

OPERATING  
BUDGET REQUEST  
FISCAL YEAR 2020–2021

# Fiscal Year 2020-21

## Budget Transmittal

TO: Department of Education  
Bureau of Budget and Fiscal Management  
Danielle Mariano, Director  
333 Market Street, 4th Floor  
Harrisburg, PA 17126-0333

The accompanying statements and schedules constitute the operating budget request of

**TEMPLE UNIVERSITY**

(College/University)

For fiscal year 2020-21 I have reviewed this budget request and to the best of my knowledge all statements and estimates were prepared in accordance with instructions provided by the Department of Education and the Governor's Office of the Budget.

Signed Jaison G. Kurichi  
Associate Vice President for Budget and Finance

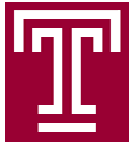
Date October 18, 2019

# President's Statement

## Part I

College/University:           TEMPLE UNIVERSITY          

Date:           October 18, 2019



Temple University  
2020-21 Commonwealth Appropriation Request  
(\$000's)

	2019-20 Anticipated Appropriation	2020-21 Requested Appropriation	Increase over the 2019-20 Anticipated Appropriation	
			\$	%
Line 1. Educational and General	\$158,206	\$162,952	\$4,746	3.0%
Line 2. State Medical Assistance Funding (PA DHS)	\$6,210	\$6,396	\$186	3.0%
<b>Subtotal</b>	<b>\$164,416</b>	<b>\$169,348</b>	<b>\$4,932</b>	<b>3.0%</b>
Line 3. Opioid research, treatment and prevention		\$5,000	\$5,000	-
<b>TOTAL</b>	<b>\$164,416</b>	<b>\$174,348</b>	<b>\$9,932</b>	<b>6.0%</b>

## **President's Statement - Part I**

Once again, it is my honor as the 11th president of Temple University to update you on the efforts we are making to ensure that Temple remains an accessible, diverse, community-engaged and high quality state-related university, and a point of pride for everyone in the Commonwealth of Pennsylvania.

I want to begin by thanking you for the support that you have shown us in the past. Your commitment and the 54 -year partnership between the Commonwealth and Temple University enable us to provide a world-class education to Pennsylvania undergraduates at a substantial discount. In turn, we are devoted to being an economic engine for the Commonwealth.

### **Focusing on affordability**

Over the last decade, Temple has produced a number of plans to guide elements of its future. I'm pleased to report that we are on course to meet—or exceed—the goals laid out in those plans. Let me outline a few areas that may be of interest to you.

A key component of our plans is our commitment to making Temple the best value possible. That's why we kept the undergraduate base tuition rate flat for in-state students for the current academic year. In addition, mandatory fees were kept flat for all undergraduate students. Belt-tightening related to the decision resulted in reductions in staff and other reductions across campus.

Affordability is also why we committed to our highly successful Fly in 4 program. Since the program launched in 2014, our four-year graduation rate has climbed by 12 percentage points. That means these Temple graduates are entering the workforce sooner and with less debt.

### **Research that changes lives**

A key academic goal was to elevate our research capabilities as a top-tier research institution. In short order, we earned R1 Carnegie status, placing us among the most active research universities in the nation. Since then our portfolio of outstanding achievements continues to grow each year, enhancing Temple's benefit to the Commonwealth and society at large.

For example, just this year we were very proud to see Temple researchers, including Kamel Khalili, Domenico Pratico and John Elrod, engaged in promising discoveries in the fight against HIV and Alzheimer's. We are also delighted with the excellent work of Grace Ma in establishing a Regional

Comprehensive Cancer Health Disparities Partnership focusing on the underserved health needs of those in the African American, Asian-Pacific American and Hispanic American communities. And Rominder Suri in the Water and Environmental Technology Center is working to establish Greater Philadelphia as a hub for the development and commercialization of water treatment technologies.

Our research activities have also spawned a number of commercialization outcomes. For example, over the past 5 years, our faculty have generated 455 inventions and had 72 patents issued. During that same period, Temple has witnessed 22 new start-up companies and an investment of millions of dollars in start-ups from non-Temple venture funds.

### **Growing recognition for student achievements**

Our plans envisioned a substantial expansion of our Honors Program and nurturing new academic achievements by our students. We always knew Temple students could compete with those across the nation. Now, with the help of the Honors Program, Temple students have earned a larger number of impressive accolades.

Thanks to the determination of our students and the support of our faculty and staff, Temple now boasts a Rhodes Scholar, two Goldwater Scholars, a Knight-Hennessy Scholar and more Fulbright scholars than we've ever seen before. In fact, for the second year in a row, Temple University has been recognized as a top producer of Fulbright scholars in the United States.

### **Ensuring student-athlete success**

We also committed to both consolidating and enhancing our Temple Athletics facilities to support our student-athletes and to match the caliber of our American Athletic Conference peers. These efforts have allowed us to attract talented student-athletes and coaches to our 19 highly regarded Division I teams and to provide the high-quality programs that our students deserve.

More importantly, we have also developed the world-class Resnick Academic Support Center to provide advising and tutorial services to our student athletes. Our athletes are amazing students. Over the summer, Temple University placed a record 259 student-athletes on the 2018-19 American Athletic Conference All-Academic Team. Thanks to our faculty, advisors and coaches, our student-athletes have an overall 90% graduation success rate. And, by the end of the fall 2019 semester, 20 of our football players will have completed their Temple degrees.

### **Community engagement that has impact**

As an educational and economic anchor for our broader community, we remain committed to engaging with our neighbors in important new ways. For example, last spring, we partnered with longtime local residents to launch the North Central Special Services District. This district, with a board made up of a majority of neighbors, is dedicated to the upkeep and care of the nearby community, including additional trash collection and neighborhood safety efforts. This district is supported by funding from the university and a variety of private donors.

Additionally, our Lenfest North Philadelphia Workforce Initiative just announced that it will spend nearly \$2.6 million this year to help connect local residents to employment and better paying jobs. This initiative is possible thanks to a generous grant from the wonderful Lenfest Foundation which is committed to helping our neighbors secure family-sustaining jobs. We are already starting to see positive results, including the Neighborhood Job Fair we hosted in May, which featured roughly 140 employers and more than 1,000 job seekers—one of the largest job fairs of its kind in the city.

### **A library of the 21st Century**

Temple's evolution is especially symbolized by the debut this fall of a facility described in so many of our long-term plans—our amazing Charles Library. With this project, we dared to dream big; much bigger than most. To dream of a library second to none in academia. The stature of Charles Library catapults Temple University, the city and the Commonwealth to a higher level of leadership in learning, research and innovation. It's so important to have collaborative places that feel inspirational. Innovative spaces that encourage people to explore and discover across disciplines. Places that encourage people to believe that they are capable of greatness so that they can, in turn, go on to do great things for society.

There is no other place like it on our campus, and I would say, no place quite like Charles Library in this state. Unlike the solemnly quiet libraries of the past, this is a stirring building that buzzes with the excitement of the people within. Without exaggeration, I believe we are setting a new standard with what is arguably the best new university library in the world.

I want to thank the Commonwealth of Pennsylvania for its substantial support in making the Charles Library a reality, and invite you to visit this amazing new facility which is garnering raves from media around the nation.

**Our promise to the Commonwealth**

There are many changes coming in higher education as we look to the needs of students and our future workforce. While there are many questions that need thoughtful study, I believe that it is also an exciting time, when great opportunities are opening for those who are committed to helping students achieve their share of the American Dream.

Thank you for all you do on behalf of higher education for the Commonwealth and for your ongoing support of Temple University.

Sincerely,

Richard M. Englert  
President.





Schedule A: Summary of State Appropriation Requests by Function		College University: TEMPLE UNIVERSITY					
Requested Appropriations	Dollar Amounts in Thousands						
	Actual Year 2018-19	Available Year 2019-20	Increase (Decrease) Over Actual Year		Budget Request 2020-21	Increase (Decrease) Over Available Year	
			Amount	%		Amount	%
<b>A. For General Support (Schedule A, Part III)</b>							
1. Education and General	\$155,104	\$158,206	\$3,102	2.0%	\$162,952	\$4,746	3.0%
			\$0			\$0	
2. State Medical Assistance Funding (PA DHS)	\$6,210	\$6,210	\$0	0.0%	\$6,396	\$186	3.0%
			\$0			\$0	
			\$0			\$0	
<b>Total General Support</b>	\$161,314	\$164,416	\$3,102	1.9%	\$169,348	\$4,932	3.0%
<b>B. For Research (Schedule B, Part III)</b>							
3. Opiod research, treatment and prevention			-		\$5,000	\$5,000	
			-			\$0	
			-			\$0	
			-			\$0	
<b>Total Research</b>	-	-	-		\$5,000	\$5,000	

Schedule A (continued): Summary of State Appropriation Requests By Function			College/University: TEMPLE UNIVERSITY				
Requested Appropriations	Dollar Amounts in Thousands						
	Actual Year	Available Year	Increase (Decrease) Over Actual Year		Budget Request	Increase (Decrease) Over Available Year	
	2018-19	2019-20	Amount	%	2020-21	Amount	%
<b>C. For Public Service (Schedule C, Part III)</b>							
			0			-	
			0			-	
			0			-	
			0			-	
			0			-	
<b>Total Public Service</b>	-	-	0		-	-	
<b>D. Other Appropriation Requests (Schedule D, Part III)</b>							
			0			-	
			0			-	
<b>Total Other Appropriation Requests</b>	-	-	0		-	-	
<b>E. Total Operating Appropriation Request</b>							
	\$161,314	\$164,416	\$3,102	1.9%	\$174,348	\$9,932	6.0%

Schedule B: Appropriation Request Highlights for General Support								College/University TEMPLE UNIVERSITY				
	(1) Number of FTE Students				(2) FTE Student% By Level			(3) In-State/Out-Of-State Students (Headcount)				
	Under-Graduate	Graduate	First Professional*	Total	Under-Graduate	Graduate	First Professional*	# PA Residents	% Of Total	# Out-Of-State	# Foreign Students	
Actual 2018-19	28,439	4,139	2,289	34,867	81.6%	11.9%	6.6%	27,445	68.6%	9,483	3,103	
Available 2019-20	27,857	3,908	2,354	34,119	81.6%	11.5%	6.9%	26,561	68.0%	9,583	2,944	
Budget Request 2020-21	27,357	3,908	2,354	33,619	81.4%	11.6%	7.0%	26,221	68.0%	9,461	2,906	
	(4) FTE Faculty Positions				(5) Student Faculty Ratios				(6) Average Faculty Salary**			
	Under-Graduate	Graduate	First Professional*	Total	Under-Graduate	Graduate	First Professional*	Overall Average	Instructor	Assistant Professor	Associate Professor	Full Professor
Actual 2018-19	2,050	548	128	2,726	13.9 : 1	7.6	17.9	12.8	\$62,180	\$86,086	\$109,899	\$163,850
Available 2019-20	2,008	517	132	2,657	13.9 : 1	7.6	17.9	12.8	\$64,123	\$88,776	\$113,333	\$168,970
Budget Request 2020-21	1,972	517	132	2,621	13.9 : 1	7.6	17.9	12.8	\$66,127	\$91,550	\$116,875	\$174,251
	(7) Total Cost of Instruction					(8) Income For Instruction			(9) State Appropriation For Instruction			
	Faculty Salaries***	Other Direct Expenses***	Other Expenses***	Total***	Total Cost Per FTE	Total Income	% Of Instruction Costs	Income Per FTE	State Appropriation**	% Of Instruction Costs	State Support Per FTE	XXXXXXXX
Actual 2018-19	\$217,114	\$258,622	\$432,529	\$908,265	\$26,050	\$753,161	82.9%	\$21,601	\$155,104	17.1%	\$4,448	XXXXXXXX
Available 2019-20	\$220,261	\$282,720	\$408,744	\$911,725	\$26,722	\$753,519	82.6%	\$22,085	\$158,206	17.4%	\$4,637	XXXXXXXX
Budget Request 2020-21	\$223,443	\$286,804	\$414,649	\$924,895	\$27,511	\$761,943	82.4%	\$22,664	\$162,952	17.6%	\$4,847	XXXXXXXX

\* Include Doctor of Optometry and Podiatry Programs; Exclude Doctor of Medicine, Osteopathic Medicine and Veterinary Medicine Programs.

\*\* Average base salary of all full-time teaching faculty for the academic year only; average base salary should not include fringe benefits.

\*\*\* Dollar amounts in thousands.

Schedule C: Appropriation Request Highlights for Doctor of Medicine (M.D.) and Doctor of Osteopathic Medicine (D.O.) Programs Only							College/University: TEMPLE UNIVERSITY				
	Number FTE Students	% PA Residents	Student Faculty Ratio	FTE Faculty Positions	Average Faculty Salary*	Total Cost of Instruction**	Income for M.D./D.O. Instruction**	Total Cost Per FTE M.D./D.O.	State Appropriation Request		
									State Approp**	% Of Instruct Costs	State Support Per FTE
Actual 2018-19				NOT APPLICABLE							
Available 2019-20											
Budget Request 2020-21											

\* Average base salary of all full-time teaching faculty or the academic year only; average base salary should not include fringe benefits.

\*\* Dollar amounts in thousands.

Schedule D: Appropriation Request Highlights for Doctor of Veterinary Medicine (V.D.M.) Programs Only							College/University: TEMPLE UNIVERSITY				
	Number FTE Students	% PA Residents	Student Faculty Ratio	FTE Faculty Positions	Average Faculty Salary*	Total Cost of Instruction**	Income for M.D./D.O. Instruction**	Total Cost Per FTE M.D./D.O.	State Appropriation Request		
									State Appropriation*	% Of Instruct Costs	State Support Per FTE
Actual 2018-19				NOT APPLICABLE							
Available 2019-20											
Budget Request 2020-21											

\* Average base salary of all full-time teaching faculty for the academic year only; average base salary should not include fringe benefits.

\*\* Dollar amounts in thousands.

<b>Schedule E: Total Operating Budget Summary - Source of Revenues</b>		College/University: TEMPLE UNIVERSITY					
<b>Dollar Amounts in Thousands</b>							
	Actual Year	Available Year	Increase (Decrease) Over Actual Year		Budget Request	Increase (Decrease) Over Available Year	
	2018-19	2019-20	Amount	%	2020-21	Amount	%
a. State Direct Appropriation	\$161,370	\$164,416	\$3,046	1.9%	\$174,348	\$9,932	6.0%
State % of Total	4.3%	4.4%			4.5%		
b. Students (all tuition and fees)	\$970,648	\$961,734	-\$8,914	-0.9%	\$973,380	\$11,646	1.2%
Students % of Total	25.7%	25.6%			25.4%		
c. Federal	\$160,972	\$149,798	-\$11,174	-6.9%	\$152,794	\$2,996	2.0%
Federal % of Total	4.3%	4.0%			4.0%		
d. Other	\$2,477,775	\$2,477,927	\$152	0.0%	\$2,533,825	\$55,898	2.3%
Other % of Total	65.7%	66.0%			66.1%		
<b>Total Budget (a+b+c+d) *</b>	\$3,770,765	\$3,753,876	-\$16,889	-0.4%	\$3,834,347	\$80,471	2.1%

\* Should agree with Part II, Schedule G, Line P.

Schedule F: Tuition and Mandated Fees							College/ University: TEMPLE UNIVERSITY					
	PA Residents						PA Nonresidents					
	Full-Time Students Normal Academic Year *			Part-Time Students Credit Hour Rate			Full-Time Students Normal Academic Year *			Part-Time Students Credit Hour Rate		
	Actual Tuition	Current Tuition	Proposed Tuition	Actual Tuition	Current Tuition	Proposed Tuition	Actual Tuition	Current Tuition	Proposed Tuition	Actual Tuition	Current Tuition	Proposed Tuition
I. Tuition Rates	2018-19	2019-20	2020-21	2018-19	2019-20	2020-21	2018-19	2019-20	2020-21	2018-19	2019-20	2020-21
A. Main Campus												
1. Regular Undergraduate	\$16,080	\$16,080	\$16,488	\$670	\$670	\$687	\$28,176	\$28,992	\$29,712	\$1,174	\$1,208	\$1,238
2. Regular Graduate				\$916	\$942	\$966				\$1,261	\$1,297	\$1,329
B. Branch Campuses **												
1. Regular Undergraduate												
2. Regular Graduate												
C. First Professional												
1. Dentistry	\$57,924	\$59,952	\$61,451				\$65,414	\$67,376	\$69,060			
2. Law	\$25,990	\$26,980	\$27,655				\$40,228	\$41,354	\$42,388			
3. Theology												
4. Optometry												
5. Podiatry	\$39,984	\$41,344	\$42,378				\$41,778	\$43,200	\$44,280			
D. Medical												
1. Medicine (M.D.)	\$52,104	\$53,406	\$54,741				\$55,246	\$55,628	\$57,019			
2. Osteopathic Medicine (D.O.)												
3. Veterinary Medicine (V.D.M.)												
II. Mandated Fees												
A. Undergraduate	\$890	\$890	\$890	SEE NOTE A			\$890	\$890	\$890	SEE NOTE A		
B. Graduate	\$890	\$890	\$890				\$890	\$890	\$890			
C. First Professional	\$890	\$890	\$890				\$890	\$890	\$890			
D. Medicine (M.D.)	\$890	\$890	\$890				\$890	\$890	\$890			
E. Osteopathic Medicine (D.O.)												
F. Veterinary Medicine (V.D.M.)												

\* Two Semesters or Three Terms.

\*\* Attach separate schedules where variations exist between branch campuses.

NOTE A:

All students are assessed the University Services Fee every semester.

The fee structure for the fall and spring semesters is:	
9+ credits	\$445
5.0 to 8.9 credits	\$319
1.0 to 4.9 credits	\$163

The fee structure for each summer session is:	
9+ credits	\$224
5.0 to 8.9 credits	\$170
1.0 to 4.9 credits	\$102



<b>Schedule G: Summary of Current Fund Revenues</b>				<b>College University: TEMPLE UNIVERSITY</b>					
<b>Dollar Amounts in Thousands</b>									
	<b>2018-19 Actual Year</b>			<b>2019-20 Available Year</b>			<b>2020-21 Budget Request</b>		
	<b>Unrestricted</b>	<b>Restricted</b>	<b>Total</b>	<b>Unrestricted</b>	<b>Restricted</b>	<b>Total</b>	<b>Unrestricted</b>	<b>Restricted</b>	<b>Total</b>
A. Tuition and Fees									
1. In-State Student Tuition	\$527,965		\$527,965	\$523,378		\$523,378	\$530,859		\$530,859
2. Out-of-State Student Tuition	\$386,436		\$386,436	\$383,079		\$383,079	\$387,901		\$387,901
3. Fees	\$47,269	\$8,978	\$56,247	\$46,454	\$8,823	\$55,277	\$45,620	\$9,000	\$54,620
4. <b>Total Tuition and Fees</b>	\$961,670	\$8,978	\$970,648	\$952,911	\$8,823	\$961,734	\$964,380	\$9,000	\$973,380
B. Federal Appropriations			\$0			\$0			\$0
C. State Appropriations	\$161,370		\$161,370	\$164,416		\$164,416	\$174,348		\$174,348
D. Local Appropriations			\$0			\$0			\$0
E. Federal Grants and Contracts	\$31,817	\$129,155	\$160,972	\$37,827	\$111,971	\$149,798	\$38,584	\$114,211	\$152,794
F. State Grants and Contracts	\$1,696	\$13,336	\$15,032	\$2,017	\$11,562	\$13,579	\$2,057	\$11,793	\$13,850
G. Local Grants and Contracts	\$357	\$4,639	\$4,996	\$424	\$4,022	\$4,446	\$432	\$4,102	\$4,535
H. Gifts, Private Grants and Contracts	\$11,384	\$67,130	\$78,514	\$11,515	\$58,198	\$69,713	\$11,745	\$59,362	\$71,108
I. Endowment Income	\$26,768	-\$1,135	\$25,633	\$10,235	-\$984	\$9,251	\$10,440	-\$1,004	\$9,436
J. Sales and Services of Educational Activities	\$17,712	\$5,227	\$22,939	\$15,777	\$4,532	\$20,309	\$16,093	\$4,622	\$20,715
<b>K. Total Educational and General</b>									
<b>(A4 thru J)</b>	\$1,212,774	\$227,330	\$1,440,104	\$1,195,122	\$198,124	\$1,393,246	\$1,218,079	\$202,086	\$1,420,166
L. Auxiliary Enterprises									
1. Student Charges	\$83,868		\$83,868	\$89,325		\$89,325	\$91,112		\$91,112
2. Other Charges	\$42,123	\$200	\$42,323	\$16,548		\$16,548	\$16,879		\$16,879
3. <b>Total</b>	\$125,991	\$200	\$126,191	\$105,873	\$0	\$105,873	\$107,990	\$0	\$107,990
M. Hospitals/Practice Plan	\$2,204,470		\$2,204,470	\$2,254,757		\$2,254,757	\$2,306,191		\$2,306,191
N. Independent Operations			\$0			\$0			\$0
O. Other Sources			\$0			\$0			\$0
<b>P. Total Revenues</b>	\$3,543,235	\$227,530	\$3,770,765	\$3,555,752	\$198,124	\$3,753,876	\$3,632,261	\$202,086	\$3,834,347

Schedule H: Summary of Current Fund Expenditures and Transfers				College/University:		TEMPLE UNIVERSITY			
	Dollar Amounts in Thousands								
	2018-19 Actual Year			2019-20 Available Year			2020-21 Budget Request		
	Unrestricted	Restricted	Total	Unrestricted	Restricted	Total	Unrestricted	Restricted	Total
A. Instruction	\$554,093	\$18,447	\$572,540	\$583,710	\$15,813	\$599,523	\$597,945	\$16,129	\$614,073
B. Research	\$7,133	\$158,380	\$165,513	\$7,040	\$135,762	\$142,802	\$7,146	\$138,477	\$145,623
C. Public Service	\$2,356	\$18,811	\$21,167	\$1,337	\$16,125	\$17,462	\$1,357	\$16,447	\$17,804
D. Academic Support	\$84,929	\$9,733	\$94,662	\$56,774	\$8,343	\$65,117	\$57,632	\$8,510	\$66,142
E. Student Services	\$58,841	\$2,650	\$61,491	\$60,207	\$2,272	\$62,479	\$61,117	\$2,317	\$63,434
F. Institutional Support	\$218,684	\$4,281	\$222,965	\$184,510	\$3,670	\$188,180	\$187,299	\$3,743	\$191,042
G. Operation and Maintenance of Plant	\$120,036	\$11	\$120,047	\$120,542	\$9	\$120,551	\$122,364	\$10	\$122,374
H. Student Financial Support (Scholarship and Fellowship)	\$126,211	\$17,686	\$143,897	\$122,807	\$15,160	\$137,967	\$124,663	\$15,463	\$140,126
I. Subtotal - Educational and General Expenditures	\$1,172,283	\$229,999	\$1,402,282	\$1,136,927	\$197,154	\$1,334,081	\$1,159,523	\$201,096	\$1,360,618
J. Transfers for Educational & General									
1. Mandatory Transfers			\$0			\$0			\$0
2. Non-Mandatory Transfers	\$2,711	-\$3,602	-\$891	\$5,533		\$5,533	\$5,617		\$5,617
3. Total Transfers (1+2 above)	\$2,711	-\$3,602	-\$891	\$5,533	\$0	\$5,533	\$5,617	\$0	\$5,617
K. Total Educational and General Expenditures and Transfers (A thru J(3) above)	\$1,174,994	\$226,397	\$1,401,391	\$1,142,460	\$197,154	\$1,339,614	\$1,165,140	\$201,096	\$1,366,235
L. Auxiliary Enterprises									
1. Total Expenditures	\$148,544	\$564	\$149,108	\$142,845	\$482	\$143,327	\$145,004	\$493	\$145,497
2. Mandatory Transfers			\$0			\$0			\$0
3. Non-Mandatory Transfers			\$0			\$0			\$0
4. Total - Auxiliary Enterprises Expenditures and Transfers (1 thru 3 above)	\$148,544	\$564	\$149,108	\$142,845	\$482	\$143,327	\$145,004	\$493	\$145,497
M. Hospitals/Practice Plan									
1. Total Expenditures	\$2,204,470		\$2,204,470	\$2,254,757		\$2,254,757	\$2,306,191	\$497	\$2,306,689
2. Mandatory Transfers			\$0			\$0			\$0
3. Non-Mandatory Transfers			\$0			\$0			\$0
4. Total - Hospital Expenditures and Transfers (1 thru 3 above)	\$2,204,470	\$0	\$2,204,470	\$2,254,757	\$0	\$2,254,757	\$2,306,191	\$497	\$2,306,689
N. Independent Operations									
1. Patient Care/Clinics	\$15,227	\$569	\$15,796	\$15,690	\$488	\$16,178	\$15,926		\$15,926
2. Mandatory Transfers			\$0			\$0			\$0
3. Non-Mandatory Transfers			\$0			\$0			\$0
4. Total - Independent Operations Expenditures and Transfers (1 thru 3 above)	\$15,227	\$569	\$15,796	\$15,690	\$488	\$16,178	\$15,926	\$0	\$15,926
O. Total Expenditures and Transfers (K+L(4)+M(4)+N(4) above)	\$3,543,235	\$227,530	\$3,770,765	\$3,555,752	\$198,124	\$3,753,876	\$3,632,261	\$202,086	\$3,834,347

**Schedule I: Current Fund Operating Budget Summary**

	Dollar Amounts in Thousands						
	Actual Year	Available Year	Budget Request	Planning Year	Planning Year	Planning Year	Planning Year
	2018-19	2019-20	2020-21	2021-22	2022-23	2023-24	2024-25
<b>Expenditures</b>							
1. Salaries	\$281,092	\$290,076	\$297,649				
2. Wages	\$19,424	\$17,348	\$17,599				
3. Benefits	\$73,508	\$81,824	\$84,388				
<b>4. Total Personal Compensation (1+2+3)</b>	<b>\$374,024</b>	<b>\$389,248</b>	<b>\$399,636</b>				
5. Supplies and Other Expenses	\$89,620	\$103,899	\$105,635				
6. Equipment	\$12,092	\$9,834	\$9,976				
<b>7. Total Direct Expenditures (4+5+6)</b>	<b>\$475,736</b>	<b>\$502,981</b>	<b>\$515,247</b>				
8. Add Allocated Indirect Cost Expenditures *							
a. Academic Support	\$76,941	\$53,434	\$54,206				
b. Institutional Support	\$17,108	\$19,514	\$19,796				
c. Operation and Maintenance of Physical Plant	\$218,515	\$203,143	\$206,078				
d. Student Services	\$119,965	\$132,653	\$134,569				
<b>e. Total Indirect Cost Expenditures (8a+b+c+d)</b>	<b>\$432,529</b>	<b>\$408,744</b>	<b>\$414,649</b>				
<b>9. Total Expenditures (7+8e)</b>	<b>\$908,265</b>	<b>\$911,725</b>	<b>\$929,895</b>	<b>\$948,493</b>	<b>\$967,463</b>	<b>\$986,812</b>	<b>\$1,006,549</b>
<b>Revenues</b>							
10. Tuition and Fees	\$747,647	\$742,476	\$750,679				
11. Federal Appropriations							
12. Local Appropriations							
13. Federal Grants and Contracts							
14. State Grants and Contracts							
15. Gifts, Private Grants and Contracts							
16. Endowment Income							
17. Sales and Services of Educational Activities	\$9,472	\$9,130	\$9,313				
18. Other Educational and General	\$2,920	\$1,913	\$1,951				
19. Designated Non Mandatory Transfer	-\$6,878						
<b>20 Total Revenues Excluding Direct State Appropriations (10 thru 19)</b>	<b>\$753,161</b>	<b>\$753,519</b>	<b>\$761,943</b>				
21. State Appropriations Received and Requested**	\$155,104	\$158,206	\$167,952	\$172,941	\$178,078	\$183,368	\$188,816
<b>22. Total Revenues (20+21)</b>	<b>\$908,265</b>	<b>\$911,725</b>	<b>\$929,895</b>	<b>\$948,493</b>	<b>\$967,463</b>	<b>\$986,812</b>	<b>\$1,006,549</b>

\* Allocable portion of all support activities.

\*\* State appropriations requested in the Budget Request year must equal Total Expenditures (9) minus Total Revenues Excluding Direct State Appropriations (20).

# Appropriation Requests

## Part III

College/University:           TEMPLE UNIVERSITY          

Page   1   Through   2  

Date:           October 18, 2019          

Prepared By:

Name:           Ryan Curran          

Title:           Assistant Director          

Telephone:           215-204-1335

<b>Schedule A: General Support Appropriation Request</b>			<b>College/Unive TEMPLE UNIVERSITY</b>				
Appropriation Title:	Dollar Amounts in Thousands						
	Actual Year 2018-19	Available Year 2019-20	Budget Request 2020-21	Planning Year 2021-22	Planning Year 2022-23	Planning Year 2023-24	Planning Year 2024-25
<b>Expenditures</b>							
1. Salaries	\$281,092	\$290,076	\$294,266				
2. Wages	\$19,424	\$17,348	\$17,599				
3. Benefits	\$73,508	\$81,824	\$83,006				
<b>4. Total Personal Compensation (1+2+3)</b>	<b>\$374,024</b>	<b>\$389,248</b>	<b>\$394,871</b>				
5. Supplies and Other Expenses	\$89,620	\$103,899	\$105,400				
6. Equipment	\$12,092	\$9,834	\$9,976				
<b>7. Total Direct Expenditures (4+5+6)</b>	<b>\$475,736</b>	<b>\$502,981</b>	<b>\$510,247</b>				
8. Add Allocated Indirect Cost Expenditures *							
a. Academic Support	\$76,941	\$53,434	\$54,206				
b. Institutional Support	\$17,108	\$19,514	\$19,796				
c. Operation and Maintenance of Physical Plan	\$218,515	\$203,143	\$206,078				
d. Student Services	\$119,965	\$132,653	\$134,569				
<b>e. Total Indirect Cost Expenditures (8a+b+c+d)</b>	<b>\$432,529</b>	<b>\$408,744</b>	<b>\$414,649</b>				
<b>9. Total Expenditures (7+8e)</b>	<b>\$908,265</b>	<b>\$911,725</b>	<b>\$924,895</b>	<b>\$943,393</b>	<b>\$962,261</b>	<b>\$981,506</b>	<b>\$1,001,136</b>
<b>Revenues</b>							
10. Tuition and Fees	\$747,647	\$742,476	\$750,679				
11. Federal Appropriations	\$0	\$0	\$0				
12. Local Appropriations	\$0	\$0	\$0				
13. Federal Grants and Contracts	\$0	\$0	\$0				
14. State Grants and Contracts	\$0	\$0	\$0				
15. Gifts, Private Grants and Contracts	\$0	\$0	\$0				
16. Endowment Income	\$0	\$0	\$0				
17. Sales and Services of Educational Activities	\$9,472	\$9,130	\$9,313				
18. Other Educational and General	\$2,920	\$1,913	\$1,951				
19. Designated Non Mandatory Transfer	-\$6,878	\$0	\$0				
<b>20 Total Revenues Excluding Direct State Appropriations (10 thru 19)</b>	<b>\$753,161</b>	<b>\$753,519</b>	<b>\$761,943</b>	<b>\$775,553</b>	<b>\$789,385</b>	<b>\$803,444</b>	<b>\$817,732</b>
21. State Appropriations Received and Requested**	\$155,104	\$158,206	\$162,952	\$167,841	\$172,876	\$178,062	\$183,404
<b>22. Total Revenues (20+21)</b>	<b>\$908,265</b>	<b>\$911,725</b>	<b>\$924,895</b>	<b>\$943,393</b>	<b>\$962,261</b>	<b>\$981,506</b>	<b>\$1,001,136</b>

\* Allocable portion of all support activities.

\*\* State appropriations requested in the Budget Request year must equal Total Expenditures (9) minus Total Revenues Excluding Direct State Appropriations (20).

Schedule B: Research Appropriation Request				College/Unive TEMPLE UNIVERSITY			
Appropriation Title:	Dollar Amounts in Thousands						
	Actual Year	Available Year	Budget Request	Planning Year	Planning Year	Planning Year	Planning Year
	2018-19	2019-20	2020-21	2021-22	2022-23	2023-24	2024-25
<b>Expenditures</b>							
1. Salaries			\$3,383				
2. Wages							
3. Benefits			\$1,382				
<b>4. Total Personal Compensation (1+2+3)</b>	\$0	\$0	\$4,765				
5. Supplies and Other Expenses			\$235				
6. Equipment							
<b>7. Total Direct Expenditures (4+5+6)</b>	\$0	\$0	\$5,000				
8. Add Allocated Indirect Cost Expenditures *							
a. Academic Support							
b. Institutional Support							
c. Operation and Maintenance of Physical Plant							
d. Student Services							
<b>e. Total Indirect Cost Expenditures (8a+b+c+d)</b>	\$0	\$0	\$0				
<b>9. Total Expenditures (7+8e)</b>	\$0	\$0	\$5,000	\$5,100	\$5,202	\$5,306	\$5,412
<b>Revenues</b>							
10. Tuition and Fees							
11. Federal Appropriations							
12. Local Appropriations							
13. Federal Grants and Contracts							
14. State Grants and Contracts							
15. Gifts, Private Grants and Contracts							
16. Endowment Income							
17. Sales and Services of Educational Activities							
18. Other Educational and General							
19. Recovery of Indirect Costs							
<b>20 Total Revenues Excluding Direct State Appropriations (10 thru 19)</b>	\$0	\$0	\$0				
21. State Appropriations Received and Requested**			\$5,000	\$5,100	\$5,202	\$5,306	\$5,412
<b>22. Total Revenues (20+21)</b>	\$0	\$0	\$5,000	\$5,100	\$5,202	\$5,306	\$5,412

\* Allocable portion of all support activities.

\*\* State appropriations requested in the Budget Request year must equal Total Expenditures (9) minus Total Revenues Excluding Direct State Appropriations (20).

# Supplemental Information Request

College/University:           TEMPLE UNIVERSITY          

Date:           October 18, 2019          

Prepared By:

Name:           Ryan Curran          

Title:           Assistant Director          

Telephone:           215-204-1335

**Fiscal Year 2020-21 Budget Request  
Supplementary Information Request**

**State-Related Universities**

University/College:

Branch Campus:

Date:

Prepared by:

Name:

Title:

Telephone Number:

Please provide three fiscal years of historical data (2016-17, 2017-18 and 2018-19) related to the following questions:

	<u>2016-17</u>	<u>2017-18</u>	<u>2018-19</u>	
1. Total PHEAA Grants to students (all levels of instruction):	\$ 25,466,593	\$ 24,784,071	\$ 23,829,712	
2. Total amount of Institutional Grants (including Athletic Scholarships and other Scholarships and Fellowships):	<b>Unrestricted</b>	158,333,445	161,928,238	168,556,953
	<b>Restricted</b>	17,813,649	18,818,807	17,685,911
3. Number of students receiving financial aid by level of instruction (headcount)				
Undergraduate	26,349	25,757	25,567	
Graduate	3,970	4,244	4,268	
First Professional	2,692	2,684	2,694	
4. Undergraduate Tuition discount percentage for PA Resident Students:	18%	18%	18%	
5. Undergraduate Tuition discount percentage for Non-PA Resident Students:	29%	26%	27%	



**6. Number of students and total (dollar) amount associated with tuition waivers (all levels of instruction):**

	<b>2016-17</b>	<b>2017-18</b>	<b>2018-19</b>
Number of Students	2,701	2,803	2,901
Total Dollars	\$ 33,582,787	\$ 35,812,012	\$ 37,129,819

**7. Please provide further analysis of salaries/wages for the actual (2018-19), available (2019-20), and budget (2020-21) years as reflected in the 2020-21 Operating Budget Request:**

To the extent possible, identify total salaries/wages associated with:

	<b>2018-19</b>	<b>2019-20</b>	<b>2020-21</b>
a. Tenured Faculty	118,655,753	130,158,137	133,470,771
b. Non-Tenured Faculty	63,891,560	70,085,151	71,868,877
c. Adjunct Faculty	24,783,756	15,860,915	16,264,589
d. Other Instructional Personnel	18,651,093	16,710,018	17,135,302
e. Administrative	68,518,215	70,962,347	72,768,398
f. Support Personnel	6,016,642	3,647,239	3,740,064

**8. Please provide enrollment information on first-time, full-time degree seeking undergraduate students who enrolled in the Fall 2013 disaggregated by ethnicity:**

<b>Number of First-Time Full-Time Undergraduate (Fall 2013):</b>	4,380
American Indian/Alaskan Native	2
Asian/Pacific Islander	494
Black (Non-Hispanic)	459
Hispanic	235
White (Non-Hispanic)	2,693
Other - Not Listed above	497

9. Please provide the percentage of first-time, full-time undergraduate students above (enrolled in 2013) who graduated in four academic years; five years; six years:

	<b>% Graduated by June 2017</b>	<b>% Graduated by June 2018</b>	<b>% Graduated by June 2019</b>	<b>Cumulative Total % Graduated by June 2019</b>
American Indian/Alaskan Native	50%	50%	50%	50%
Asian/Pacific Islander	46%	67%	72%	72%
Black (Non-Hispanic)	45%	64%	67%	67%
Hispanic	42%	62%	66%	66%
White (Non-Hispanic)	56%	73%	76%	76%
Other - Not Listed above	49%	69%	73%	73%

10. Please provide enrollment information on first-time, full-time degree seeking undergraduate students who enrolled in the Fall 2015:

Please provide retention information on first-time, full-time degree seeking undergraduate students who enrolled in Fall 2015. Of that cohort, what percentage was still enrolled in the Fall 2016, Fall 2017, Fall 2018, Graduated 2019:

	<b>% Enrolled Fall 2016</b>	<b>% Enrolled Fall 2017</b>	<b>% Enrolled Fall 2018</b>	<b>% Graduated by June 2019</b>
	90%	83%	79%	56%