

PUBLIC DISCLOSURE COPY

Form **990****Return of Organization Exempt From Income Tax**

OMB No. 1545-0047

Department of the Treasury
Internal Revenue Service

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

Do not enter social security numbers on this form as it may be made public.

Go to www.irs.gov/Form990 for instructions and the latest information.**2024****Open to Public Inspection**

A For the 2024 calendar year, or tax year beginning 07/01 , 20 24 , and ending 06/30 , 20 25	
B Check if applicable: ☐ Address change ☐ Name change ☐ Initial return ☐ Final return/terminated ☒ Amended return ☐ Application pending	C Name of organization TEMPLE UNIVERSITY - OF THE COMMONWEALTH SYSTEM OF HIGHER EDUCATION Doing business as Number and street (or P.O. box if mail is not delivered to street address) Room/suite 1805 NORTH BROAD, WACHMAN HALL 1108 City or town, state or province, country, and ZIP or foreign postal code PHILADELPHIA, PA 19122-6094 F Name and address of principal officer: DAVID MARINO - INTERIM COO SAME AS C ABOVE H(a) Is this a group return for subordinates? ☐ Yes ☒ No H(b) Are all subordinates included? ☐ Yes ☐ No If "No," attach a list. See instructions. H(c) Group exemption number
I Tax-exempt status: ☒ 501(c)(3) ☐ 501(c) () (insert no.) ☐ 4947(a)(1) or ☐ 527	D Employer identification number 23-1365971 E Telephone number (215) 204-7366 G Gross receipts \$ 3,067,646,000
J Website: WWW.TEMPLE.EDU	
K Form of organization: ☒ Corporation ☐ Trust ☐ Association ☐ Other	L Year of formation: 1884 M State of legal domicile: PA

Part I Summary

Activities & Governance	1	Briefly describe the organization's mission or most significant activities: PROVIDING ACCESS TO HIGH QUALITY AND AFFORDABLE HIGHER EDUCATION, WORLD-CLASS RESEARCH, AND PUBLIC SERVICE THROUGH ITS CAMPUSES AND DISTANCE LEARNING PROGRAMS.		
	2	Check this box ☐ if the organization discontinued its operations or disposed of more than 25% of its net assets.		
	3	Number of voting members of the governing body (Part VI, line 1a)	3	36
	4	Number of independent voting members of the governing body (Part VI, line 1b)	4	36
	5	Total number of individuals employed in calendar year 2024 (Part V, line 2a)	5	16,589
	6	Total number of volunteers (estimate if necessary)	6	36
		7a	Total unrelated business revenue from Part VIII, column (C), line 12	7a
b		Net unrelated business taxable income from Form 990-T, Part I, line 11	7b	154,594
Revenue	8	Contributions and grants (Part VIII, line 1h)	Prior Year	Current Year
	9	Program service revenue (Part VIII, line 2g)	383,339,000	469,898,000
	10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)	1,118,015,000	1,196,514,000
	11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	100,711,000	98,427,000
	12	Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12)	2,082,000	22,660,000
	12		1,604,147,000	1,787,499,000
Expenses	13	Grants and similar amounts paid (Part IX, column (A), lines 1–3)	213,159,000	281,160,000
	14	Benefits paid to or for members (Part IX, column (A), line 4)		0
	15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5–10)	855,122,000	903,711,000
	16a	Professional fundraising fees (Part IX, column (A), line 11e)	0	0
	b	Total fundraising expenses (Part IX, column (D), line 25)	12,742,000	
	17	Other expenses (Part IX, column (A), lines 11a–11d, 11f–24e)	414,944,000	409,167,000
	18	Total expenses. Add lines 13–17 (must equal Part IX, column (A), line 25)	1,483,225,000	1,594,038,000
Net Assets or Fund Balances	19	Revenue less expenses. Subtract line 18 from line 12	120,922,000	193,461,000
	20	Total assets (Part X, line 16)	Beginning of Current Year	End of Year
	21	Total liabilities (Part X, line 26)	4,101,058,000	4,292,450,000
	22	Net assets or fund balances. Subtract line 21 from line 20	951,599,000	842,682,000
		3,149,459,000	3,449,768,000	

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here	Signature of officer DAVID MARINO, INTERIM COO		Date	
	Type or print name and title			
Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed PTIN
	Firm's name	Firm's EIN		
	Firm's address	Phone no.		

May the IRS discuss this return with the preparer shown above? See instructions ☐ Yes ☐ No

For Paperwork Reduction Act Notice, see the separate instructions.

Cat. No. 11282Y

Form **990** (2024)

Part III Statement of Program Service AccomplishmentsCheck if Schedule O contains a response or note to any line in this Part III ☐ Yes ☒ No

- 1** Briefly describe the organization's mission:
PROVIDING ACCESS TO HIGH QUALITY AND AFFORDABLE HIGHER EDUCATION, WORLD-CLASS RESEARCH, AND
PUBLIC SERVICE THROUGH ITS CAMPUSES AND DISTANCE LEARNING PROGRAMS.
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- 2** Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? ☐ Yes ☒ No
 If "Yes," describe these new services on Schedule O.
- 3** Did the organization cease conducting, or make significant changes in how it conducts, any program services? ☐ Yes ☒ No
 If "Yes," describe these changes on Schedule O.
- 4** Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code:) (Expenses \$ 639,376,000 including grants of \$ 44,033,000) (Revenue \$ 935,302,000)
INSTRUCTION - INCLUDES UNDERGRADUATE, GRADUATE, PROFESSIONAL, NON-CREDIT CONTINUING EDUCATION,
AND DISTANCE LEARNING PROGRAMS.

4b (Code:) (Expenses \$ 228,475,000 including grants of \$ 4,343,000) (Revenue \$ 0)
RESEARCH - INCLUDES GOVERNMENTAL SPONSORED, PRIVATE SPONSORED, AND NON-SPONSORED RESEARCH.

4c (Code:) (Expenses \$ 166,331,000 including grants of \$ 1,889,000) (Revenue \$ 121,233,000)
AUXILIARY ENTERPRISES - INCLUDES STUDENT HOUSING AND DINING FACILITIES, TICKET SALES FOR
ATHLETIC AND COMMUNITY EVENTS, OTHER ATHLETIC DEPARTMENT REVENUES, PARKING SERVICES, AND OTHER
MISCELLANEOUS ACTIVITIES.

4d Other program services (Describe on Schedule O.)
 (Expenses \$ 375,648,000 including grants of \$ 230,894,000) (Revenue \$ 139,979,000)

4e Total program service expenses 1,409,830,000

Part IV Checklist of Required Schedules

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A	1 ✓	
2 Is the organization required to complete Schedule B, Schedule of Contributors? See instructions	2 ✓	
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	3	✓
4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II	4 ✓	
5 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Rev. Proc. 98-19? If "Yes," complete Schedule C, Part III	5	✓
6 Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6	✓
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7	✓
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III	8 ✓	
9 Did the organization report an amount in Part X, line 21, for escrow or custodial account liability; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV	9 ✓	
10 Did the organization, directly or through a related organization, hold assets in donor-restricted endowments or in quasi-endowments? If "Yes," complete Schedule D, Part V	10 ✓	
11 If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X, as applicable.		
a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI	11a ✓	
b Did the organization report an amount for investments—other securities in Part X, line 12, that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b ✓	
c Did the organization report an amount for investments—program related in Part X, line 13, that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c	✓
d Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX	11d	✓
e Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e	✓
f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f ✓	
12a Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI and XII	12a	✓
b Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b ✓	
13 Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13 ✓	
14a Did the organization maintain an office, employees, or agents outside of the United States?	14a ✓	
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV	14b ✓	
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? If "Yes," complete Schedule F, Parts II and IV	15	✓
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV	16	✓
17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I. See instructions	17	✓
18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	18	✓
19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III	19	✓
20a Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a	✓
b If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b	
21 Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21 ✓	

Part IV Checklist of Required Schedules (continued)

	Yes	No
22 Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22 ✓	
23 Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Schedule J	23 ✓	
24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a	24a ✓	
b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b	✓
c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c	✓
d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d	✓
25a Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a	✓
b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	25b	✓
26 Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II	26	✓
27 Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III	27	✓
28 Was the organization a party to a business transaction with one of the following parties? (See the Schedule L, Part IV, instructions for applicable filing thresholds, conditions, and exceptions).		
a A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? If "Yes," complete Schedule L, Part IV	28a ✓	
b A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV	28b	✓
c A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? If "Yes," complete Schedule L, Part IV	28c	✓
29 Did the organization receive more than \$25,000 in noncash contributions? If "Yes," complete Schedule M	29 ✓	
30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M	30 ✓	
31 Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I	31	✓
32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II	32	✓
33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33 ✓	
34 Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1	34 ✓	
35a Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a ✓	
b If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b ✓	
36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2	36	✓
37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37	✓
38 Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19? Note: All Form 990 filers are required to complete Schedule O	38 ✓	

Part V Statements Regarding Other IRS Filings and Tax ComplianceCheck if Schedule O contains a response or note to any line in this Part V ☐

	Yes	No
1a Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable	1a 2,410	
b Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable	1b 0	
c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	1c	

Part V Statements Regarding Other IRS Filings and Tax Compliance (continued)				Yes	No
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return	2a	16,589		
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	2b		✓	
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year?	3a		✓	
b	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule O	3b		✓	
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a		✓	
b	If "Yes," enter the name of the foreign country <u>IT, JA</u> See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).				
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a			✓
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b			✓
c	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?	5c			
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?	6a			✓
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	6b			
7	Organizations that may receive deductible contributions under section 170(c).				
a	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	7a		✓	
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b		✓	
c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?	7c			✓
d	If "Yes," indicate the number of Forms 8282 filed during the year	7d			
e	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e			✓
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f			✓
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7g			
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7h			
8	Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?	8			
9	Sponsoring organizations maintaining donor advised funds.				
a	Did the sponsoring organization make any taxable distributions under section 4966?	9a			
b	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?	9b			
10	Section 501(c)(7) organizations. Enter:				
a	Initiation fees and capital contributions included on Part VIII, line 12	10a			
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b			
11	Section 501(c)(12) organizations. Enter:				
a	Gross income from members or shareholders	11a			
b	Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.)	11b			
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a			
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year	12b			
13	Section 501(c)(29) qualified nonprofit health insurance issuers.				
a	Is the organization licensed to issue qualified health plans in more than one state? Note: See the instructions for additional information the organization must report on Schedule O.	13a			
b	Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans	13b			
c	Enter the amount of reserves on hand	13c			
14a	Did the organization receive any payments for indoor tanning services during the tax year?	14a			✓
b	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O	14b			
15	Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? If "Yes," see the instructions and file Form 4720, Schedule N.	15		✓	
16	Is the organization an educational institution subject to the section 4968 excise tax on net investment income? If "Yes," complete Form 4720, Schedule O.	16			✓
17	Section 501(c)(21) organizations. Did the trust, or any disqualified or other person, engage in any activities that would result in the imposition of an excise tax under section 4951, 4952, or 4953? If "Yes," complete Form 6069.	17			

Part VI Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions. Check if Schedule O contains a response or note to any line in this Part VI ☒

Section A. Governing Body and Management

		Yes	No
1a Enter the number of voting members of the governing body at the end of the tax year	1a 36		
If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain on Schedule O.			
b Enter the number of voting members included on line 1a, above, who are independent	1b 36		
2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	2		✓
3 Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, trustees, or key employees to a management company or other person?	3		✓
4 Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4		✓
5 Did the organization become aware during the year of a significant diversion of the organization's assets?	5		✓
6 Did the organization have members or stockholders?	6		✓
7a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?	7a	✓	
b Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?	7b		✓
8 Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:			
a The governing body?	8a	✓	
b Each committee with authority to act on behalf of the governing body?	8b	✓	
9 Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses on Schedule O	9		✓

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

	Yes	No
10a Did the organization have local chapters, branches, or affiliates?	10a	✓
b If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?	10b	
11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a	✓
b Describe on Schedule O the process, if any, used by the organization to review this Form 990.		
12a Did the organization have a written conflict of interest policy? If "No," go to line 13	12a	✓
b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	✓
c Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe on Schedule O how this was done	12c	✓
13 Did the organization have a written whistleblower policy?	13	✓
14 Did the organization have a written document retention and destruction policy?	14	✓
15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?		
a The organization's CEO, Executive Director, or top management official	15a	✓
b Other officers or key employees of the organization	15b	✓
If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions.		
16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a	✓
b If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?	16b	

Section C. Disclosure

17 List the states with which a copy of this Form 990 is required to be filed [PA](#)

18 Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.
☒ Own website ☐ Another's website ☒ Upon request ☐ Other (explain on Schedule O)

19 Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.

20 State the name, address, and telephone number of the person who possesses the organization's books and records.
 DAVID MARINO, INTERIM COO AND VP FOR FINANCE, 1805 NORTH BROAD ST, PHILADELPHIA, PA 19122-6094, (215) 204-7366

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent ContractorsCheck if Schedule O contains a response or note to any line in this Part VII ☐**Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees****1a** Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.

- List all of the organization's **current** key employees, if any. See the instructions for definition of "key employee."

- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.

- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.

- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

See the instructions for the order in which to list the persons above.

☐ Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A) Name and title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/ 1099-MISC/ 1099-NEC)	(E) Reportable compensation from related organizations (W-2/ 1099-MISC/ 1099-NEC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(1) STANLEY DRAYTON HEAD COACH - FOOTBALL (THRU 11/24)	50.0					✓		1,674,530	0	59,381
(2) YOSHIYA TOYODA SURGEON	50.0					✓		1,673,441	0	35,674
(3) RODERICK CAREY FORMER HEAD COACH - FOOTBALL (THRU 12/21)							✓	1,590,000	0	0
(4) JASON WINGARD FORMER PRESIDENT (THRU 3/23)							✓	1,475,000	0	0
(5) AMY J GOLDBERG DEAN - LEWIS KATZ SCHOOL OF MEDICINE, SURGEON	50.0					✓		1,157,372	0	65,981
(6) RICHARD ENGLERT PRESIDENT (AS OF 10/23 THRU 10/24)	46.0 4.0			✓				1,019,311	0	100,938
(7) ADAM FISHER HEAD COACH - BASKETBALL	50.0					✓		998,592	0	54,998
(8) GERARD CRINER PULMONOLOGIST	50.0					✓		1,006,311	0	35,428
(9) KENNETH KAISER SENIOR VP - COO	50.0			✓				667,146	0	106,805
(10) GREGORY MANDEL SENIOR VP AND PROVOST	50.0			✓				680,768	0	75,680
(11) ARTHUR JOHNSON VP - DIRECTOR OF ATHLETICS	50.0			✓				626,210	0	70,383
(12) MICHAEL B GEBHARDT VP - SECRETARY	50.0			✓				506,973	0	75,026
(13) JOSEPH GLADDEN VP - RESEARCH ADMINISTRATION	50.0			✓				438,991	0	71,093
(14) CAMERON ETEZADY VP - UNIVERSITY COUNSEL	50.0			✓				424,924	0	75,647

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC/1099-NEC)	(E) Reportable compensation from related organizations (W-2/1099-MISC/1099-NEC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(15) DAVID MARINO VP - FINANCE AND TREASURER	50.0			✓				424,831	0	74,782
(16) SHARON BOYLE VP - HUMAN RESOURCES	50.0			✓				391,061	0	106,718
(17) MARY BURKE VP - INSTITUTIONAL ADVANCEMENT	50.0			✓				427,142	0	66,035
(18) SUSAN SMITH CHIEF COMPLIANCE OFFICER	50.0			✓				373,361	0	81,810
(19) GENNARO J LEVA VP - PLANNING AND CAPITAL PROJECTS	50.0			✓				380,264	0	64,996
(20) VALERIE I HARRISON VP - COMMUNITY IMPACT AND CIVIL ENGAGEMENT	50.0			✓				370,842	0	65,981
(21) MARYLOUISE ESTEN VP - CHIEF OF STAFF	50.0			✓				380,281	0	54,182
(22) ANGELA POLEC VP - STRATEGIC MARKETING AND COMMUNICATIONS	50.0			✓				355,361	0	73,059
(23) JENNIFER GRIFFIN VP - PUBLIC SAFETY	50.0			✓				356,555	0	51,984
(24) LARRY BRANDOLPH VP - INFORMATION TECHNOLOGY	50.0			✓				324,973	0	74,995
(25) (SEE PART VII CONTINUATION SHEET)										
1b Subtotal								17,724,240	0	1,541,576
c Total from continuation sheets to Part VII, Section A								1,043,764	0	77,225
d Total (add lines 1b and 1c)								18,768,004	0	1,618,801
2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization								2,275		

	Yes	No
3 Did the organization list any former officer, director, trustee, key employee, or highest compensated employee on line 1a? <i>If "Yes," complete Schedule J for such individual</i>	✓	
4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? <i>If "Yes," complete Schedule J for such individual</i>	✓	
5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? <i>If "Yes," complete Schedule J for such person</i>		✓

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.		
(A) Name and business address	(B) Description of services	(C) Compensation
RYCON CONSTRUCTION, INC., 2501 SMALLMAN STREET, PITTSBURGH, PA 15222	CONSTRUCTION SERVICES	46,632,000
ARAMARK RECEIVABLES, LLC, 2400 MARKET STREET, PHILADELPHIA, PA 19103	FOOD MANAGEMENT SERVICES	30,071,000
AT CHADWICK COMPANY, INC., 100 DUNKSFERRY ROAD, BENSALEM, PA 19020	CONSTRUCTION SERVICES	16,745,000
UNIVERSAL PROTECTION SERVICES, LLC, 161 WASHINGTON ST., CONSHOHOCKEN, PA 19428	SECURITY SERVICES	15,215,000
MULHERN ELECTRIC COMPANY, INC., 1828 ECKARD AVE, ABINGTON, PA 19001	CONSTRUCTION SERVICES	11,716,000
2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization		90

Part VIII Statement of RevenueCheck if Schedule O contains a response or note to any line in this Part VIII ☒

				(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512-514	
Contributions, Gifts, Grants, and Other Similar Amounts	1a	Federated campaigns	1a	0				
	b	Membership dues	1b	0				
	c	Fundraising events	1c	0				
	d	Related organizations	1d	0				
	e	Government grants (contributions)	1e	351,361,000				
	f	All other contributions, gifts, grants, and similar amounts not included above	1f	118,537,000				
	g	Noncash contributions included in lines 1a-1f	1g	\$ 6,771,000				
	h	Total. Add lines 1a-1f		469,898,000				
Program Service Revenue				Business Code				
	2a	TUITION AND FEES		611310	920,269,000	920,269,000	0	0
	b	SALES AND SERVICES OF EDUCATIONAL ACTIVITIES		611310	15,033,000	15,033,000	0	0
	c	AUXILIARY ENTERPRISES		611310	121,233,000	120,775,000	458,000	0
	d	PATIENT CARE ACTIVITIES		621111	2,963,000	2,963,000	0	0
	e	OTHER		611310	137,016,000	137,016,000	0	0
	f	All other program service revenue			0	0	0	0
	g	Total. Add lines 2a-2f			1,196,514,000			
Other Revenue	3	Investment income (including dividends, interest, and other similar amounts)			95,423,000	0	0	95,423,000
	4	Income from investment of tax-exempt bond proceeds			51,000	0	0	51,000
	5	Royalties			452,000	0	0	452,000
	6a	Gross rents	6a	(i) Real	(ii) Personal			
	b	Less: rental expenses	6b	2,286,000	0			
	c	Rental income or (loss)	6c	489,000	0			
	d	Net rental income or (loss)		1,797,000	0	0	1,797,000	
	7a	Gross amount from sales of assets other than inventory	7a	(i) Securities	(ii) Other			
	b	Less: cost or other basis and sales expenses	7b	1,282,611,000	0			
	c	Gain or (loss)	7c	1,279,658,000	0			
	d	Net gain or (loss)		2,953,000	0	0	2,953,000	
	8a	Gross income from fundraising events (not including \$ 0 of contributions reported on line 1c). See Part IV, line 18	8a		0			
	b	Less: direct expenses	8b		0			
	c	Net income or (loss) from fundraising events		0		0	0	
	9a	Gross income from gaming activities. See Part IV, line 19	9a		0			
	b	Less: direct expenses	9b		0			
	c	Net income or (loss) from gaming activities		0	0	0	0	
	10a	Gross sales of inventory, less returns and allowances	10a		0			
	b	Less: cost of goods sold	10b		0			
	c	Net income or (loss) from sales of inventory		0	0	0	0	
Miscellaneous Revenue				Business Code				
	11a	GAIN ON EXTINGUISHMENT OF DEBT		900099	20,411,000	0	0	20,411,000
	b							
	c							
	d	All other revenue			0	0	0	0
e	Total. Add lines 11a-11d			20,411,000				
12	Total revenue. See instructions			1,787,499,000	1,196,056,000	458,000	121,087,000	

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX ☐**Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.**

	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21	53,989,000	53,989,000		
2 Grants and other assistance to domestic individuals. See Part IV, line 22	227,171,000	227,171,000		
3 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16	0	0		
4 Benefits paid to or for members	0	0		
5 Compensation of current officers, directors, trustees, and key employees	9,944,000	0	9,414,000	530,000
6 Compensation not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)	0	0	0	0
7 Other salaries and wages	694,808,000	601,693,000	84,720,000	8,395,000
8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)	50,789,000	43,751,000	6,360,000	678,000
9 Other employee benefits	95,101,000	82,333,000	11,608,000	1,160,000
10 Payroll taxes	53,069,000	47,705,000	4,880,000	484,000
11 Fees for services (nonemployees):				
a Management	0	0	0	0
b Legal	6,735,000	990,000	5,745,000	0
c Accounting	450,000	91,000	359,000	0
d Lobbying	784,000	784,000	0	0
e Professional fundraising services. See Part IV, line 17	0			0
f Investment management fees	4,557,000	66,000	4,304,000	187,000
g Other. (If line 11g amount exceeds 10% of line 25, column (A), amount, list line 11g expenses on Schedule O.)	0	0	0	0
12 Advertising and promotion	7,457,000	5,418,000	2,032,000	7,000
13 Office expenses	125,279,000	107,478,000	16,935,000	866,000
14 Information technology	38,300,000	22,692,000	15,243,000	365,000
15 Royalties	182,000	180,000	2,000	0
16 Occupancy	56,201,000	56,201,000	0	0
17 Travel	19,833,000	18,596,000	1,171,000	66,000
18 Payments of travel or entertainment expenses for any federal, state, or local public officials	5,000	5,000	0	0
19 Conferences, conventions, and meetings	1,608,000	1,560,000	44,000	4,000
20 Interest	18,396,000	18,116,000	280,000	0
21 Payments to affiliates	0	0	0	0
22 Depreciation, depletion, and amortization	113,657,000	113,657,000	0	0
23 Insurance	9,920,000	1,551,000	8,369,000	0
24 Other expenses. Itemize expenses not covered above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule O.)				
a BAD DEBTS - STUDENTS	6,731,000	6,731,000	0	0
b BAD DEBTS - PATIENT CARE	438,000	438,000	0	0
c BAD DEBTS - GRANTS	(1,366,000)	(1,366,000)	0	0
d				
e All other expenses	0	0	0	0
25 Total functional expenses. Add lines 1 through 24e	1,594,038,000	1,409,830,000	171,466,000	12,742,000
26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here ☐ if following SOP 98-2 (ASC 958-720)				

Part X Balance SheetCheck if Schedule O contains a response or note to any line in this Part X ☐

		(A) Beginning of year		(B) End of year
Assets	1 Cash—non-interest-bearing	175,000	1	175,000
	2 Savings and temporary cash investments	249,320,000	2	289,348,000
	3 Pledges and grants receivable, net	65,898,000	3	74,945,000
	4 Accounts receivable, net	219,951,000	4	199,070,000
	5 Loans and other receivables from any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons	0	5	0
	6 Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), and persons described in section 4958(c)(3)(B)	0	6	0
	7 Notes and loans receivable, net	26,025,000	7	23,671,000
	8 Inventories for sale or use	712,000	8	872,000
	9 Prepaid expenses and deferred charges	71,598,000	9	66,706,000
	10a Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D	10a 3,372,527,000		
	b Less: accumulated depreciation	10b 1,741,399,000		
	11 Investments—publicly traded securities	1,547,093,000	10c	1,631,128,000
	12 Investments—other securities. See Part IV, line 11	1,043,991,000	11	1,031,406,000
	13 Investments—program-related. See Part IV, line 11	766,867,000	12	855,205,000
	14 Intangible assets	0	13	0
	15 Other assets. See Part IV, line 11	0	14	0
16 Total assets. Add lines 1 through 15 (must equal line 33)	109,428,000	15	119,924,000	
17 Accounts payable and accrued expenses	4,101,058,000	16	4,292,450,000	
Liabilities	18 Grants payable	318,382,000	17	263,374,000
	19 Deferred revenue	0	18	0
	20 Tax-exempt bond liabilities	95,412,000	19	86,195,000
	21 Escrow or custodial account liability. Complete Part IV of Schedule D	371,336,000	20	362,740,000
	22 Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons	2,979,000	21	2,816,000
	23 Secured mortgages and notes payable to unrelated third parties	0	22	0
	24 Unsecured notes and loans payable to unrelated third parties	163,490,000	23	127,557,000
	25 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17–24). Complete Part X of Schedule D	0	24	0
	26 Total liabilities. Add lines 17 through 25	0	25	0
	27 Organizations that follow FASB ASC 958, check here ☐ and complete lines 27, 28, 32, and 33.	951,599,000	26	842,682,000
Net Assets or Fund Balances	27 Net assets without donor restrictions			
	28 Net assets with donor restrictions	2,417,003,000	27	2,547,970,000
	29 Organizations that do not follow FASB ASC 958, check here ☐ and complete lines 29 through 33.	732,456,000	28	901,798,000
	30 Capital stock or trust principal, or current funds			
	31 Paid-in or capital surplus, or land, building, or equipment fund	0	29	0
	32 Retained earnings, endowment, accumulated income, or other funds	0	30	0
	33 Total net assets or fund balances	0	31	0
34 Total liabilities and net assets/fund balances	3,149,459,000	32	3,449,768,000	
35 Total liabilities and net assets/fund balances	4,101,058,000	33	4,292,450,000	

Part XI Reconciliation of Net AssetsCheck if Schedule O contains a response or note to any line in this Part XI ☐

1	Total revenue (must equal Part VIII, column (A), line 12)	1	1,787,499,000
2	Total expenses (must equal Part IX, column (A), line 25)	2	1,594,038,000
3	Revenue less expenses. Subtract line 2 from line 1	3	193,461,000
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	4	3,149,459,000
5	Net unrealized gains (losses) on investments	5	106,848,000
6	Donated services and use of facilities	6	0
7	Investment expenses	7	0
8	Prior period adjustments	8	0
9	Other changes in net assets or fund balances (explain on Schedule O)	9	0
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32, column (B))	10	3,449,768,000

Part XII Financial Statements and ReportingCheck if Schedule O contains a response or note to any line in this Part XII ☐

	Yes	No
1 Accounting method used to prepare the Form 990: ☐ Cash ☒ Accrual ☐ Other _____ If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule O.		
2a Were the organization's financial statements compiled or reviewed by an independent accountant? . . . If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both. ☐ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis		✓
b Were the organization's financial statements audited by an independent accountant? . . . If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both. ☐ Separate basis ☒ Consolidated basis ☐ Both consolidated and separate basis	✓	
c If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? . . . If the organization changed either its oversight process or selection process during the tax year, explain on Schedule O.	✓	
3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Uniform Guidance, 2 C.F.R. Part 200, Subpart F? . . .	✓	
b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why on Schedule O and describe any steps taken to undergo such audits .	✓	

Part VII
Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and Title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (Check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(25) JOHN FRY ----- PRESIDENT (AS OF 11/24)	46.0 ----- 4.0			✓				319,839	0	6,392
(26) JODI ACCAVALLO ----- VP - STUDENT AFFAIRS (AS OF 3/24)	50.0 -----			✓				264,671	0	44,609
(27) AARON MCKIE ----- FORMER HEAD COACH - BASKETBALL (THRU 3/23)	0.0 -----						✓	262,836	0	169
(28) OLAN GARRETT ----- INTERIM VP - STUDENT AFFAIRS (AS OF 4/23 THRU 2/24)	50.0 -----			✓				196,418	0	26,055
(29) ALAN M COHEN ----- TRUSTEE	4.0 -----	✓						0	0	0
(30) AMY LAROVERE ----- TRUSTEE	2.0 -----	✓						0	0	0
(31) ANTHONY J MCINTYRE ----- TRUSTEE	1.0 -----	✓						0	0	0
(32) BARRY ARKLES ----- TRUSTEE	3.0 -----	✓						0	0	0
(33) BRET S. PERKINS ----- TRUSTEE (COMMONWEALTH APPOINTEE)	5.0 -----	✓						0	0	0
(34) CHARLES E RYAN ----- TRUSTEE (COMMONWEALTH APPOINTEE)	1.0 -----	✓						0	0	0
(35) CHRISTINE M TARTAGLIONE ----- TRUSTEE (COMMONWEALTH APPOINTEE)	1.0 -----	✓						0	0	0
(36) CHRISTOPHER BARNETT ----- TRUSTEE	0.0 -----	✓						0	0	0
(37) DREW KATZ ----- TRUSTEE	1.0 -----	✓						0	0	0
(38) FAY MARIE DUNBAR ----- TRUSTEE (COMMONWEALTH EMPLOYEE)	2.0 -----	✓						0	0	0
(39) III JOSEPH W MARSHALL ----- TRUSTEE (COMMONWEALTH APPOINTEE)	1.0 -----	✓						0	0	0
(40) JANE SCACCETTI ----- TRUSTEE	8.0 -----	✓						0	0	0
(41) JOSEPH F CORADINO ----- TRUSTEE	4.0 -----	✓						0	0	0
(42) JR LEON O MOULDER ----- TRUSTEE	4.0 -----	✓						0	0	0

(A) Name and Title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (Check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(43) JUDITH A FELGOISE ----- TRUSTEE	1.0 -----	✓						0	0	0
(44) KELLYN HODGES ----- TRUSTEE (COMMONWEALTH APPOINTEE)	1.0 -----	✓						0	0	0
(45) KENNETH SCOTT ----- TRUSTEE (COMMONWEALTH APPOINTEE)	1.0 -----	✓						0	0	0
(46) LAURA SPARKS ----- TRUSTEE	3.0 -----	✓						0	0	0
(47) LEONAD BARRACK ----- TRUSTEE	4.0 -----	✓						0	0	0
(48) LESLIE ANN MILLER ----- TRUSTEE	1.0 -----	✓						0	0	0
(49) LON R GREENBERG ----- TRUSTEE	5.0 -----	✓						0	0	0
(50) MARINA KATS ----- TRUSTEE	3.0 -----	✓						0	0	0
(51) MICHAEL H REED ----- TRUSTEE	6.0 -----	✓						0	0	0
(52) MITCHELL L MORGAN ----- TRUSTEE (CHAIR)	21.0 -----	✓						0	0	0
(53) NELSON A DIAZ ----- TRUSTEE	1.0 -----	✓						0	0	0
(54) PATRICK J EIDING ----- TRUSTEE (COMMONWEALTH APPOINTEE)	1.0 -----	✓						0	0	0
(55) PATRICK M BROWNE ----- TRUSTEE (COMMONWEALTH APPOINTEE)	1.0 -----	✓						0	0	0
(56) PATRICK V LARKIN ----- TRUSTEE (COMMONWEALTH APPOINTEE)	1.0 -----	✓						0	0	0
(57) PEDRO RAMOS ----- TRUSTEE	1.0 -----	✓						0	0	0
(58) PHILIP C RICHARDS ----- TRUSTEE	7.0 -----	✓						0	0	0
(59) ROBERT S TAYLOR ----- TRUSTEE (COMMONWEALTH APPOINTEE)	1.0 -----	✓						0	0	0
(60) SOLOMON C LUO ----- TRUSTEE	1.0 -----	✓						0	0	0
(61) STEPHEN G CHARLES ----- TRUSTEE	4.0 -----	✓						0	0	0
(62) SUSANNA LACHS ----- TRUSTEE	2.0 -----	✓						0	0	0

(A) Name and Title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (Check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(63) TAMRON HALL ----- TRUSTEE	1.0 -----	✓						0	0	0
(64) TIFFANY A WILSON ----- TRUSTEE (COMMONWEALTH APPOINTEE)	1.0 -----	✓						0	0	0

SCHEDULE A
(Form 990)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2024

Open to Public
Inspection

Name of the organization

TEMPLE UNIVERSITY - OF THE COMMONWEALTH SYSTEM OF HIGHER EDUCATION

Employer identification number

23-1365971

Part I Reason for Public Charity Status. (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.)

- 1 ☐ A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i)**.
- 2 ☒ A school described in **section 170(b)(1)(A)(ii)**. (Attach Schedule E (Form 990).)
- 3 ☐ A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii)**.
- 4 ☐ A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii)**. Enter the hospital's name, city, and state: _____
- 5 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv)**. (Complete Part II.)
- 6 ☐ A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v)**.
- 7 ☐ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)
- 8 ☐ A community trust described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)
- 9 ☐ An agricultural research organization described in **section 170(b)(1)(A)(ix)** operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or university: _____
- 10 ☐ An organization that normally receives (1) more than 33¹/₃% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions, subject to certain exceptions; and (2) no more than 33¹/₃% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2)**. (Complete Part III.)
- 11 ☐ An organization organized and operated exclusively to test for public safety. See **section 509(a)(4)**.
- 12 ☐ An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2)**. See **section 509(a)(3)**. Check the box on lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g.
- a ☐ **Type I.** A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. **You must complete Part IV, Sections A and B.**
- b ☐ **Type II.** A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). **You must complete Part IV, Sections A and C.**
- c ☐ **Type III functionally integrated.** A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). **You must complete Part IV, Sections A, D, and E.**
- d ☐ **Type III non-functionally integrated.** A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). **You must complete Part IV, Sections A and D, and Part V.**
- e ☐ Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization.
- f Enter the number of supported organizations
- g Provide the following information about the supported organization(s).

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1–10 above (see instructions))	(iv) Is the organization listed in your governing document?		(v) Amount of monetary support (see instructions)	(vi) Amount of other support (see instructions)
			Yes	No		
(A)						
(B)						
(C)						
(D)						
(E)						
Total					0	0

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

Calendar year (or fiscal year beginning in)	(a) 2020	(b) 2021	(c) 2022	(d) 2023	(e) 2024	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")						
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 Total. Add lines 1 through 3						
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						
6 Public support. Subtract line 5 from line 4						

Section B. Total Support

Calendar year (or fiscal year beginning in)	(a) 2020	(b) 2021	(c) 2022	(d) 2023	(e) 2024	(f) Total
7 Amounts from line 4						
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources						
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						
11 Total support. Add lines 7 through 10						
12 Gross receipts from related activities, etc. (see instructions)					12	
13 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here						☐

Section C. Computation of Public Support Percentage

14 Public support percentage for 2024 (line 6, column (f), divided by line 11, column (f))	14	%
15 Public support percentage from 2023 Schedule A, Part II, line 14	15	%
16a 33¹/₃% support test—2024. If the organization did not check the box on line 13, and line 14 is 33 ¹ / ₃ % or more, check this box and stop here . The organization qualifies as a publicly supported organization		☐
b 33¹/₃% support test—2023. If the organization did not check a box on line 13 or 16a, and line 15 is 33 ¹ / ₃ % or more, check this box and stop here . The organization qualifies as a publicly supported organization		☐
17a 10%-facts-and-circumstances test—2024. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and stop here . Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization		☐
b 10%-facts-and-circumstances test—2023. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and stop here . Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization		☐
18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions		☐

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II.
If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

Calendar year (or fiscal year beginning in)	(a) 2020	(b) 2021	(c) 2022	(d) 2023	(e) 2024	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 Total. Add lines 1 through 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
c Add lines 7a and 7b						
8 Public support. (Subtract line 7c from line 6.)						

Section B. Total Support

Calendar year (or fiscal year beginning in)	(a) 2020	(b) 2021	(c) 2022	(d) 2023	(e) 2024	(f) Total
9 Amounts from line 6						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						
13 Total support. (Add lines 9, 10c, 11, and 12.)						
14 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here ☐						

Section C. Computation of Public Support Percentage

15 Public support percentage for 2024 (line 8, column (f), divided by line 13, column (f))	15	%
16 Public support percentage from 2023 Schedule A, Part III, line 15	16	%

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2024 (line 10c, column (f), divided by line 13, column (f)) . . .	17	%
18 Investment income percentage from 2023 Schedule A, Part III, line 17	18	%
19a 33¹/₃% support tests—2024. If the organization did not check the box on line 14, and line 15 is more than 33 ¹ / ₃ %, and line 17 is not more than 33 ¹ / ₃ %, check this box and stop here . The organization qualifies as a publicly supported organization . . . ☐		
b 33¹/₃% support tests—2023. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 ¹ / ₃ %, and line 18 is not more than 33 ¹ / ₃ %, check this box and stop here . The organization qualifies as a publicly supported organization . . . ☐		
20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions . . . ☐		

Part IV Supporting Organizations

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

	Yes	No
1 Are all of the organization's supported organizations listed by name in the organization's governing documents? <i>If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.</i>		
2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? <i>If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).</i>		
3a Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? <i>If "Yes," answer lines 3b and 3c below.</i>		
b Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? <i>If "Yes," describe in Part VI when and how the organization made the determination.</i>		
c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? <i>If "Yes," explain in Part VI what controls the organization put in place to ensure such use.</i>		
4a Was any supported organization not organized in the United States ("foreign supported organization")? <i>If "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.</i>		
b Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? <i>If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.</i>		
c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? <i>If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.</i>		
5a Did the organization add, substitute, or remove any supported organizations during the tax year? <i>If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).</i>		
b Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?		
c Substitutions only. Was the substitution the result of an event beyond the organization's control?		
6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? <i>If "Yes," provide detail in Part VI.</i>		
7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? <i>If "Yes," complete Part I of Schedule L (Form 990).</i>		
8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? <i>If "Yes," complete Part I of Schedule L (Form 990).</i>		
9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? <i>If "Yes," provide detail in Part VI.</i>		
b Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? <i>If "Yes," provide detail in Part VI.</i>		
c Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? <i>If "Yes," provide detail in Part VI.</i>		
10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? <i>If "Yes," answer line 10b below.</i>		
b Did the organization have any excess business holdings in the tax year? <i>(Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)</i>		

Part IV Supporting Organizations (continued)

	Yes	No
11 Has the organization accepted a gift or contribution from any of the following persons?		
a A person who directly or indirectly controls, either alone or together with persons described on lines 11b and 11c below, the governing body of a supported organization?		
11a		
b A family member of a person described on line 11a above?		
11b		
c A 35% controlled entity of a person described on line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, provide detail in Part VI .		
11c		

Section B. Type I Supporting Organizations

	Yes	No
1 Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers, directors, or trustees at all times during the tax year? If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.		
1		
2 Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization.		
2		

Section C. Type II Supporting Organizations

	Yes	No
1 Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).		
1		

Section D. All Type III Supporting Organizations

	Yes	No
1 Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?		
1		
2 Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s), or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how the organization maintained a close and continuous working relationship with the supported organization(s).		
2		
3 By reason of the relationship described on line 2, above, did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's supported organizations played in this regard.		
3		

Section E. Type III Functionally Integrated Supporting Organizations

1 Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions).			
a ☐ The organization satisfied the Activities Test. Complete line 2 below.			
b ☐ The organization is the parent of each of its supported organizations. Complete line 3 below.			
c ☐ The organization supported a governmental entity. Describe in Part VI how you supported a governmental entity (see instructions).			
2 Activities Test. Answer lines 2a and 2b below.			
a Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.			
2a			
b Did the activities described on line 2a, above, constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.			
2b			
3 Parent of Supported Organizations. Answer lines 3a and 3b below.			
a Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? If "Yes" or "No," provide details in Part VI .			
3a			
b Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard.			
3b			

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations

- 1** ☐ Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (*explain in Part VI*). **See instructions.** All other Type III non-functionally integrated supporting organizations must complete Sections A through E.

Section A—Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1	
2	Recoveries of prior-year distributions	2	
3	Other gross income (see instructions)	3	
4	Add lines 1 through 3.	4	
5	Depreciation and depletion	5	
6	Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6	
7	Other expenses (see instructions)	7	
8	Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)	8	
Section B—Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):		
a	Average monthly value of securities	1a	
b	Average monthly cash balances	1b	
c	Fair market value of other non-exempt-use assets	1c	
d	Total (add lines 1a, 1b, and 1c)	1d	
e	Discount claimed for blockage or other factors (<i>explain in detail in Part VI</i>):		
2	Acquisition indebtedness applicable to non-exempt-use assets	2	
3	Subtract line 2 from line 1d.	3	
4	Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, see instructions).	4	
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5	
6	Multiply line 5 by 0.035.	6	
7	Recoveries of prior-year distributions	7	
8	Minimum Asset Amount (add line 7 to line 6)	8	
Section C—Distributable Amount			Current Year
1	Adjusted net income for prior year (from Section A, line 8, column A)	1	
2	Enter 0.85 of line 1.	2	
3	Minimum asset amount for prior year (from Section B, line 8, column A)	3	
4	Enter greater of line 2 or line 3.	4	
5	Income tax imposed in prior year	5	
6	Distributable Amount. Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions).	6	
7	☐ Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see instructions).		

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations *(continued)*

Section D—Distributions		Current Year	
1	Amounts paid to supported organizations to accomplish exempt purposes	1	
2	Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity	2	
3	Administrative expenses paid to accomplish exempt purposes of supported organizations	3	
4	Amounts paid to acquire exempt-use assets	4	
5	Qualified set-aside amounts (prior IRS approval required— <i>provide details in Part VI</i>)	5	
6	Other distributions (<i>describe in Part VI</i>). See instructions.	6	
7	Total annual distributions. Add lines 1 through 6.	7	
8	Distributions to attentive supported organizations to which the organization is responsive (<i>provide details in Part VI</i>). See instructions.	8	
9	Distributable amount for 2024 from Section C, line 6	9	
10	Line 8 amount divided by line 9 amount	10	

Section E—Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2024	(iii) Distributable Amount for 2024
1 Distributable amount for 2024 from Section C, line 6			
2 Underdistributions, if any, for years prior to 2024 (reasonable cause required— <i>explain in Part VI</i>). See instructions.			
3 Excess distributions carryover, if any, to 2024			
a From 2019			
b From 2020			
c From 2021			
d From 2022			
e From 2023			
f Total of lines 3a through 3e			
g Applied to underdistributions of prior years			
h Applied to 2024 distributable amount			
i Carryover from 2019 not applied (see instructions)			
j Remainder. Subtract lines 3g, 3h, and 3i from line 3f.			
4 Distributions for 2024 from Section D, line 7: \$			
a Applied to underdistributions of prior years			
b Applied to 2024 distributable amount			
c Remainder. Subtract lines 4a and 4b from line 4.			
5 Remaining underdistributions for years prior to 2024, if any. Subtract lines 3g and 4a from line 2. For result greater than zero, <i>explain in Part VI</i> . See instructions.			
6 Remaining underdistributions for 2024. Subtract lines 3h and 4b from line 1. For result greater than zero, <i>explain in Part VI</i> . See instructions.			
7 Excess distributions carryover to 2025. Add lines 3j and 4c.			
8 Breakdown of line 7:			
a Excess from 2020 . . .			
b Excess from 2021 . . .			
c Excess from 2022 . . .			
d Excess from 2023 . . .			
e Excess from 2024 . . .			

Part VI

Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.)

SCHEDULE C
(Form 990)

Department of the Treasury
Internal Revenue Service

Political Campaign and Lobbying Activities

For Organizations Exempt From Income Tax Under Section 501(c) and Section 527

Complete if the organization is described below. Attach to Form 990 or Form 990-EZ.
Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2024

Open to Public
Inspection

If the organization answered "Yes" on Form 990, Part IV, line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then:

- Section 501(c)(3) organizations: Complete Parts I-A and I-B. Do not complete Part I-C.
- Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and I-C below. Do not complete Part I-B.
- Section 527 organizations: Complete Part I-A only.

If the organization answered "Yes" on Form 990, Part IV, line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then:

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B.
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)): Complete Part II-B. Do not complete Part II-A.

If the organization answered "Yes" on Form 990, Part IV, line 5 (Proxy Tax) (see separate instructions), or Form 990-EZ, Part V, line 35c (Proxy Tax) (see separate instructions), then:

- Section 501(c)(4), (5), or (6) organizations: Complete Part III.

Name of organization

TEMPLE UNIVERSITY - OF THE COMMONWEALTH SYSTEM OF HIGHER EDUCATION

Employer identification number (EIN)

23-1365971

Part I-A Complete if the organization is exempt under section 501(c) or is a section 527 organization.

- Provide a description of the organization's direct and indirect political campaign activities in Part IV. See instructions for definition of "political campaign activities."
- Political campaign activity expenditures. See instructions \$
- Volunteer hours for political campaign activities. See instructions

Part I-B Complete if the organization is exempt under section 501(c)(3).

- Enter the amount of any excise tax incurred by the organization under section 4955 \$
- Enter the amount of any excise tax incurred by organization managers under section 4955 \$
- If the organization incurred a section 4955 tax, did it file Form 4720 for this year? ☐ Yes ☐ No
- 4a Was a correction made? ☐ Yes ☐ No
- b If "Yes," describe in Part IV.

Part I-C Complete if the organization is exempt under section 501(c), except section 501(c)(3).

- Enter the amount directly expended by the filing organization for section 527 exempt function activities \$
- Enter the amount of the filing organization's funds contributed to other organizations for section 527 exempt function activities \$
- Total exempt function expenditures. Add lines 1 and 2. Enter here and on Form 1120-POL, line 17b \$
- Did the filing organization file Form 1120-POL for this year? ☐ Yes ☐ No
- Enter the names, addresses, and EINs of all section 527 political organizations to which the filing organization made payments. For each organization listed, enter the amount paid from the filing organization's funds. Also enter the amount of political contributions received that were promptly and directly delivered to a separate political organization, such as a separate segregated fund or a political action committee (PAC). If additional space is needed, provide information in Part IV.

(a) Name	(b) Address	(c) EIN	(d) Amount paid from filing organization's funds. If none, enter -0-.	(e) Amount of political contributions received and promptly and directly delivered to a separate political organization. If none, enter -0-.
(1)				
(2)				
(3)				
(4)				
(5)				
(6)				

Part II-A Complete if the organization is exempt under section 501(c)(3) and filed Form 5768 (election under section 501(h)).

A Check ☐ if the filing organization belongs to an affiliated group (and list in Part IV each affiliated group member's name, address, EIN, expenses, and share of excess lobbying expenditures).

B Check ☐ if the filing organization checked box A and "limited control" provisions apply.

Limits on Lobbying Expenditures (The term "expenditures" means amounts paid or incurred.)		(a) Filing organization's totals	(b) Affiliated group totals												
1a	Total lobbying expenditures to influence public opinion (grassroots lobbying)														
b	Total lobbying expenditures to influence a legislative body (direct lobbying)														
c	Total lobbying expenditures (add lines 1a and 1b)														
d	Other exempt purpose expenditures														
e	Total exempt purpose expenditures (add lines 1c and 1d)														
f	Lobbying nontaxable amount. Enter the amount from the following table in both columns.														
<table border="1" style="width:100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 40%;">IF the amount on line 1e, column (a) or (b) is:</th> <th>THEN the lobbying nontaxable amount is:</th> </tr> </thead> <tbody> <tr> <td>not over \$500,000</td> <td>20% of the amount on line 1e.</td> </tr> <tr> <td>over \$500,000 but not over \$1,000,000</td> <td>\$100,000 plus 15% of the excess over \$500,000.</td> </tr> <tr> <td>over \$1,000,000 but not over \$1,500,000</td> <td>\$175,000 plus 10% of the excess over \$1,000,000.</td> </tr> <tr> <td>over \$1,500,000 but not over \$17,000,000</td> <td>\$225,000 plus 5% of the excess over \$1,500,000.</td> </tr> <tr> <td>over \$17,000,000</td> <td>\$1,000,000.</td> </tr> </tbody> </table>		IF the amount on line 1e, column (a) or (b) is:	THEN the lobbying nontaxable amount is:	not over \$500,000	20% of the amount on line 1e.	over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000.	over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000.	over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000.	over \$17,000,000	\$1,000,000.		
IF the amount on line 1e, column (a) or (b) is:	THEN the lobbying nontaxable amount is:														
not over \$500,000	20% of the amount on line 1e.														
over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000.														
over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000.														
over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000.														
over \$17,000,000	\$1,000,000.														
g	Grassroots nontaxable amount (enter 25% of line 1f)														
h	Subtract line 1g from line 1a. If zero or less, enter -0-														
i	Subtract line 1f from line 1c. If zero or less, enter -0-														
j	If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting section 4911 tax for this year?	☐ Yes ☐ No													

4-Year Averaging Period Under Section 501(h)

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the separate instructions for lines 2a through 2f.)

Lobbying Expenditures During 4-Year Averaging Period					
Calendar year (or fiscal year beginning in)	(a) 2021	(b) 2022	(c) 2023	(d) 2024	(e) Total
2a Lobbying nontaxable amount					
b Lobbying ceiling amount (150% of line 2a, column (e))					
c Total lobbying expenditures					
d Grassroots nontaxable amount					
e Grassroots ceiling amount (150% of line 2d, column (e))					
f Grassroots lobbying expenditures					

Part II-B Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).

For each "Yes" response on lines 1a through 1i below, provide in Part IV a detailed description of the lobbying activity.

		(a)		(b)
		Yes	No	Amount
1	During the year, did the filing organization attempt to influence foreign, national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:			
a	Volunteers?	✓		
b	Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?	✓		
c	Media advertisements?		✓	
d	Mailings to members, legislators, or the public?		✓	
e	Publications, or published or broadcast statements?		✓	
f	Grants to other organizations for lobbying purposes?		✓	
g	Direct contact with legislators, their staffs, government officials, or a legislative body?	✓		782,000
h	Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?	✓		7,100
i	Other activities?		✓	
j	Total. Add lines 1c through 1i			789,100
2a	Did the activities in line 1 cause the organization to not be described in section 501(c)(3)?		✓	
b	If "Yes," enter the amount of any tax incurred under section 4912			
c	If "Yes," enter the amount of any tax incurred by organization managers under section 4912			
d	If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?			

Part III-A Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6).

		Yes	No
1	Were substantially all (90% or more) dues received nondeductible by members?	1	
2	Did the organization make only in-house lobbying expenditures of \$2,000 or less?	2	
3	Did the organization agree to carry over lobbying and political campaign activity expenditures from the prior year?	3	

Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No" OR (b) Part III-A, line 3, is answered "Yes."

1	Dues, assessments and similar amounts from members	1	
2	Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).		
a	Current year	2a	
b	Carryover from last year	2b	
c	Total	2c	
3	Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues	3	
4	If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditures next year?	4	
5	Taxable amount of lobbying and political expenditures. See instructions	5	

Part IV Supplemental Information

Provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group list); Part II-A, lines 1 and 2 (see instructions); and Part II-B, line 1. Also, complete this part for any additional information.

SEE NEXT PAGE

Part IV

Supplemental Information. Provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group list); Part II-A, lines 1 and 2 (see instructions); and Part II-B, line 1. Also, complete this part for any additional information.

Return Reference - Identifier	Explanation
SCHEDULE C, PART II-B, LINE 1 - DESCRIPTION OF THE ACTIVITIES REPORTED ON LINES 1A THROUGH 1I	A PORTION OF THE UNIVERSITY'S REVENUES ARE DERIVED FROM APPROPRIATION LEGISLATION ENACTED BY THE COMMONWEALTH OF PENNSYLVANIA. THE UNIVERSITY RESPONDS TO INFORMATION REQUESTS FROM THE STATE ASSEMBLY, AND ATTEMPTS TO ASSURE THAT THE AMOUNT OF THE COMMONWEALTH APPROPRIATION IS SUFFICIENT TO MEET THE UNIVERSITY'S NEEDS. IN ADDITION, THE UNIVERSITY WILL OCCASIONALLY REQUEST VARIANCES IN LOCAL ORDINANCES IN ORDER TO FACILITATE CAMPUS IMPROVEMENTS AND CAPITAL CONSTRUCTION. TO ACCOMPLISH THESE OBJECTIVES THE UNIVERSITY ENGAGES THE SERVICES OF INDEPENDENT CONTRACTORS WHO PROVIDE INFORMATION TO INFLUENCE FEDERAL, STATE AND LOCAL LEGISLATION AND REGULATIONS ON MATTERS DIRECTLY AFFECTING THE UNIVERSITY'S EXEMPT PURPOSE.

SCHEDULE D
(Form 990)

(Rev. January 2025)

Department of the Treasury
Internal Revenue Service

Supplemental Financial Statements

Complete if the organization answered "Yes" on Form 990,
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public
Inspection

Name of the organization

TEMPLE UNIVERSITY - OF THE COMMONWEALTH SYSTEM OF HIGHER EDUCATION

Employer identification number

23-1365971

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts

Complete if the organization answered "Yes" on Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1	Total number at end of year	
2	Aggregate value of contributions to (during year)	
3	Aggregate value of grants from (during year)	
4	Aggregate value at end of year	
5	Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? ☐ Yes ☐ No	
6	Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? ☐ Yes ☐ No	

Part II Conservation Easements

Complete if the organization answered "Yes" on Form 990, Part IV, line 7.

1	Purpose(s) of conservation easements held by the organization (check all that apply). ☐ Preservation of land for public use (for example, recreation or education) ☐ Preservation of a historically important land area ☐ Protection of natural habitat ☐ Preservation of a certified historic structure ☐ Preservation of open space	
2	Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.	
a	Total number of conservation easements	2a
b	Total acreage restricted by conservation easements	2b
c	Number of conservation easements on a certified historic structure included on line 2a	2c
d	Number of conservation easements included on line 2c acquired after July 25, 2006, and not on a historic structure listed in the National Register	2d
3	Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year	
4	Number of states where property subject to conservation easement is located	
5	Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? ☐ Yes ☐ No	
6	Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year	
7	Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year \$	
8	Does each conservation easement reported on line 2d above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? ☐ Yes ☐ No	
9	In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.	

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets

Complete if the organization answered "Yes" on Form 990, Part IV, line 8.

1a	If the organization elected, as permitted under FASB ASC 958, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide in Part XIII the text of the footnote to its financial statements that describes these items.	
b	If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items.	
	(i) Revenue included on Form 990, Part VIII, line 1	\$ 325,000
	(ii) Assets included in Form 990, Part X	\$ 5,471,000
2	If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under FASB ASC 958 relating to these items.	
a	Revenue included on Form 990, Part VIII, line 1	\$
b	Assets included in Form 990, Part X	\$

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

3 Using the organization's acquisition, accession, and other records, check any of the following that make significant use of its collection items (check all that apply).

a ☒ Public exhibition

d ☒ Loan or exchange program

b ☒ Scholarly research

e ☐ Other _____

c ☒ Preservation for future generations

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.

5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? ☐ Yes ☒ No

Part IV Escrow and Custodial Arrangements

Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a Is the organization an agent, trustee, custodian, or other intermediary for contributions or other assets not included on Form 990, Part X? ☐ Yes ☒ No

b If "Yes," explain the arrangement in Part XIII and complete the following table.

	Amount
c Beginning balance	1c
d Additions during the year	1d
e Distributions during the year	1e
f Ending balance	1f

2a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? ☒ Yes ☐ No

b If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided in Part XIII ☒

Part V Endowment Funds

Complete if the organization answered "Yes" on Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance	965,431,000	874,246,000	817,685,000	886,058,000	688,479,000
b Contributions	19,338,000	23,216,000	23,896,000	17,030,000	22,289,000
c Net investment earnings, gains, and losses	134,032,000	101,943,000	64,141,000	(55,818,000)	198,664,000
d Grants or scholarships	36,016,000	34,647,000	32,132,000	29,514,000	26,878,000
e Other expenditures for facilities and programs	(482,000)	(673,000)	(656,000)	71,000	(3,504,000)
f Administrative expenses	0	0		0	0
g End of year balance	1,083,267,000	965,431,000	874,246,000	817,685,000	886,058,000

2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:

a Board designated or quasi-endowment 34.69 %

b Permanent endowment 45.18 %

c Term endowment 20.13 %

The percentages on lines 2a, 2b, and 2c should equal 100%.

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

(i) Unrelated organizations?

(ii) Related organizations?

	Yes	No
3a(i)	☒	☐
3a(ii)	☐	☒
3b	☐	☐

b If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R?

4 Describe in Part XIII the intended uses of the organization's endowment funds.

Part VI Land, Buildings, and Equipment

Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land		134,050,000		134,050,000
b Buildings		2,228,508,000	1,195,448,000	1,033,060,000
c Leasehold improvements		42,754,000	30,243,000	12,511,000
d Equipment		775,606,000	515,708,000	259,898,000
e Other		191,609,000	0	191,609,000
Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, line 10c, column (B))				1,631,128,000

Part VII Investments—Other Securities

Complete if the organization answered "Yes" on Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) Financial derivatives		
(2) Closely held equity interests		
(3) Other		
(A) <u>LLCS, POOLED FUNDS & OTHER MISC CLOSELY HELD INVESTMENTS</u>	<u>855,205,000</u>	<u>END OF YEAR MARKET VALUE</u>
(B)		
(C)		
(D)		
(E)		
(F)		
(G)		
(H)		
Total. (Column (b) must equal Form 990, Part X, line 12, col. (B)) . . .	<u>855,205,000</u>	

Part VIII Investments—Program Related

Complete if the organization answered "Yes" on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
Total. (Column (b) must equal Form 990, Part X, line 13, col. (B)) . . .		

Part IX Other Assets

Complete if the organization answered "Yes" on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1)	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, line 15, col. (B))	

Part X Other Liabilities

Complete if the organization answered "Yes" on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

1. (a) Description of liability	(b) Book value
(1) Federal income taxes	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, line 25, col. (B))	<u>0</u>

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII ☒

Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

1	Total revenue, gains, and other support per audited financial statements		1	
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:			
a	Net unrealized gains (losses) on investments	2a		
b	Donated services and use of facilities	2b		
c	Recoveries of prior year grants	2c		
d	Other (Describe in Part XIII.)	2d		
e	Add lines 2a through 2d		2e	
3	Subtract line 2e from line 1		3	
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:			
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a		
b	Other (Describe in Part XIII.)	4b		
c	Add lines 4a and 4b		4c	
5	Total revenue. Add lines 3 and 4c . (This must equal Form 990, Part I, line 12.)		5	

Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

1	Total expenses and losses per audited financial statements		1	
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:			
a	Donated services and use of facilities	2a		
b	Prior year adjustments	2b		
c	Other losses	2c		
d	Other (Describe in Part XIII.)	2d		
e	Add lines 2a through 2d		2e	
3	Subtract line 2e from line 1		3	
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:			
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a		
b	Other (Describe in Part XIII.)	4b		
c	Add lines 4a and 4b		4c	
5	Total expenses. Add lines 3 and 4c . (This must equal Form 990, Part I, line 18.)		5	

Part XIII Supplemental Information

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

[SEE STATEMENT](#)

Part XIII

Supplemental Information. Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

Return Reference - Identifier	Explanation
SCHEDULE D, PART III, LINE 4 - COLLECTIONS OF ART - DESCRIPTION OF COLLECTIONS	TEMPLE UNIVERSITY LIBRARIES' SPECIAL COLLECTIONS INCLUDE THE CHARLES BLOCKSON AFRO-AMERICAN COLLECTION, WHICH INCLUDES OVER 50,000 ITEMS LARGELY CONSISTING OF PUBLISHED MATERIAL AND ART WORK DATING FROM 1581 TO THE PRESENT, DOCUMENTING THE AFRICAN DIASPORIC EXPERIENCE, AND THE SPECIAL COLLECTIONS RESEARCH CENTER WHICH INCLUDES OVER 90,000 FEET OF ARCHIVES AND MANUSCRIPT MATERIAL IN THE URBAN ARCHIVES, PHILADELPHIA JEWISH ARCHIVES, UNIVERSITY ARCHIVES, AND OTHER MANUSCRIPT COLLECTIONS, AS WELL AS HALF A MILLION RARE BOOKS DATING FROM 2250 BCE TO THE PRESENT. THESE MATERIALS SUPPORT UNIVERSITY INSTRUCTION AND RESEARCH FOR STUDENTS, FACULTY, AND ADMINISTRATORS, AS WELL AS PROJECTS INVESTIGATED BY EVERYONE FROM THE GENERAL PUBLIC IN PHILADELPHIA TO RESEARCHERS FROM ALL OVER THE WORLD.
SCHEDULE D, PART IV, LINE 2B - EXPLANATION OF ESCROW AGREEMENT	AGENCY FUNDS MAY BE ESTABLISHED FOR OUTSIDE ACTIVITIES THAT SUPPORT OR ENHANCE THE MISSION OF THE UNIVERSITY AND WHERE THERE IS MUTUAL BENEFIT IN THE UNIVERSITY ACTING AS FISCAL AGENT FOR THE PRINCIPAL. THE ACTIVITIES MUST DIRECTLY OR INDIRECTLY PROVIDE SERVICES OR BENEFITS TO THE UNIVERSITY'S PROGRAMS OR TO ITS STUDENTS, STAFF, PATIENTS, OR FACULTY.
SCHEDULE D, PART V, LINE 4 - INTENDED USES OF ENDOWMENT FUNDS	TEMPLE UNIVERSITY'S ENDOWMENT IS USED TO PROVIDE FUNDS IN SUPPORT OF ITS MISSION, SUCH AS SCHOLARSHIPS AND ENDOWED CHAIRS.
SCHEDULE D, PART X, LINE 2 - FIN 48 (ASC 740) FOOTNOTE	SUBSTANTIALLY ALL OF THE INDIVIDUAL COMPONENTS OF THE UNIVERSITY ARE NONPROFIT CORPORATIONS AND HAVE BEEN RECOGNIZED AS TAX-EXEMPT PURSUANT TO SECTION 501(C)(3) OF THE INTERNAL REVENUE CODE. THE UNIVERSITY'S FEDERAL EXEMPT ORGANIZATION BUSINESS INCOME TAX RETURNS THROUGH 2014 HAVE BEEN EXAMINED BY THE INTERNAL REVENUE SERVICE. GAAP REQUIRES THAT A TAX POSITION BE RECOGNIZED OR DERECOGNIZED BASED ON A "MORE LIKELY THAN NOT" THRESHOLD. THIS APPLIES TO POSITIONS TAKEN OR EXPECTED TO BE TAKEN IN A TAX RETURN. THE UNIVERSITY DOES NOT BELIEVE ITS FINANCIAL STATEMENTS INCLUDE ANY UNCERTAIN TAX POSITIONS.

**SCHEDULE E
(Form 990)**

(Rev. January 2025)

Department of the Treasury
Internal Revenue Service

Schools

Complete if the organization answered "Yes" on Form 990, Part IV, line 13, or
Form 990-EZ, Part VI, line 48.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

**Open to Public
Inspection**

Name of the organization

TEMPLE UNIVERSITY - OF THE COMMONWEALTH SYSTEM OF HIGHER EDUCATION

Employer identification number

23-1365971

Part I

	YES	NO
1 Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws, other governing instrument, or in a resolution of its governing body?	1 ✓	
2 Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, catalogues, and other written communications with the public dealing with student admissions, programs, and scholarships?	2 ✓	
3 Has the organization publicized its racially nondiscriminatory policy on its primary publicly accessible Internet homepage at all times during its tax year in a manner reasonably expected to be noticed by visitors to the homepage, or through newspaper or broadcast media during the period of solicitation for students, or during the registration period if it has no solicitation program, in a way that makes the policy known to all parts of the general community it serves? If "Yes," please describe. If "No," please explain. If you need more space, use Part II <u>TEMPLE UNIVERSITY INCLUDES ITS NONDISCRIMINATORY POLICY AS AN INTEGRAL PART OF CLASSIFIED ADS, COLLEGE BULLETINS, CATALOGS, ALUMNI REVIEW MAGAZINES, AND MOST OTHER MAJOR PUBLICATIONS.</u>	3 ✓	
4 Does the organization maintain the following:		
a Records indicating the racial composition of the student body, faculty, and administrative staff?	4a ✓	
b Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis?	4b ✓	
c Copies of all catalogues, brochures, announcements, and other written communications to the public dealing with student admissions, programs, and scholarships?	4c ✓	
d Copies of all material used by the organization or on its behalf to solicit contributions? If you answered "No" to any of the above, please explain. If you need more space, use Part II.	4d ✓	
5 Does the organization discriminate by race in any way with respect to:		
a Students' rights or privileges?	5a	✓
b Admissions policies?	5b	✓
c Employment of faculty or administrative staff?	5c	✓
d Scholarships or other financial assistance?	5d	✓
e Educational policies?	5e	✓
f Use of facilities?	5f	✓
g Athletic programs?	5g	✓
h Other extracurricular activities? If you answered "Yes" to any of the above, please explain. If you need more space, use Part II.	5h	✓
6a Does the organization receive any financial aid or assistance from a governmental agency?	6a ✓	
b Has the organization's right to such aid ever been revoked or suspended? If you answered "Yes" on either line 6a or line 6b, explain in Part II.	6b ✓	
7 Does the organization certify that it has complied with the applicable requirements of sections 4.01 through 4.05 of Rev. Proc. 75-50, 1975-2 C.B. 587, as modified by Rev. Proc. 2019-22, 2019-22 I.R.B. 1260, covering racial nondiscrimination? If "No," explain in Part II	7 ✓	

Part II

Supplemental Information. Provide the explanations required by Part I, lines 3, 4d, 5h, 6a, 6b, and 7, as applicable. Also provide any other additional information (see instructions).

Return Reference - Identifier	Explanation
SCHEDULE E, PART I, LINE 6(A) - FINANCIAL AID OR ASSISTANCE FROM A GOVERNMENTAL AGENCY	SCHEDULE E, QUESTION 6(A) - FINANCIAL AID OR ASSISTANCE FROM A GOVERNMENT AGENCY: TEMPLE UNIVERSITY RECEIVES AN ANNUAL APPROPRIATION FROM THE COMMONWEALTH OF PENNSYLVANIA IN SUPPORT OF THE UNIVERSITY'S EDUCATIONAL AND GENERAL OPERATIONS. ADDITIONALLY, THE UNIVERSITY RECEIVES FEDERAL SUPPORT IN THE FORM OF PELL GRANTS, PERKINS LOANS AND OTHER FEDERAL FUNDS, AS WELL AS FUNDS FROM THE COMMONWEALTH AND VARIOUS LOCAL AGENCIES. THESE FUNDS ARE AWARDED TO TEMPLE'S STUDENTS BASED ON NEED OR ACADEMIC ACHIEVEMENT.
SCHEDULE E, PART I, LINE 6(B) - REVOCATION OR SUSPENSION OF GOVERNMENTAL AID OR ASSISTANCE	SINCE JULY 1,1985 THE UNIVERSITY HAS MET THE FEDERALLY DEFINED DEFAULT RATES AND THE SUSPENSION HAS BEEN LIFTED. FROM DECEMBER 31,1984 THRU JUNE 30,1985 FINANCIAL AID WAS TEMPORARILY SUSPENDED FROM THE HPL PROGRAM IN THE DENTAL, MEDICAL AND PHARMACY SCHOOLS FOR FAILURE TO MEET FEDERALLY DEFINED DEFAULT RATES

**SCHEDULE F
(Form 990)**

(Rev. January 2025)

Department of the Treasury
Internal Revenue Service

Statement of Activities Outside the United States

Complete if the organization answered "Yes" on Form 990, Part IV, line 14b, 15, or 16.

Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

**Open to Public
Inspection**

Name of the organization

TEMPLE UNIVERSITY - OF THE COMMONWEALTH SYSTEM OF HIGHER EDUCATION

Employer identification number

23-1365971

Part I **General Information on Activities Outside the United States.** Complete if the organization answered "Yes" on Form 990, Part IV, line 14b.

1 For grantmakers. Does the organization maintain records to substantiate the amount of its grants and other assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? ☒ **Yes** ☐ **No**

2 For grantmakers. Describe in Part V the organization's procedures for monitoring the use of its grants and other assistance outside the United States.

3 Activities per Region. (The following Part I, line 3 table can be duplicated if additional space is needed.)

(a) Region	(b) Number of offices in the region	(c) Number of employees, agents, and independent contractors in the region	(d) Activities conducted in the region (by type) (such as, fundraising, program services, investments, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in the region	(f) Total expenditures for and investments in the region
EAST ASIA AND THE PACIFIC			PROGRAM SERVICES	(SEE STATEMENT)	
(1)	1	7			1,055,753
EUROPE (INCLUDING ICELAND AND GREENLAND)			PROGRAM SERVICES	(SEE STATEMENT)	
(2)	2	4			5,980,158
(3)					
(4)					
(5)					
(6)					
(7)					
(8)					
(9)					
(10)					
(11)					
(12)					
(13)					
(14)					
(15)					
(16)					
(17)					
3a Subtotal	3	11			7,035,911
b Total from continuation sheets to Part I	0	0			0
c Totals (add lines 3a and 3b)	3	11			7,035,911

Part II

Grants and Other Assistance to Organizations or Entities Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Part II can be duplicated if additional space is needed.

1	(a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of noncash assistance	(h) Description of noncash assistance	(i) Method of valuation (book, FMV, appraisal, other)
(1)									
(2)									
(3)									
(4)									
(5)									
(6)									
(7)									
(8)									
(9)									
(10)									
(11)									
(12)									
(13)									
(14)									
(15)									
(16)									

2 Enter total number of recipient organizations listed above that are recognized as charities by the foreign country, recognized as a tax exempt 501(c)(3) organization by the IRS, or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter

3 Enter total number of other organizations or entities

Part III

Grants and Other Assistance to Individuals Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 16.
Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Region	(c) Number of recipients	(d) Amount of cash grant	(e) Manner of cash disbursement	(f) Amount of noncash assistance	(g) Description of noncash assistance	(h) Method of valuation (book, FMV, appraisal, other)
(1)							
(2)							
(3)							
(4)							
(5)							
(6)							
(7)							
(8)							
(9)							
(10)							
(11)							
(12)							
(13)							
(14)							
(15)							
(16)							
(17)							
(18)							

Part IV Foreign Forms

- 1** Was the organization a U.S. transferor of property to a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 926, Return by a U.S. Transferor of Property to a Foreign Corporation (see Instructions for Form 926)* ☐ Yes ☒ No
- 2** Did the organization have an interest in a foreign trust during the tax year? *If "Yes," the organization may be required to separately file Form 3520, Annual Return To Report Transactions With Foreign Trusts and Receipt of Certain Foreign Gifts, and/or Form 3520-A, Annual Information Return of Foreign Trust With a U.S. Owner (see Instructions for Forms 3520 and 3520-A; don't file with Form 990)* ☐ Yes ☒ No
- 3** Did the organization have an ownership interest in a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 5471, Information Return of U.S. Persons With Respect to Certain Foreign Corporations (see Instructions for Form 5471)* ☒ Yes ☐ No
- 4** Was the organization a direct or indirect shareholder of a passive foreign investment company or a qualified electing fund during the tax year? *If "Yes," the organization may be required to file Form 8621, Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund (see Instructions for Form 8621)* ☐ Yes ☒ No
- 5** Did the organization have an ownership interest in a foreign partnership during the tax year? *If "Yes," the organization may be required to file Form 8865, Return of U.S. Persons With Respect to Certain Foreign Partnerships (see Instructions for Form 8865)* ☐ Yes ☒ No
- 6** Did the organization have any operations in or related to any boycotting countries during the tax year? *If "Yes," the organization may be required to separately file Form 5713, International Boycott Report (see Instructions for Form 5713; don't file with Form 990)* ☐ Yes ☒ No

Part V Supplemental Information

Provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method; amounts of investments vs. expenditures per region); Part II, line 1 (accounting method); Part III (accounting method); and Part III, column (c) (estimated number of recipients), as applicable. Also complete this part to provide any additional information. See instructions.

Return Reference - Identifier	Explanation
SCHEDULE F, PART I, LINE 2 - PROCEDURES FOR MONITORING USE OF GRANT FUNDS	TEMPLE RECEIVES FINANCIAL STATEMENTS FROM ITS WHOLLY OWNED SUBSIDIARY TEMPLE EDUCATIONAL SUPPORT SERVICES (TESS), LOCATED IN TOKYO, JAPAN . PAYMENTS TO TESS ARE IN SUPPORT OF THE UNIVERSITY'S EDUCATIONAL MISSION. TEMPLE RECEIVES FINANCIAL REPORTS FROM ITS CAMPUS IN ROME AND LONDON PROGRAM. ALL PAYMENTS ARE IN SUPPORT OF THE UNIVERSITY'S EDUCATIONAL MISSION. TEMPLE ALSO HAS AN ANNUAL CONSOLIDATED AUDIT WHICH INCLUDES THE ACCOUNTS OF ALL SUBSIDIARIES AND COMPONENTS.

Return Reference - Identifier	Explanation
SCHEDULE F, PART I - METHOD USED TO ACCOUNT FOR EXPENDITURES ON ORG'S FINANCIAL STATEMENTS	EAST ASIA AND THE PACIFIC - ACCRUAL EUROPE (INCLUDING ICELAND AND GREENLAND) - ACCRUAL

Return Reference - Identifier	Explanation
SCHEDULE F, PART I, LINE 3(E)(1) - IF ACTIVITY LISTED IN (D) IS A PROGRAM SERVICE, DESCRIBE SPECIFIC TYPE OF SERVICE(S) IN THE REGION	EAST ASIA AND THE PACIFIC - INSTRUCTION AT TOKYO, JAPAN CAMPUS
SCHEDULE F, PART I, LINE 3(E)(2) - IF ACTIVITY LISTED IN (D) IS A PROGRAM SERVICE, DESCRIBE SPECIFIC TYPE OF SERVICE(S) IN THE REGION	EUROPE (INCLUDING ICELAND AND GREENLAND) - INSTRUCTION AT LOCATIONS IN ROME, ITALY AND LONDON, ENGLAND.

SCHEDULE I
(Form 990)

(Rev. December 2024)

Department of the Treasury
Internal Revenue Service

Grants and Other Assistance to Organizations,
Governments, and Individuals in the United States

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public
Inspection

Name of the organization

TEMPLE UNIVERSITY - OF THE COMMONWEALTH SYSTEM OF HIGHER EDUCATION

Employer identification number

23-1365971

Part I General Information on Grants and Assistance

- 1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? [X] Yes [] No
- 2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.

1 (a) Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance
(1) (SEE STATEMENT)	23-2003056	501 (C)(3)	12,901				RESEARCH SUBCONTRACT
(2) ALBERT EINSTEIN COLLEGE OF MEDICINE 1300 MORRIS PARK AVE, BRONX, NY 14061	83-0621846	501 (C)(3)	17,799				RESEARCH SUBCONTRACT
(3) ALBERT EINSTEIN HEALTHCARE NETWORK 5501 OLD YORK ROAD, PHILADELPHIA, PA 19141	23-2290323	501 (C)(3)	16,213				RESEARCH SUBCONTRACT
(4) BAYLOR COLLEGE OF MEDICINE ONE BAYLOR PLAZA, HOUSTON, TX 77030	74-1613878	501 (C)(3)	147,421				RESEARCH SUBCONTRACT
(5) (SEE STATEMENT)	77-0603573	N/A	110,210				RESEARCH SUBCONTRACT
(6) (SEE STATEMENT)	88-6000024	115	15,696				RESEARCH SUBCONTRACT
(7) BOSTON UNIVERSITY ONE SILBER WAY, BOSTON, MA 02215	04-2103547	501 (C)(3)	10,000				RESEARCH SUBCONTRACT
(8) (SEE STATEMENT)	95-4044252	115	31,486				RESEARCH SUBCONTRACT
(9) CASE WESTERN RESERVE UNIVERSITY 10900 EUCLID AVENUE, CLEVELAND, OH 44106	34-1018992	501 (C)(3)	350,981				RESEARCH SUBCONTRACT
(10) (SEE STATEMENT)	23-2926556	501 (C)(3)	28,092				RESEARCH SUBCONTRACT
(11) (SEE STATEMENT)	52-1654453	501 (C)(3)	22,013				RESEARCH SUBCONTRACT
(12) (SEE STATEMENT)							

- 2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table 70
- 3 Enter total number of other organizations listed in the line 1 table 42

Part III **Grants and Other Assistance to Domestic Individuals.** Complete if the organization answered "Yes" on Form 990, Part IV, line 22.
Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of noncash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of noncash assistance
1 (SEE STATEMENT)	21,626	227,479,000	0		
2					
3					
4					
5					
6					
7					

Part IV	Supplemental Information. Provide the information required in Part I, line 2; Part III, column (b); and any other additional information.
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(SEE STATEMENT)

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Part II**Grants and Other Assistance to Governments and Organizations in the United States (continued)**

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
(12) COMMUNITY LIVING AND SUPPORT SERVICES INC 1400 SOUTH BRADDOCK AVENUE, PITTSBURGH, PA 15218	25-0987252	501 (C)(3)	28,338				RESEARCH SUBCONTRACT
(13) COMMUNITY RESOURCES FOR INDEPENDENCE INCORPORATED 3410 WEST 12TH STREET, ERIE, PA 16505	25-1640170	501 (C)(3)	26,271				RESEARCH SUBCONTRACT
(14) COMPUTING RESEARCH ASSOCIATION 1828 L STREET, SUITE NW 800, WASHINGTON, DC 20036	52-1622336	501 (C)(3)	68,675				RESEARCH SUBCONTRACT
(15) COOPER HEALTH SYSTEM 1 FEDERAL STREET, SUITE NW 400A, CAMDEN, NJ 08103-1088	21-0634462	501 (C)(3)	12,500				RESEARCH SUBCONTRACT
(16) COPELAND CENTER FOR WELLNESS AND RECOVERY INC PO BOX 6471, BRATTLEBORO, VT 05302	20-3409257	501 (C)(3)	46,950				RESEARCH SUBCONTRACT
(17) DREXEL UNIVERSITY 3141 CHESTNUT STREET, PHILADELPHIA, PA 19103	23-1352630	501 (C)(3)	2,275,672				RESEARCH SUBCONTRACT
(18) DUKE UNIVERSITY BOX 90754, DURHAM, NC 27708	56-0532129	501 (C)(3)	273,587				RESEARCH SUBCONTRACT
(19) EDUCATION NORTHWEST 811 SW 6TH AVE, PORTLAND, OR 97204	93-0553346	501 (C)(3)	145,197				RESEARCH SUBCONTRACT
(20) ELMELIGI, WESSAM 2553 MILLER AVENUE, ANN HARBOR, MI 48103	99-9999999	N/A	7,800				RESEARCH SUBCONTRACT
(21) EMMA PENDLETON BRADLEY HOSPITAL 1011 VETERANS MEM. HWY., RIVERSIDE, RI 02915	05-0258806	501 (C)(3)	18,409				RESEARCH SUBCONTRACT
(22) EMORY UNIVERSITY 1599 CLIFTON DECATUR ROAD, ATLANTA, GA 30322	58-0566256	501 (C)(3)	120,232				RESEARCH SUBCONTRACT
(23) EXCISION BIOTHERAPEUTICS INC. 499 JACKSON STREET, SAN FRANCISCO, CA 94111	99-9999999	N/A	122,948				RESEARCH SUBCONTRACT
(24) FORSYTH DENTAL INFIRMIRY 140 FENWAY, BOSTON, MA 02115	04-2104230	N/A	30,345				RESEARCH SUBCONTRACT
(25) FOX CHASE CANCER CENTER 333 COTTMAN AVENUE, PHILADELPHIA, PA 19111	23-6296135	501 (C)(3)	95,812				RESEARCH SUBCONTRACT
(26) FOX CHASE CHEMICAL DIVERSITY CENTER INC 3805 OLD EASTON ROAD, DOYLESTOWN, PA 18902	26-3652213	N/A	25,999				RESEARCH SUBCONTRACT
(27) GEISINGER 100 NORTH ACADEMY AVE, DANVILLE , PA 17822	24-0795959	501 (C)(3)	61,182				RESEARCH SUBCONTRACT

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
(28) GENERAL HOSPITAL PO BOX 3215, LANCASTER, PA 17604	23-6525768	501 (C)(3)	14,195				RESEARCH SUBCONTRACT
(29) GEORGE MASON UNIVERSITY 4400 UNIVERSITY DRIVE, FAIRFAX, VA 22030	54-1603842	501 (C)(3)	41,987				RESEARCH SUBCONTRACT
(30) GEORGIA STATE UNIVERSITY 33 GILMER STREET, ATLANTA, GA 30302	58-6002050	115	323,924				RESEARCH SUBCONTRACT
(31) HMH HOSPITALS CORPORATION 343 THORNALL STREET FL 8, EDISON, NJ 08837	22-3474145	501 (C)(3)	15,956				RESEARCH SUBCONTRACT
(32) INDIANA UNIVERSITY PO BOX 500, BLOOMINGTON, IN 47402	35-6018940	501 (C)(3)	307,470				RESEARCH SUBCONTRACT
(33) INNOVATIVE CLINICAL RESEARCH, INC. 14125 NW 80TH AVE, SUITE 204, MIAMI LAKES, FL 33016	99-9999999	N/A	63,227				RESEARCH SUBCONTRACT
(34) INSTITUT DE RECHERCHE EN SCIENCES DE LA SANTE C/O TU GRANT ACCTG., PHILADELPHIA, PA 19122	99-9999999	N/A	35,000				RESEARCH SUBCONTRACT
(35) JOHNS HOPKINS UNIVERSITY GARLAND HALL SUITE 300, BALTIMORE, MD 21218	52-0595110	501 (C)(3)	61,379				RESEARCH SUBCONTRACT
(36) LEHIGH UNIVERSITY 306 SOUTH NEW STREET SUITE 500, BETHLEHEM, PA 18015	24-0795445	501 (C)(3)	126,257				RESEARCH SUBCONTRACT
(37) LEHIGH VALLEY CENTER FOR INDEPENDENT LIVING 713 N 13TH ST, ALLENTOWN, PA 18102	23-2610549	501 (C)(3)	37,327				RESEARCH SUBCONTRACT
(38) LIFE AND INDEPENDENCE FOR TODAY 503 E ARCH ST, ST. MARYS, PA 15857	25-1732868	501 (C)(3)	5,069				RESEARCH SUBCONTRACT
(39) MEDICAL UNIVERSITY OF SOUTH CAROLINA 18 BEE ST, CHARLESTON, SC 29425	57-6028985	501 (C)(3)	45,198				RESEARCH SUBCONTRACT
(40) MINNESOTA STATE COLLEGES AND UNIVERSITIES 30 E 7TH ST, ST PAUL, MN 55101	99-9999999	115	6,224				RESEARCH SUBCONTRACT
(41) MONTGOMERY COUNTY INTERMEDIATE UNIT 2 WEST LAFAYETTE STREET, NORRISTOWN, PA 19401	23-2984263	501 (C)(3)	50,130				RESEARCH SUBCONTRACT
(42) MUSEO ARGENTINO DE CIENCIAS NATURAL C/O TU GRANT ACCTG., PHILADELPHIA, PA 19122	99-9999999	NA	124,830				RESEARCH SUBCONTRACT
(43) NORTH CAROLINA STATE UNIVERSITY NCSU BOX 7207, RALEIGH, NC 27695	56-6049503	501 (C)(3)	19,112				RESEARCH SUBCONTRACT
(44) NORTHEASTERN UNIVERSITY 360 HUNTINGTON AVE, BOSTON, MA 02115	04-1679980	501 (C)(3)	149,089				RESEARCH SUBCONTRACT
(45) NORTHWESTERN UNIVERSITY 633 CLARK STREET, EVANSTON, IL 60208	36-2167817	501 (C)(3)	6,737				RESEARCH SUBCONTRACT

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
(46) OHIO STATE UNIVERSITY 901 WOODY HAYES DR, COLUMBUS , OH 43210	31-6025986	115	67,719				RESEARCH SUBCONTRACT
(47) OREGON STATE UNIVERSITY 312 KERR ADMINISTRATION BUILDING, CORVALLIS, OR 97331	61-1730890	115	15,010				RESEARCH SUBCONTRACT
(48) PUBLIC HEALTH INSTITUTE 555 12TH STREET FL 10, OAKLAND, CA 94607	94-1646278	501 (C)(3)	15,298				RESEARCH SUBCONTRACT
(49) RECTORS AND VISITORS OF THE UNIVERSITY OF VIRGINIA PO BOX 400195, CHARLOTTESVILLE, VA 22904	54-6001796	115	1,133,782				RESEARCH SUBCONTRACT
(50) REGENTS OF THE U OF CA 1111 FRANKLIN STREET, OAKLAND, CA 94607	94-3067788	115	385,304				RESEARCH SUBCONTRACT
(51) REGENTS OF THE U OF CA IRVINE 120 THEORY STE 200, IRVINE, CA 92617	95-2226406	115	516,695				RESEARCH SUBCONTRACT
(52) REGENTS OF THE UNIVERSITY OF MICHIGAN 500 SOUTH STATE STREET, ANN ARBOR, MI 48109	38-6006309	115	36,729				RESEARCH SUBCONTRACT
(53) REGENTS OF THE UNIVERSITY OF MINNESOTA 1300 S 2ND ST SUITE 206, MINNEAPOLIS, MN 55454	41-6007513	115	37,781				RESEARCH SUBCONTRACT
(54) REGENTS UNIV OF CALIFORNIA LA 405 HILGARD AVENUE, LOS ANGELES, CA 90095-1432	95-6006143	501 (C)(3)	315,349				RESEARCH SUBCONTRACT
(55) RESEARCH FOR SOCIAL IMPACT, INC 365 COLONY DRIVE, FULLERTON, CA 92832	99-9999999	N/A	33,450				RESEARCH SUBCONTRACT
(56) RESEARCH FOUNDATION FOR THE STATE UNIVERSITY OF NEW YORK PO BOX 9, ALBANY , NY 12201	14-1368361	501 (C)(3)	199,559				RESEARCH SUBCONTRACT
(57) RESEARCH FOUNDATION OF THE CITY UNIVERSITY OF NEW YORK 230 WEST 41 STREET, NEW YORK, NY 10036	13-1988190	501 (C)(3)	90,950				RESEARCH SUBCONTRACT
(58) ROWAN UNIVERSITY 201 MULLICAN HILL RD, GLASSBORO, NJ 08028	22-2764819	115	33,661				RESEARCH SUBCONTRACT
(59) RUSH UNIVERSITY MEDICAL CENTER 1700 WEST VAN BUREN ST ROOM 250, CHICAGO, IL 60612	36-2174823	501 (C)(3)	174,916				RESEARCH SUBCONTRACT
(60) RUTGERS UNIVERSITY 57 US RT 1, NEW BRUNSWICK, NJ 08901	22-6001086	115	1,837,418				RESEARCH SUBCONTRACT
(61) SAINT (COOPERMAN) BARNABAS MEDICAL 94 OLD SHORT HILLS ROAD, LIVINGSTON, NJ 07039	22-1494440	501 (C)(3)	143,448				RESEARCH SUBCONTRACT
(62) SETON HALL UNIVERSITY 400 S ORANGE AVE, SOUTH ORANGE, NJ 07079	22-1500645	501 (C)(3)	7,918				RESEARCH SUBCONTRACT

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
(63) SOCIETY OF ACTUARIES 8770 W BRYN MAWR AVE, CHICAGO, IL 60631	36-2136422	501 (C)(3)	10,000				RESEARCH SUBCONTRACT
(64) SOUTHERN METHODIST UNIVERSITY 3140 DYER ST SUITE 261, DALLAS, TX 75205	75-0800689	501 (C)(3)	697,231				RESEARCH SUBCONTRACT
(65) STATE OF MARYLAND 620 W. LEXINGTON ST., BALTIMORE, MD 21201	52-6002033	N/A	44,897				RESEARCH SUBCONTRACT
(66) STATE UNIVERSITY OF IOWA 105 JESSUP RD, IOWA CITY, IA 52242	42-6004813	115	8,933				RESEARCH SUBCONTRACT
(67) STRATEGIC EDUCATION RESEARCH PARTNERSHIP INSTITUTE 1100 CONNECTICUT AVE NW, WASHINGTON, DC 20036-4119	30-0231116	N/A	134,490				RESEARCH SUBCONTRACT
(68) TECHNICAL EDUCATION RESEARCH CENTERS, INC 2067 MASSACHUSETTS AVE, CAMBRIDGE, MA 02138	04-6134355	501 (C)(3)	15,134				RESEARCH SUBCONTRACT
(69) THE BOARD OF TRUSTEES OF THE UNIVERSITY OF ILLINOIS 506 S WRIGHT STREET, URBANA, IL 61801	37-6000511	501 (C)(3)	22,459				RESEARCH SUBCONTRACT
(70) THE CHILDREN'S HOSPITAL CORPORATION 300 LONGWOOD AVE, BOSTON, MA 02115	04-2774441	501 (C)(3)	164,977				RESEARCH SUBCONTRACT
(71) THE CHILDREN'S HOSPITAL OF PHILADELPHIA 34TH ST. AND CIVIC CENTER BLVD., PHILADELPHIA, PA 19104	23-1352166	501 (C)(3)	220,657				RESEARCH SUBCONTRACT
(72) THE FINDINGS GROUP LLC 125 E TRINITY PLACE SUITE 249, DECATUR, GA 30030	99-9999999	N/A	180,706				RESEARCH SUBCONTRACT
(73) THE MIRIAM HOSPITAL 164 SUMMIT AVE, PROVIDE, RI 02906	05-0258905	501 (C)(3)	49,405				RESEARCH SUBCONTRACT
(74) THE PENNSYLVANIA STATE UNIVERSITY BURROWES STREET, STATE COLLEGE, PA 16801	24-6000376	115	23,394				RESEARCH SUBCONTRACT
(75) THE PROVOST, FELLOWS, FOUNDATION SCHOLARS C/O TU GRANT ACCTG., PHILADELPHIA, PA 19122	99-9999999	N/A	5,911				RESEARCH SUBCONTRACT
(76) THE SALK INSTITUTE FOR BIOLOGICAL STUDIES 10010 N TORREY PINES RD, LA JOLLA, CA 92037	95-2160097	501 (C)(3)	375,111				RESEARCH SUBCONTRACT
(77) THE TRUSTEES OF COLUMBIA UNIVERSITY 622 WEST 113TH STREET, NEW YORK, NY 10025	13-5598093	501 (C)(3)	32,674				RESEARCH SUBCONTRACT

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
(78) THE UNIVERSITY OF CENTRAL FLORIDA 4000 CENTRAL FLORIDA BLVD, ORLANDO, FL 32816	59-2924021	115	33,507				RESEARCH SUBCONTRACT
(79) THE UNIVERSITY OF TEXAS HEALTH SCIENCE CENTER AT SAN ANTONIO 7703 FLOYD CURL DRIVE, SAN ANTONIO, TX 78229	74-1586031	115	163,108				RESEARCH SUBCONTRACT
(80) THOMAS JEFFERSON UNIVERSITY 111 S 11TH ST, PHILADELPHIA, PA 19107	23-2829095	501 (C)(3)	261,702				RESEARCH SUBCONTRACT
(81) TRANSITIONAL PATHS TO INDEPENDENT LIVING 69 EAST BEAU ST, WASHINGTON, PA 15301	25-1622789	501 (C)(3)	23,578				RESEARCH SUBCONTRACT
(82) TRUSTEES OF DARTMOUTH COLLEGE 6066 DEVELOPMENT OFFICE, HANOVER, NH 03755	02-0222111	501 (C)(3)	33,817				RESEARCH SUBCONTRACT
(83) TRUSTEES OF THE UNIVERSITY OF PENNSYLVANIA 3451 WALNUT STREET, SUITE 305, PHILADELPHIA, PA 19104	23-1352685	501 (C)(3)	495,630				RESEARCH SUBCONTRACT
(84) UNITED CEREBRAL PALSY OF CENTRAL PENNSLYVANIA 55 UTLEY DRIVE, CAMP HILL, PA 17011	23-1433882	501 (C)(3)	51,321				RESEARCH SUBCONTRACT
(85) UNITED CEREBRAL PALSY OF NORTHEASTERN PENNSYLVANIA 425 WYOMING AVE, SCRANTON, PA 18503	24-0818346	501 (C)(3)	22,563				RESEARCH SUBCONTRACT
(86) UNIV OF ALABAMA AT BIRMINGHAM 1720 2ND AVENUE SOUTH, BIRMINGHAM, AL 35294	63-6001138	115	26,556				RESEARCH SUBCONTRACT
(87) UNIV OF LOUISVILLE RESEARCH 2215 S BROOK ST, LOUISVILLE , KY 40208	61-1029626	501 (C)(3)	14,825				RESEARCH SUBCONTRACT
(88) UNIVERSITÉ LAVAL C/O TU GRANT ACCTG., PHILADELPHIA, PA 19122	99-9999999	N/A	84,974				RESEARCH SUBCONTRACT
(89) UNIVERSITY OF ALASKA FAIRBANKS 505 S CHANDALAR, FAIRBANKS, AK 99775	92-6000147	115	8,818				RESEARCH SUBCONTRACT
(90) UNIVERSITY OF CHICAGO 5747 S ELLIS AVE NO. 122, CHICAGO, IL 60637	36-2177139	501 (C)(3)	697,369				RESEARCH SUBCONTRACT
(91) UNIVERSITY OF COLORADO 1800 GRANT STREET SUITE 300, DENVER, CO 80203	84-6000555	115	61,613				RESEARCH SUBCONTRACT
(92) UNIVERSITY OF FLORIDA W UNIVERSITY AVE, GAINSVILLE, FL 32601	59-6002052	115	60,883				RESEARCH SUBCONTRACT
(93) UNIVERSITY OF GEORGIA RESEARCH FOUNDATION INC 210 S JACKSON ST, ATHENS, GA 30602	58-1353149	501 (C)(3)	43,168				RESEARCH SUBCONTRACT
(94) UNIVERSITY OF NEW HAMPSHIRE 5 CHENELL DRIVE SUITE 301, CONCORD, NH 03301	02-6000937	501 (C)(3)	219,750				RESEARCH SUBCONTRACT

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
(95) UNIVERSITY OF PENNSYLVANIA 3440 MARKET STREET, PHILADELPHIA, PA 19104	23-1352685	501 (C)(3)	239,321				RESEARCH SUBCONTRACT
(96) UNIVERSITY OF PITTSBURGH 4200 FIFTH AVENUE, PITTSBURGH, PA 15260	25-0965591	501 (C)(3)	175,733				RESEARCH SUBCONTRACT
(97) UNIVERSITY OF QUEENSLAND C/O TU GRANT ACCTG., PHILADELPHIA, PA 19122	99-9999999	501 (C)(3)	6,140				RESEARCH SUBCONTRACT
(98) UNIVERSITY OF ROCHESTER 910 GENESEE ST., ROCHESTER, NY 14611	16-0743209	501 (C)(3)	47,985				RESEARCH SUBCONTRACT
(99) UNIVERSITY OF SOUTH CAROLINA PO BOX 751475, CHARLOTTE, NC 28275	57-6001153	115	81,036				RESEARCH SUBCONTRACT
(100) UNIVERSITY OF TENNESSEE 1331 CIRCLE PARK DR, KNOXVILLE, TN 37996	62-6001636	115	26,405				RESEARCH SUBCONTRACT
(101) UNIVERSITY OF TEXAS AT AUSTIN 2515 SPEEDWAY, AUSTIN, TX 78712	74-6000203	115	34,705				RESEARCH SUBCONTRACT
(102) UNIVERSITY OF WASHINGTON 1410 NE CAMPUS PARKWAY, SEATTLE , WA 98195	91-6001537	115	27,295				RESEARCH SUBCONTRACT
(103) UNIVERSITY OF WISCONSIN 111 HIGHLAND AVE, MADISON, WI 53705	39-6006492	115	50,000				RESEARCH SUBCONTRACT
(104) VANDERBILT UNIVERSITY MEDICAL CENTER 1211 MEDICAL CENTER DR, NASHVILLE, TN 37232	35-2528741	501 (C)(3)	19,039				RESEARCH SUBCONTRACT
(105) VIRGINIA COMMONWEALTH UNIVERSITY 821 W. FRANKLIN ST., RICHMOND, VA 23284	54-6001758	115	131,817				RESEARCH SUBCONTRACT
(106) VIRGINIA TECH 300 TURNER STREET, SUITE 4200, BLACKSBURG, VA 24061	54-6001805	115	23,103				RESEARCH SUBCONTRACT
(107) WASHINGTON UNIVERSITY ONE BROOKINGS DR, SAINT LOUIS, MO 63130	43-0653611	501 (C)(3)	10,579				RESEARCH SUBCONTRACT
(108) WAYNE STATE UNIVERSITY 5057 WOODWARD SUITE 6409, DETROIT, MI 48202	38-6028429	501 (C)(3)	13,687				RESEARCH SUBCONTRACT
(109) WEILL MEDICAL COLLEGE OF CORNELL UNIVERSITY 341 PINE TREE ROAD, ITHACA , NY 14850	15-0532082	501 (C)(3)	154,793				RESEARCH SUBCONTRACT
(110) YALE UNIVERSITY PO BOX 2038, NEW HAVEN , CT 06521	06-0646973	501 (C)(3)	55,320				RESEARCH SUBCONTRACT
(111) YORK COLLEGE OF PENNSYLVANIA 441 COUNTRY CLUB RD, YORK, PA 17403	23-1352698	501 (C)(3)	42,631				RESEARCH SUBCONTRACT
(112) YOUTH EMPOWERMENT FOR ADVANCEMENT HANGOUT 5257 WALTON AVE, PHILADELPHIA, PA 19143	83-2607046	501 (C)(3)	6,799				RESEARCH SUBCONTRACT

Part IV

Supplemental Information. Provide the information required in Part I, line 2, Part III, column (b), and any other additional information.

Return Reference - Identifier	Explanation
SCHEDULE I, PART I, LINE 2 - PROCEDURES FOR MONITORING USE OF GRANT FUNDS	FINANCIAL AID ELIGIBILITY REQUIREMENTS * COMPLETE THE FREE APPLICATION FOR FEDERAL STUDENT AID (FAFSA) ANNUALLY AND AS EARLY AS JANUARY 1 (TEMPLE'S PRIORITY DEADLINE IS MARCH 1) * SIGN STATEMENTS ON THE FAFSA STATING THAT: * YOU ARE NOT IN DEFAULT ON A FEDERAL STUDENT LOAN AND DO NOT OWE MONEY ON A FEDERAL STUDENT GRANT AND * YOU WILL USE FEDERAL STUDENT AID ONLY FOR EDUCATIONAL PURPOSES * COMPLY WITH TEMPLE UNIVERSITY'S SATISFACTORY ACADEMIC PROGRESS STANDARDS * REMAIN IN GOOD STANDING ON EDUCATIONAL LOANS AND GRANTS PER THE NATIONAL STUDENT LOAN DATABASE SYSTEM (NSLDS) * REMAIN ENROLLED AT LEAST PART-TIME PER SEMESTER FOR FEDERAL LOANS (6 CREDITS AS AN UNDERGRADUATE STUDENT AND 4.5 CREDITS AS A GRADUATE STUDENT) * BE ENROLLED IN AN ELIGIBLE DEGREE PROGRAM AT TEMPLE UNIVERSITY * BE A CITIZEN OR ELIGIBLE NON-CITIZEN WITH A VALID SOCIAL SECURITY NUMBER * HAVE A HIGH SCHOOL DIPLOMA OR RECOGNIZED EQUIVALENT * BE REGISTERED FOR THE SELECTIVE SERVICE IF YOU ARE MALE AND 18-25 YEARS OF AGE * COMPLY WITH ANY AND ALL FEDERAL VERIFICATION REQUESTS MADE BY STUDENT FINANCIAL SERVICES RESEARCH ADMINISTRATION PROCESSING AN AWARD - NEGOTIATION OF SUBAWARD(S) IF THE UNIVERSITY RECEIVES AN AWARD AND A PORTION OF THE ACTIVITY IS TO BE SUB-CONTRACTED TO ANOTHER ENTITY, SPONSORED PROGRAMS ASSISTS THE PI IN DEVELOPMENT OF A SUB-CONTRACT WHICH OUTLINES THE SUB-CONTRACTOR'S ROLE IN MEETING THE REQUIREMENTS OF THE AWARD. SPONSORED PROGRAMS FORWARDS THE SUB-CONTRACT TO THE SUB-CONTRACTOR FOR REVIEW AND SIGNATURE. UPON RETURN OF THE EXECUTED DOCUMENT, THE PI SHOULD COMPLETE A FINANCIAL IMPACT STATEMENT. SPONSORED PROGRAMS FORWARDS THE SUB-CONTRACT AND FINANCIAL IMPACT STATEMENT TO UNIVERSITY COUNSEL, WHERE REVIEW AND APPROPRIATE SIGNATURE(S) AND SEAL (IF NECESSARY) ARE OBTAINED. WHEN THE UNIVERSITY IS THE RECIPIENT OF A SUB-CONTRACT SIMILAR PROCEDURES ARE FOLLOWED.
(1) SCHEDULE I, PART II, COLUMN A - NAME AND ADDRESS OF ORGANIZATION OR GOVERNMENT	ACCESS SERVICES INC 500 OFFICE CENTER DRIVE SUITE 100, FORT WASHINGTON, PA 19034
(5) SCHEDULE I, PART II, COLUMN A - NAME AND ADDRESS OF ORGANIZATION OR GOVERNMENT	BEHAVIORAL CLINICAL RESEARCH, INC. 14125 NW 80TH AVE, SUITE 204, MIAMI LAKES, FL 33016
(6) SCHEDULE I, PART II, COLUMN A - NAME AND ADDRESS OF ORGANIZATION OR GOVERNMENT	BOARD OF REGENTS, NEVADA SYSTEM OF HIGHER ED 2601 ENTERPRISE RD, RENO, NV 89512
(8) SCHEDULE I, PART II, COLUMN A - NAME AND ADDRESS OF ORGANIZATION OR GOVERNMENT	CAL STATE LA 5151 STATE UNIVERSITY DR, LOS ANGELES, CA 90032
(10) SCHEDULE I, PART II, COLUMN A - NAME AND ADDRESS OF ORGANIZATION OR GOVERNMENT	CENTER FOR INDEPENDENT LIVING OF NCPA 210 MARKET ST., SUITE A, WILLIAMSPORT, PA 17701
(11) SCHEDULE I, PART II, COLUMN A - NAME AND ADDRESS OF ORGANIZATION OR GOVERNMENT	CHILDREN'S RESEARCH INSTITUTE 111 MICHIGAN AVE., N.W., WASHINGTON , DC 20010
SCHEDULE I, PART III, COLUMN A - TYPE OF GRANT	SCHOLARSHIPS AND TUITION REMISSION TO ATTEND TEMPLE UNIVERSITY

**SCHEDULE J
(Form 990)**

(Rev. January 2025)

Department of the Treasury
Internal Revenue Service

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest
Compensated Employees

Complete if the organization answered "Yes" on Form 990, Part IV, line 23.
Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

**Open to Public
Inspection**

Name of the organization

TEMPLE UNIVERSITY - OF THE COMMONWEALTH SYSTEM OF HIGHER EDUCATION

Employer identification number

23-1365971

Part I Questions Regarding Compensation

	Yes	No								
1a Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items. <table><tr><td>☒ First-class or charter travel</td><td>☒ Housing allowance or residence for personal use</td></tr><tr><td>☒ Travel for companions</td><td>☐ Payments for business use of personal residence</td></tr><tr><td>☐ Tax indemnification and gross-up payments</td><td>☒ Health or social club dues or initiation fees</td></tr><tr><td>☐ Discretionary spending account</td><td>☒ Personal services (such as maid, chauffeur, chef)</td></tr></table>	☒ First-class or charter travel	☒ Housing allowance or residence for personal use	☒ Travel for companions	☐ Payments for business use of personal residence	☐ Tax indemnification and gross-up payments	☒ Health or social club dues or initiation fees	☐ Discretionary spending account	☒ Personal services (such as maid, chauffeur, chef)		
☒ First-class or charter travel	☒ Housing allowance or residence for personal use									
☒ Travel for companions	☐ Payments for business use of personal residence									
☐ Tax indemnification and gross-up payments	☒ Health or social club dues or initiation fees									
☐ Discretionary spending account	☒ Personal services (such as maid, chauffeur, chef)									
b If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain	☒									
2 Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a?	☒									
3 Indicate which, if any, of the following the organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III. <table><tr><td>☒ Compensation committee</td><td>☒ Written employment contract</td></tr><tr><td>☒ Independent compensation consultant</td><td>☒ Compensation survey or study</td></tr><tr><td>☐ Form 990 of other organizations</td><td>☒ Approval by the board or compensation committee</td></tr></table>	☒ Compensation committee	☒ Written employment contract	☒ Independent compensation consultant	☒ Compensation survey or study	☐ Form 990 of other organizations	☒ Approval by the board or compensation committee				
☒ Compensation committee	☒ Written employment contract									
☒ Independent compensation consultant	☒ Compensation survey or study									
☐ Form 990 of other organizations	☒ Approval by the board or compensation committee									
4 During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization: a Receive a severance payment or change-of-control payment?	☒									
b Participate in or receive payment from a supplemental nonqualified retirement plan?		☒								
c Participate in or receive payment from an equity-based compensation arrangement?		☒								
If "Yes" to any of lines 4a–c, list the persons and provide the applicable amounts for each item in Part III.										
Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5–9.										
5 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of: a The organization?		☒								
b Any related organization?		☒								
If "Yes" on line 5a or 5b, describe in Part III.										
6 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of: a The organization?		☒								
b Any related organization?		☒								
If "Yes" on line 6a or 6b, describe in Part III.										
7 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described on lines 5 and 6? If "Yes," describe in Part III	☒									
8 Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III		☒								
9 If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)?										

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

Note: The sum of columns (B)(i)–(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

(A) Name and Title		(B) Breakdown of W-2 and/or 1099-MISC and/or 1099-NEC compensation			(C) Retirement and other deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)–(D)	(F) Compensation in column (B) reported as deferred on prior Form 990
		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation				
1	STANLEY DRAYTON	(i) 321,743	(ii) 0	(iii) 1,352,787	35,796	23,585	1,733,911	0
	HEAD COACH - FOOTBALL (THRU 11/24)	(ii) 0	(ii) 0	(iii) 0	0	0	0	0
2	YOSHIYA TOYODA	(i) 183,894	(ii) 216,047	(iii) 1,273,500	16,983	18,691	1,709,115	0
	SURGEON	(ii) 0	(ii) 0	(iii) 0	0	0	0	0
3	RODERICK CAREY	(i) 1,590,000	(ii) 0	(iii) 0	0	0	1,590,000	0
	FORMER HEAD COACH - FOOTBALL (THRU 12/21)	(ii) 0	(ii) 0	(iii) 0	0	0	0	0
4	JASON WINGARD	(i) 975,000	(ii) 0	(iii) 500,000	0	0	1,475,000	0
	FORMER PRESIDENT (THRU 3/23)	(ii) 0	(ii) 0	(iii) 0	0	0	0	0
5	AMY J GOLDBERG	(i) 1,006,372	(ii) 40,000	(iii) 111,000	44,930	21,051	1,223,353	0
	DEAN - LEWIS KATZ SCHOOL OF MEDICINE, SURGEON	(ii) 0	(ii) 0	(iii) 0	0	0	0	0
6	RICHARD ENGLERT	(i) 944,311	(ii) 75,000	(iii) 0	76,667	24,271	1,120,249	0
	PRESIDENT (AS OF 10/23 THRU 10/24)	(ii) 0	(ii) 0	(iii) 0	0	0	0	0
7	ADAM FISHER	(i) 285,242	(ii) 0	(iii) 713,350	31,413	23,585	1,053,590	0
	HEAD COACH - BASKETBALL	(ii) 0	(ii) 0	(iii) 0	0	0	0	0
8	GERARD CRINER	(i) 180,079	(ii) 63,500	(iii) 762,732	16,758	18,670	1,041,739	0
	PULMONOLOGIST	(ii) 0	(ii) 0	(iii) 0	0	0	0	0
9	KENNETH KAISER	(i) 632,146	(ii) 35,000	(iii) 0	76,055	30,750	773,951	0
	SENIOR VP - COO	(ii) 0	(ii) 0	(iii) 0	0	0	0	0
10	GREGORY MANDEL	(i) 645,768	(ii) 35,000	(iii) 0	44,930	30,750	756,448	0
	SENIOR VP AND PROVOST	(ii) 0	(ii) 0	(iii) 0	0	0	0	0
11	ARTHUR JOHNSON	(i) 525,710	(ii) 15,000	(iii) 85,500	37,263	33,120	696,593	0
	VP - DIRECTOR OF ATHLETICS	(ii) 0	(ii) 0	(iii) 0	0	0	0	0
12	MICHAEL B GEBHARDT	(i) 471,973	(ii) 35,000	(iii) 0	44,930	30,096	581,999	0
	VP - SECRETARY	(ii) 0	(ii) 0	(iii) 0	0	0	0	0
13	JOSEPH GLADDEN	(i) 396,965	(ii) 18,000	(iii) 24,026	37,263	33,830	510,084	0
	VP - RESEARCH ADMINISTRATION	(ii) 0	(ii) 0	(iii) 0	0	0	0	0
14	CAMERON ETEZADY	(i) 399,924	(ii) 25,000	(iii) 0	44,930	30,717	500,571	0
	VP - UNIVERSITY COUNSEL	(ii) 0	(ii) 0	(iii) 0	0	0	0	0
15	DAVID MARINO	(i) 399,831	(ii) 25,000	(iii) 0	44,930	29,852	499,613	0
	VP - FINANCE AND TREASURER	(ii) 0	(ii) 0	(iii) 0	0	0	0	0
16	SEE NEXT PAGE	(i)						
		(ii)						

Part II**Officers, Directors, Trustees, Key Employees and Highest Compensated Employees** (continued)

(a) Name		(b) Breakdown of W-2 and/or 1099-MISC compensation			(c) Retirement and other deferred compensation	(d) Nontaxable benefits	(e) Total of columns (b)(i)-(d)	(f) Compensation reported in prior Form 990 or Form 990-EZ
		(i) Base Compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation				
(16) SHARON BOYLE VP - HUMAN RESOURCES	(i)	374,061	17,000	0	73,250	33,468	497,779	0
	(ii)	0	0	0	0	0	0	0
(17) MARY BURKE VP - INSTITUTIONAL ADVANCEMENT	(i)	412,142	15,000	0	44,930	21,105	493,177	0
	(ii)	0	0	0	0	0	0	0
(18) SUSAN SMITH CHIEF COMPLIANCE OFFICER	(i)	353,361	20,000	0	44,930	36,880	455,171	0
	(ii)	0	0	0	0	0	0	0
(19) GENNARO J LEVA VP - PLANNING AND CAPITAL PROJECTS	(i)	363,264	17,000	0	37,263	27,733	445,260	0
	(ii)	0	0	0	0	0	0	0
(20) VALERIE I HARRISON VP - COMMUNITY IMPACT AND CIVIL ENGAGEMENT	(i)	352,957	17,500	385	44,930	21,051	436,823	0
	(ii)	0	0	0	0	0	0	0
(21) MARYLOUISE ESTEN VP - CHIEF OF STAFF	(i)	355,281	25,000	0	37,263	16,919	434,463	0
	(ii)	0	0	0	0	0	0	0
(22) ANGELA POLEC VP - STRATEGIC MARKETING AND COMMUNICATIONS	(i)	335,361	20,000	0	44,930	28,129	428,420	0
	(ii)	0	0	0	0	0	0	0
(23) JENNIFER GRIFFIN VP - PUBLIC SAFETY	(i)	331,755	17,000	7,800	43,955	8,029	408,539	0
	(ii)	0	0	0	0	0	0	0
(24) LARRY BRANDOLPH VP - INFORMATION TECHNOLOGY	(i)	311,553	13,000	420	41,875	33,120	399,968	0
	(ii)	0	0	0	0	0	0	0
(25) JOHN FRY PRESIDENT (AS OF 11/24)	(i)	218,172	0	101,667	0	6,392	326,231	0
	(ii)	0	0	0	0	0	0	0
(26) JODI ACCAVALLO VP - STUDENT AFFAIRS (AS OF 3/24)	(i)	241,921	15,000	7,750	24,913	19,696	309,280	0
	(ii)	0	0	0	0	0	0	0
(27) AARON MCKIE FORMER HEAD COACH - BASKETBALL (THRU 3/23)	(i)	86,303	0	176,533	0	169	263,005	0
	(ii)	0	0	0	0	0	0	0
(28) OLAN GARRETT INTERIM VP - STUDENT AFFAIRS (AS OF 4/23 THRU 2/24)	(i)	189,918	1,500	5,000	17,605	8,450	222,473	0
	(ii)	0	0	0	0	0	0	0

Part III

Supplemental Information. Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

Return Reference - Identifier	Explanation
SCHEDULE J, PART I, LINE 1A - FIRST-CLASS OR CHARTER TRAVEL	THE UNIVERSITY AUTHORIZES BUSINESS OR FIRST-CLASS TRAVEL WHEN LONGER FLIGHTS OR SPECIFIC DESTINATIONS WARRANT IT, BASED ON ESTABLISHED CRITERIA, OR AS ALLOWED UNDER EMPLOYMENT AGREEMENTS
SCHEDULE J, PART I, LINE 1A - TRAVEL FOR COMPANIONS	THE UNIVERSITY PROVIDES TRAVEL REIMBURSEMENT FOR CERTAIN SENIOR OFFICER'S SPOUSES, WHERE A LEGITIMATE BUSINESS PURPOSE EXISTS FOR THE SPOUSE TO ACCOMPANY THE OFFICER.
SCHEDULE J, PART I, LINE 1A - HOUSING ALLOWANCE OR RESIDENCE FOR PERSONAL USE	IN ACCORDANCE WITH THE PRESIDENT'S EMPLOYMENT AGREEMENT, THE UNIVERSITY PROVIDES THE PRESIDENT A HOUSING ALLOWANCE.
SCHEDULE J, PART I, LINE 1A - HEALTH OR SOCIAL CLUB DUES OR INITIATION FEES	THE UNIVERSITY PAYS FOR A SOCIAL CLUB MEMBERSHIP THAT ITS PRESIDENT AND OTHER UNIVERSITY PERSONNEL USE PRIMARILY FOR BUSINESS PURPOSES.
SCHEDULE J, PART I, LINE 1A - PERSONAL SERVICES	IN ACCORDANCE WITH THE PRESIDENT'S EMPLOYMENT AGREEMENT, THE UNIVERSITY PROVIDES THE PRESIDENT A CAR AND DRIVER FOR UNIVERSITY BUSINESS.
SCHEDULE J, PART I, LINE 4A - SEVERANCE OR CHANGE-OF-CONTROL PAYMENT	THE FOLLOWING INDIVIDUALS RECEIVED SEVERANCE PAYMENTS CONTINGENT ON SEPARATION FROM THE ORGANIZATION: JASON WINGARD - EFFECTIVE MARCH 31, 2023, JASON WINGARD'S EMPLOYMENT AS PRESIDENT CONCLUDED. SEPARATION PAYMENTS EQUAL TO HIS CURRENT BASE SALARY, TOGETHER WITH CURRENT BENEFITS AND PERQUISITES TOTALING \$1,475,000 WERE PAID MONTHLY DURING CALENDAR YEAR 2024. RODERICK CAREY - EFFECTIVE DECEMBER 31, 2021, RODERICK CAREY'S EMPLOYMENT AS HEAD COACH - FOOTBALL CONCLUDED. SEPARATION PAYMENTS EQUAL TO HIS CURRENT CONTRACT TOTALING \$1,590,000 WERE PAID MONTHLY DURING CALENDAR YEAR 2024. AARON MCKIE - EFFECTIVE APRIL 12, 2023, AARON MCKIE'S EMPLOYMENT AS HEAD COACH - BASKETBALL CONCLUDED. SEPARATION PAYMENTS EQUAL TO HIS CURRENT CONTRACT TOGETHER WITH CURRENT BENEFITS TOTALING \$263,000 WERE PAID MONTHLY DURING CALENDAR YEAR 2024.
SCHEDULE J, PART I, LINE 7 - NON-FIXED PAYMENTS	ADDITIONAL PAYMENTS WERE PAID TO PHYSICIANS AND ATHLETICS COACHES WHO MET PRIOR FISCAL YEAR ORGANIZATIONAL GOALS.

**SCHEDULE K
(Form 990)**

(Rev. January 2025)

Department of the Treasury
Internal Revenue Service**Supplemental Information on Tax-Exempt Bonds****Complete if the organization answered "Yes" on Form 990, Part IV, line 24a. Provide descriptions,
explanations, and any additional information in Part VI.****Attach to Form 990.****Go to www.irs.gov/Form990 for instructions and the latest information.**

OMB No. 1545-0047

**Open to Public
Inspection**

Name of the organization

TEMPLE UNIVERSITY - OF THE COMMONWEALTH SYSTEM OF HIGHER EDUCATION

Employer identification number

23-1365971

Part I Bond Issues

	(a) Issuer name	(b) Issuer EIN	(c) CUSIP #	(d) Date issued	(e) Issue price	(f) Description of purpose	(g) Defeased		(h) On behalf of issuer		(i) Pooled financing	
							Yes	No	Yes	No	Yes	No
A	PHILADELPHIA AUTHORITY FOR INDUSTRIAL DEVELOPMENT, FIRST SERIES OF 2015 AND FIRST SERIES OF 2016	23-2237287	717794AM3	07/08/2015	291,571,763	SEE SCHEDULE K, PART VI	✓			✓		✓
B	PHILADELPHIA AUTHORITY FOR INDUSTRIAL DEVELOPMENT, SECOND SERIES 2016	23-2237287	717794BS9	02/18/2016	91,258,537	SEE SCHEDULE K, PART VI	✓			✓		✓
C	TEMPLE UNIVERSITY - OF THE COMMONWEALTH SYSTEM OF HIGHER EDUCATION, FIRST SERIES 2025	23-1365971	880178DD7	02/11/2025	239,630,000	SEE SCHEDULE K, PART VI		✓		✓		✓
D												

Part II Proceeds

		A		B		C		D	
1	Amount of bonds retired	156,365,000		78,110,000		0			
2	Amount of bonds legally defeased	0		0		0			
3	Total proceeds of issue	293,686,244		91,258,537		265,169,851			
4	Gross proceeds in reserve funds	0		0		0			
5	Capitalized interest from proceeds	669,013		0		0			
6	Proceeds in refunding escrows	0		0		0			
7	Issuance costs from proceeds	1,430,000		518,666		1,463,035			
8	Credit enhancement from proceeds	0		0		0			
9	Working capital expenditures from proceeds	0		0		0			
10	Capital expenditures from proceeds	94,413,197		0		0			
11	Other spent proceeds	197,174,035		90,739,871		0			
12	Other unspent proceeds	0		0		0			
13	Year of substantial completion	2019		2016		2025			
14	Were the bonds issued as part of a refunding issue of tax-exempt bonds (or, if issued prior to 2018, a current refunding issue)?	Yes	No	Yes	No	Yes	No	Yes	No
		✓		✓		✓			
		✓			✓	✓			
		✓		✓		✓			
		✓		✓		✓			
15	Were the bonds issued as part of a refunding issue of taxable bonds (or, if issued prior to 2018, an advance refunding issue)?	✓			✓	✓			
16	Has the final allocation of proceeds been made?	✓		✓		✓			
17	Does the organization maintain adequate books and records to support the final allocation of proceeds?	✓		✓		✓			

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Cat. No. 50193E

Schedule K (Form 990) (Rev. 1-2025)

Part III Private Business Use

	A		B		C		D	
	Yes	No	Yes	No	Yes	No	Yes	No
1 Was the organization a partner in a partnership, or a member of an LLC, which owned property financed by tax-exempt bonds?		✓		✓		✓		
2 Are there any lease arrangements that may result in private business use of bond-financed property?		✓		✓		✓		
3a Are there any management or service contracts that may result in private business use of bond-financed property?	✓		✓		✓			
b If "Yes" to line 3a, does the organization routinely engage bond counsel or other outside counsel to review any management or service contracts relating to the financed property?	✓		✓		✓			
c Are there any research agreements that may result in private business use of bond-financed property?		✓		✓		✓		
d If "Yes" to line 3c, does the organization routinely engage bond counsel or other outside counsel to review any research agreements relating to the financed property?								
4 Enter the percentage of financed property used in a private business use by entities other than a section 501(c)(3) organization or a state or local government	0.56 %		0.79 %		0.53 %			
5 Enter the percentage of financed property used in a private business use as a result of unrelated trade or business activity carried on by your organization, another section 501(c)(3) organization, or a state or local government	0.00 %		0.00 %		0.00 %			
6 Total of lines 4 and 5	0.56 %		0.79 %		0.53 %			
7 Does the bond issue meet the private security or payment test?		✓		✓		✓		
8a Has there been a sale or disposition of any of the bond-financed property to a nongovernmental person other than a 501(c)(3) organization since the bonds were issued?		✓		✓		✓		
b If "Yes" to line 8a, enter the percentage of bond-financed property sold or disposed of								
c If "Yes" to line 8a, was any remedial action taken pursuant to Regulations sections 1.141-12 and 1.145-2?								
9 Has the organization established written procedures to ensure that all nonqualified bonds of the issue are remediated in accordance with the requirements under Regulations sections 1.141-12 and 1.145-2?	✓		✓		✓			

Part IV Arbitrage

	A		B		C		D	
	Yes	No	Yes	No	Yes	No	Yes	No
1 Has the issuer filed Form 8038-T, Arbitrage Rebate, Yield Reduction and Penalty in Lieu of Arbitrage Rebate?		✓		✓		✓		
2 If "No" to line 1, did the following apply?								
a Rebate not due yet?		✓		✓		✓		
b Exception to rebate?		✓		✓	✓			
c No rebate due?	✓		✓			✓		
If "Yes" to line 2c, provide in Part VI the date the rebate computation was performed	07/01/2020		07/20/2020					
3 Is the bond issue a variable rate issue?		✓		✓		✓		

		A		B		C		D	
		Yes	No	Yes	No	Yes	No	Yes	No
4a	Has the organization or the governmental issuer entered into a qualified hedge with respect to the bond issue?		✓		✓		✓		
b	Name of provider								
c	Term of hedge								
d	Was the hedge superintegrated?								
e	Was the hedge terminated?								
5a	Were gross proceeds invested in a guaranteed investment contract (GIC)? .		✓		✓		✓		
b	Name of provider								
c	Term of GIC								
d	Was the regulatory safe harbor for establishing the fair market value of the GIC satisfied?								
6	Were any gross proceeds invested beyond an available temporary period? .		✓		✓		✓		
7	Has the organization established written procedures to monitor the requirements of section 148?	✓		✓		✓			

Has the organization established written procedures to ensure that violations of federal tax requirements are timely identified and corrected through the voluntary closing agreement program if self-remediation isn't available under applicable regulations?	A		B		C		D	
	Yes	No	Yes	No	Yes	No	Yes	No
	✓		✓		✓			

(SEE STATEMENT)

Part VI

Supplemental Information. Supplemental Information Complete this part to provide additional information for responses to questions on Schedule K (see instructions).

Return Reference - Identifier	Explanation
SCHEDULE K, PART IV, LINE 2C - COLUMN A	ISSUER NAME: PHILADELPHIA AUTHORITY FOR INDUSTRIAL DEVELOPMENT, FIRST SERIES OF 2015 AND FIRST SERIES OF 2016 THE CALCULATION FOR COMPUTING NO REBATE DUE WAS PERFORMED ON 07/01/2020
SCHEDULE K, PART IV, LINE 2C - COLUMN B	ISSUER NAME: PHILADELPHIA AUTHORITY FOR INDUSTRIAL DEVELOPMENT, SECOND SERIES 2016 THE CALCULATION FOR COMPUTING NO REBATE DUE WAS PERFORMED ON 07/20/2020
SCHEDULE K, PART VI - SUPPLEMENTAL INFORMATION	PART I, COLUMN (F), PURPOSE OF TAX EXEMPT BONDS: A)FIRST SERIES OF 2015 AND 2016 - REFUNDING OF A PORTION OF THE OUTSTANDING TEMPLE UNIVERSITY REVENUE BONDS, FIRST SERIES OF 2006, DESIGN, DEVELOP, INSTALL AND CONSTRUCT VARIOUS CAPITAL PROJECTS, PAY FOR COSTS FOR ISSUING THE BONDS. B)SECOND SERIES OF 2016 - REFUNDING OF A PORTION OF THE OUTSTANDING TEMPLE UNIVERSITY REVENUE BONDS, FIRST SERIES OF 2006, PAY COSTS FOR ISSUING THE BONDS. PART II, LINE 3, COLUMN A - INCLUDES INVESTMENT EARNINGS OF \$2,114,481. C) FIRST SERIES OF 2025 - REFUNDING OF A PORTION OF THE OUTSTANDING TEMPLE UNIVERSITY REVENUE BONDS, FIRST SERIES OF 2016 AND SECOND SERIES OF 2016. REFUNDING THROUGH PURCHASE AND CANCELLATION OF A PORTION OF FEDERALLY TAXABLE REVENUE BONDS, FIRST SERIES 2020, PAY COSTS FOR ISSUING THE BONDS.

SCHEDULE L
(Form 990)

(Rev. January 2025)

Department of the Treasury
Internal Revenue Service

Transactions With Interested Persons

Complete if the organization answered "Yes" on Form 990, Part IV, line 25a, 25b, 26, 27, 28a, 28b, or 28c; or Form 990-EZ, Part V, line 38a or 40b.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public Inspection

Name of the organization: TEMPLE UNIVERSITY - OF THE COMMONWEALTH SYSTEM OF HIGHER EDUCATION
Employer identification number: 23-1365971

Part I Excess Benefit Transactions (section 501(c)(3), section 501(c)(4), and section 501(c)(29) organizations only).
Complete if the organization answered "Yes" on Form 990, Part IV, line 25a or 25b, or Form 990-EZ, Part V, line 40b.

Table with 5 columns: (a) Name of disqualified person, (b) Relationship between disqualified person and organization, (c) Description of transaction, (d) Corrected? (Yes/No). Rows 1-6.

2 Enter the amount of tax incurred by the organization managers or disqualified persons during the year under section 4958 \$
3 Enter the amount of tax, if any, on line 2, above, reimbursed by the organization \$

Part II Loans to and/or From Interested Persons.
Complete if the organization answered "Yes" on Form 990-EZ, Part V, line 38a or Form 990, Part IV, line 26; or if the organization reported an amount on Form 990, Part X, line 5, 6, or 22.

Table with 9 columns: (a) Name of interested person, (b) Relationship with organization, (c) Purpose of loan, (d) Loan to or from the organization? (To/From), (e) Original principal amount, (f) Balance due, (g) In default? (Yes/No), (h) Approved by board or committee? (Yes/No), (i) Written agreement? (Yes/No). Rows 1-10 and Total.

Part III Grants or Assistance Benefiting Interested Persons.
Complete if the organization answered "Yes" on Form 990, Part IV, line 27.

Table with 5 columns: (a) Name of interested person, (b) Relationship between interested person and the organization, (c) Amount of assistance, (d) Type of assistance, (e) Purpose of assistance. Rows 1-10.

Complete if the organization answered "Yes" on Form 990, Part IV, line 28a, 28b, or 28c.

(a) Name of interested person	(b) Relationship between interested person and the organization	(c) Amount of transaction	(d) Description of transaction	(e) Sharing of organization's revenues?	
				Yes	No
(1)					
(2)					
(3)					
(4)					
(5)					
(6)					
(7)					
(8)					
(9)					
(10)					

Provide additional information for responses to questions on Schedule L (see instructions).

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Part IV**Business Transactions Involving Interested Persons** (continued)

(a) Name of interested person	(b) Relationship between interested person and the organization	(c) Amount of transaction	(d) Description of transaction	(e) Sharing of organization's revenues?	
				Yes	No
(1) SUBSTANTIAL CONTRIBUTOR	SUBSTANTIAL CONTRIBUTOR	\$354,000	LEGAL SERVICES		✓

SCHEDULE M
(Form 990)

Department of the Treasury
Internal Revenue Service

Noncash Contributions

Complete if the organizations answered "Yes" on Form 990, Part IV, line 29 or 30.
Attach to Form 990.
Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2024

Open to Public
Inspection

Name of the organization

TEMPLE UNIVERSITY - OF THE COMMONWEALTH SYSTEM OF HIGHER EDUCATION

Employer identification number

23-1365971

Part I Types of Property

	(a) Check if applicable	(b) Number of contributions or items contributed	(c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g	(d) Method of determining noncash contribution amounts
1 Art—Works of art	✓	2	325,000	MARKET VALUE
2 Art—Historical treasures				
3 Art—Fractional interests				
4 Books and publications				
5 Clothing and household goods				
6 Cars and other vehicles				
7 Boats and planes				
8 Intellectual property				
9 Securities—Publicly traded	✓	45	4,516,603	MARKET VALUE
10 Securities—Closely held stock				
11 Securities—Partnership, LLC, or trust interests				
12 Securities—Miscellaneous				
13 Qualified conservation contribution—Historic structures				
14 Qualified conservation contribution—Other				
15 Real estate—Residential				
16 Real estate—Commercial				
17 Real estate—Other				
18 Collectibles				
19 Food inventory	✓	1	74,973	MARKET VALUE
20 Drugs and medical supplies	✓	3	289,625	MARKET VALUE
21 Taxidermy				
22 Historical artifacts				
23 Scientific specimens	✓	1	10,130	MARKET VALUE
24 Archeological artifacts				
25 Other ((SEE STATEMENT))				
26 Other ()				
27 Other ()				
28 Other ()				
29 Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part V, Donee Acknowledgement			29	0
30a During the year, did the organization receive by contribution any property reported on Part I, lines 1 through 28, that it must hold for at least 3 years from the date of the initial contribution, and which isn't required to be used for exempt purposes for the entire holding period?				Yes No 30a ✓
b If "Yes," describe the arrangement in Part II.				
31 Does the organization have a gift acceptance policy that requires the review of any nonstandard contributions?				31 ✓
32a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash contributions?				32a ✓
b If "Yes," describe in Part II.				
33 If the organization didn't report an amount in column (c) for a type of property for which column (a) is checked, describe in Part II.				

Part I

Types of Property (continued)

Property Type	(a) Check If Applicable	(b) Number of contributions or items contributed	(c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g	(d) Method of determining noncash contribution amounts
MUSICAL INSTRUMENTS	✓	2	23,808	MARKET VALUE
ARCHIVAL RECORDS	✓	3	16,750	MARKET VALUE
COMPUTER EQUIPMENT	✓	1	1,480	MARKET VALUE
PANTRY SUPPLIES	✓	1	1,501,797	MARKET VALUE
ROBOTIC EQUIPMENT	✓	1	10,936	MARKET VALUE

**SCHEDULE O
(Form 990)**

(Rev. January 2025)

Department of the Treasury
Internal Revenue Service**Supplemental Information to Form 990 or 990-EZ****Complete to provide information for responses to specific questions on
Form 990 or 990-EZ or to provide any additional information.****Attach to Form 990 or Form 990-EZ.****Go to www.irs.gov/Form990 for instructions and the latest information.**

OMB No. 1545-0047

**Open to Public
Inspection**

Name of the organization

TEMPLE UNIVERSITY - OF THE COMMONWEALTH SYSTEM OF HIGHER EDUCATION

Employer identification number

23-1365971

Return Reference - Identifier	Explanation
FORM 990, PART III, LINE 4A-4C - DESCRIPTION OF PROGRAM SERVICES	(EXPENSES \$375,648,000 INCLUDING GRANTS OF \$230,894,000)(REVENUE \$139,979,000) OTHER PROGRAM SERVICES LISTED BELOW:
FORM 990, PART III, LINE 4D - QUESTION 4(D)	PATIENT CARE ACTIVITIES - PRIMARILY CONSIST OF ACTIVITIES PROVIDED BY THE SCHOOL OF PODIATRY.
FORM 990, PART III, LINE 4D - QUESTION 4(D)	SCHOLARSHIPS & FELLOWSHIPS - SCHOLARSHIPS INCLUDE GRANTS-IN-AID, TRAINEE STIPENDS, TUITION AND FEE WAIVERS, AND PRIZES TO UNDERGRADUATE STUDENTS. FELLOWSHIPS INCLUDE GRANTS-IN-AID AND TRAINEE STIPENDS TO GRADUATE STUDENTS.
FORM 990, PART III, LINE 4D - QUESTION 4(D)	PUBLIC SERVICE - INCLUDES EXPENDITURES FOR NON-INSTRUCTIONAL SERVICES BENEFICIAL TO INDIVIDUALS AND GROUPS EXTERNAL TO THE UNIVERSITY.
FORM 990, PART VI, LINE 1A - DELEGATE BROAD AUTHORITY TO A COMMITTEE	A. THE PURPOSE OF THE EXECUTIVE COMMITTEE IS TO ALLOW THE TIMELY AND EFFICIENT EXERCISE OF THE POWERS OF THE BOARD OF TRUSTEES, ON AN AS-NEEDED BASIS, IN THE INTERVALS BETWEEN REGULARLY SCHEDULED MEETINGS OF THE BOARD OF TRUSTEES, AND TO SERVE AS A FORUM FOR THE CONSIDERATION OF SIGNIFICANT INSTITUTIONAL ISSUES AND PRIORITIES THAT TRANSCEND THE JURISDICTION OF OTHER BOARD COMMITTEES. B. THE EXECUTIVE COMMITTEE SHALL BE COMPOSED OF: (I) THE CHAIR OF THE BOARD; (II) THE CHAIR OF EACH OF THE STANDING COMMITTEES; (III) THE CHAIR OF THE BOARD OF DIRECTORS OF TEMPLE UNIVERSITY HEALTH SYSTEM, INC.; AND (IV) UP TO THREE (3) ADDITIONAL TRUSTEE MEMBERS. C. OTHER THAN AS MAY BE SET FORTH IN THE BYLAWS OR APPLICABLE LAW, THE EXECUTIVE COMMITTEE SHALL HAVE THE AUTHORITY TO EXERCISE ALL POWERS OF THE FULL BOARD OF TRUSTEES IN THE GOVERNANCE AND OPERATION OF THE UNIVERSITY, AND TO PERFORM ALL ACTIVITIES WITHIN THE SCOPE OF THIS CHARTER. THE CHAIR OF THE EXECUTIVE COMMITTEE SHALL, AT THE NEXT REGULARLY SCHEDULED BOARD MEETING, REPORT ANY ACTION TAKEN BY THE EXECUTIVE COMMITTEE. NOTWITHSTANDING THE FOREGOING, THE EXECUTIVE COMMITTEE SHALL NOT, UNLESS SPECIFICALLY AUTHORIZED BY THE BOARD OF TRUSTEES, CHANGE THE GENERAL EDUCATIONAL POLICY OF THE UNIVERSITY, ESTABLISH A NEW ACADEMIC DEPARTMENT, SCHOOL OR COLLEGE, OR CLOSE AN EXISTING ACADEMIC DEPARTMENT, SCHOOL OR COLLEGE OF THE UNIVERSITY.
FORM 990, PART VI, LINE 7A - MEMBERS OR STOCKHOLDERS ELECTING MEMBERS OF GOVERNING BODY	THE COMMONWEALTH OF PENNSYLVANIA APPOINTS 12 MEMBERS OF TEMPLE UNIVERSITY'S 36 MEMBER BOARD OF TRUSTEES.
FORM 990, PART VI, LINE 11B - REVIEW OF FORM 990 BY GOVERNING BODY	TEMPLE UNIVERSITY'S FORM 990 IS REVIEWED BY MANAGEMENT, UNIVERSITY COUNSEL, OUTSIDE COUNSEL AND THE UNIVERSITY'S COMPLIANCE, AUDIT, AND RISK COMMITTEE PRIOR TO BEING SUBMITTED TO THE UNIVERSITY'S BOARD OF TRUSTEES.
FORM 990, PART VI, LINE 12C - CONFLICT OF INTEREST POLICY	PERSONS SUBJECT TO THE UNIVERSITY'S CONFLICT OF INTEREST POLICIES SUBMIT ANNUAL DISCLOSURES REGARDING BUSINESS, CHARITABLE AND OTHER RELATIONSHIPS. WHERE A POTENTIAL CONFLICT IS IDENTIFIED IN SUCH DISCLOSURES, THE INFORMATION IS SUBJECT TO FURTHER REVIEW. IN THE CASE OF TRUSTEES, THESE SUBMISSIONS ARE REVIEWED BY A COMMITTEE OF THE BOARD OF TRUSTEES. IN THE CASE OF A FACULTY MEMBER OR EMPLOYEE, THESE SUBMISSIONS ARE REVIEWED BY THE COGNIZANT DEAN OR OFFICER AND UNIVERSITY COUNSEL. IN EACH CASE WHERE AN IDENTIFIED CONFLICT IS CONFIRMED, THE REVIEWING COMMITTEE OR OFFICIALS REQUIRE ACTION TO ELIMINATE THE CONFLICT OR ESTABLISH A MANAGEMENT PLAN TO ADDRESS THE CONFLICT.
FORM 990, PART VI, LINE 15A - PROCESS TO ESTABLISH COMPENSATION OF TOP MANAGEMENT OFFICIAL	THE UNIVERSITY'S DEPARTMENT OF HUMAN RESOURCES ENGAGES IN A REVIEW OF THE JOB RESPONSIBILITIES OF THE PRESIDENT, OBTAINS COMPARABILITY DATA AND PERFORMS A MARKET ANALYSIS OF PERSONS HOLDING SIMILAR POSITIONS IN OTHER PUBLIC AND PRIVATE UNIVERSITIES. THE UNIVERSITY OBTAINS INDEPENDENT REVIEW BY A THIRD PARTY CONTRACTOR REGARDING REASONABLENESS OF COMPENSATION OF THE PRESIDENT. DATA IS PROVIDED TO THE PRESIDENT AND TO THE EXECUTIVE COMPENSATION COMMITTEE, EACH COMPOSED OF INDIVIDUALS INDEPENDENT OF THE UNIVERSITY'S OFFICERS (PRESIDENT RECUSES AND ABSENTS HIMSELF FROM DISCUSSION AND VOTE ON HIS OWN COMPENSATION). THE OUTSIDE CONTRACTOR DOCUMENTS ITS REVIEW AND FINDINGS, AND CONTEMPORANEOUS MINUTES OF THE MEETINGS OF THE COMMITTEES ARE PRODUCED AND MAINTAINED.

**SCHEDULE O
(Form 990)**

(Rev. January 2025)

Department of the Treasury
Internal Revenue Service**Supplemental Information to Form 990 or 990-EZ****Complete to provide information for responses to specific questions on
Form 990 or 990-EZ or to provide any additional information.****Attach to Form 990 or Form 990-EZ.****Go to www.irs.gov/Form990 for instructions and the latest information.**

OMB No. 1545-0047

**Open to Public
Inspection**

Name of the organization

TEMPLE UNIVERSITY - OF THE COMMONWEALTH SYSTEM OF HIGHER EDUCATION

Employer identification number

23-1365971

Return Reference - Identifier	Explanation
FORM 990, PART VI, LINE 15B - PROCESS TO ESTABLISH COMPENSATION OF OTHER OFFICERS OR KEY EMPLOYEES	THE UNIVERSITY'S DEPARTMENT OF HUMAN RESOURCES ENGAGES IN A REVIEW OF THE JOB RESPONSIBILITIES OF THE OFFICERS, DEANS AND SENIOR STAFF, OBTAINS COMPARABILITY DATA AND PERFORMS A MARKET ANALYSIS OF PERSONS HOLDING SIMILAR POSITIONS IN OTHER PUBLIC AND PRIVATE UNIVERSITIES. THE UNIVERSITY OBTAINS INDEPENDENT REVIEW BY A THIRD PARTY CONTRACTOR REGARDING REASONABLENESS OF COMPENSATION OF THE OFFICERS, DEANS AND SENIOR STAFF. DATA IS PROVIDED TO THE PRESIDENT AND TO THE EXECUTIVE COMPENSATION COMMITTEE, EACH COMPOSED OF INDIVIDUALS INDEPENDENT OF THE UNIVERSITY'S OFFICERS. THE OUTSIDE CONTRACTOR DOCUMENTS ITS REVIEW AND FINDINGS, AND CONTEMPORANEOUS MINUTES OF THE MEETINGS OF THE COMMITTEES ARE PRODUCED AND MAINTAINED.
FORM 990, PART VI, LINE 19 - REQUIRED DOCUMENTS AVAILABLE TO THE PUBLIC	THE UNIVERSITY MAKES ITS GOVERNING DOCUMENTS, CONFLICT OF INTEREST POLICIES AND FINANCIAL STATEMENTS AVAILABLE TO THE PUBLIC ON ITS WEB SITE HTTP://WWW.TEMPLE.EDU/ABOUT/PUBLIC-INFORMATION
FORM 990, PART VIII, LINE 5 - ROYALTIES	THE UNIVERSITY RECEIVES ROYALTY INCOME FROM SEVERAL SOURCES, PRIMARILY FROM PATENTS AND THE LICENSING OF INTELLECTUAL PROPERTY. THE LICENSED INTELLECTUAL PROPERTY TYPICALLY INCLUDES TECHNICAL KNOWLEDGE AND THE UNIVERSITY'S NAME AND LOGO, FOR EXAMPLE, IN CONNECTION WITH AN AFFINITY CREDIT CARD PROGRAM AND UNIVERSITY-RELATED SPORTS PUBLICATIONS AND SPECIAL EVENTS.
FORM 990, PART VIII, LINE 11A - GAIN ON EXTINGUISHMENT OF DEBT	DURING THE TAX YEAR, THE UNIVERSITY RECORDED A GAIN ON EXTINGUISHMENT OF DEBT. THIS GAIN REPRESENTS THE DIFFERENCE BETWEEN THE CARRYING AMOUNT OF THE SETTLED DEBT AND THE AMOUNT PAID TO SATISFY THE OBLIGATION. IN ACCORDANCE WITH FORM 990 REPORTING INSTRUCTIONS, BECAUSE THIS TRANSACTION DOES NOT CONSTITUTE CONTRIBUTIONS, PROGRAM SERVICE REVENUE, INVESTMENT INCOME, OR FUNDRAISING REVENUE, THE GAIN IS REPORTED ON PART VIII, LINE 11A (OTHER REVENUE).
SCHEDULE B, PART I AND II - AMENDED SCHEDULE B	THE UNIVERSITY IS FILING THIS AMENDED FORM 990 TO CORRECT SCHEDULE B, SCHEDULE OF CONTRIBUTORS. AFTER THE ORIGINAL RETURN WAS FILED, THE ORGANIZATION DISCOVERED THAT CERTAIN REPORTABLE CONTRIBUTORS WERE INADVERTENTLY OMITTED FROM SCHEDULE B DUE TO A SOFTWARE DATA IMPORT ERROR. THE AMENDED RETURN INCLUDES A CORRECTED SCHEDULE B CONTAINING ALL REQUIRED CONTRIBUTOR INFORMATION. NO CHANGES WERE MADE TO THE ORGANIZATION'S REPORTED REVENUES, EXPENSES, NET ASSETS, OR OTHER FINANCIAL INFORMATION AS A RESULT OF THIS CORRECTION.

**SCHEDULE R
(Form 990)**

(Rev. January 2025)

Department of the Treasury
Internal Revenue Service**Related Organizations and Unrelated Partnerships****Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.
Attach to Form 990.****Go to www.irs.gov/Form990 for instructions and the latest information.**

OMB No. 1545-0047

**Open to Public
Inspection**

Name of the organization

TEMPLE UNIVERSITY - OF THE COMMONWEALTH SYSTEM OF HIGHER EDUCATION

Employer identification number

23-1365971

Part I Identification of Disregarded Entities. Complete if the organization answered "Yes" on Form 990, Part IV, line 33.

(a) Name, address, and EIN (if applicable) of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity
(1) TEMPLE CENTER FOR POPULATION HEALTH, LLC (46-4556027) TUHS CORP., 3509 N. BROAD STREET, PHILADELPHIA, PA 19140	HEALTH CARE	PA			TEMPLE UNIVERSITY HEALTH SYSTEM, INC.
(2) TEMPLE FALLEN HEROES FUND, LLC (92-2478669) 300 SULLIVAN HALL, 1330 W BERKS ST, PHILADELPHIA, PA 19122	CHARITY	PA			TEMPLE UNIVERSITY
(3)					
(4)					
(5)					
(6)					

Part II Identification of Related Tax-Exempt Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related tax-exempt organizations during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Section 512(b)(13) controlled entity?	
						Yes	No
(1) AMERICAN ONCOLOGIC HOSPITAL (23-1352156) TUHS CORP., 3509 N. BROAD STREET, PHILADELPHIA, PA 19140	HEALTH CARE	PA	501(C)(3)	3	TEMPLE UNIVERSITY HEALTH SYSTEM INC	✓	
(2) CHH COMMUNITY HEALTH (88-3577015) TUHS CORP., 3509 N. BROAD STREET, PHILADELPHIA, PA 19140	HEALTH CARE	PA	501(C)(3)	3	TEMPLE UNIVERISTY HEALTH SYSTEM INC	✓	
(3) EPISCOPAL HOSPITAL (23-1365351) TUHS CORP., 3509 N. BROAD STREET, PHILADELPHIA, PA 19140	HEALTH CARE	PA	501(C)(3)	12 TYPE I	TEMPLE UNIVERSITY HOSPITAL INC	✓	
(4) FOX CHASE CANCER CENTER MEDICAL GROUP, INC. (45-4540585) TUHS CORP., 3509 N. BROAD STREET, PHILADELPHIA, PA 19140	HEALTH CARE	PA	501(C)(3)	3	AMERICAN ONCOLOGIC HOSPITAL	✓	
(5) FOX CHASE NETWORK, INC. (23-2467337) TUHS CORP., 3509 N. BROAD STREET, PHILADELPHIA, PA 19140	HEALTH CARE	PA	501(C)(3)	12 TYPE II	AMERICAN ONCOLOGIC HOSPITAL	✓	
(6) INSTITUTE FOR CANCER RESEARCH (23-6296135) TUHS CORP., 3509 N. BROAD STREET, PHILADELPHIA, PA 19140	HEALTH CARE	DE	501(C)(3)	4	AMERICAN ONCOLOGIC HOSPITAL	✓	
(7) (SEE STATEMENT)							

Part III Identification of Related Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a partnership during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominant income (related, unrelated, excluded from tax under sections 512—514)	(f) Share of total income	(g) Share of end-of- year assets	(h) Disproportionate allocations?		(i) Code V—UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?		(k) Percentage ownership
							Yes	No		Yes	No	
(1).....												
(2).....												
(3).....												
(4).....												
(5).....												
(6).....												
(7).....												

Part IV Identification of Related Organizations Taxable as a Corporation or Trust. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a corporation or trust during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of-year assets	(h) Percentage ownership	(i) Section 512(b)(13) controlled entity?	
								Yes	No
(1)(SEE STATEMENT).....									
(2).....									
(3).....									
(4).....									
(5).....									
(6).....									
(7).....									

Part V Transactions With Related Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.**Note:** Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.

	Yes	No
1 During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II–IV?		
a Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity	1a	✓
b Gift, grant, or capital contribution to related organization(s)	1b	✓
c Gift, grant, or capital contribution from related organization(s)	1c	✓
d Loans or loan guarantees to or for related organization(s)	1d	✓
e Loans or loan guarantees by related organization(s)	1e	✓
f Dividends from related organization(s)	1f	✓
g Sale of assets to related organization(s)	1g	✓
h Purchase of assets from related organization(s)	1h	✓
i Exchange of assets with related organization(s)	1i	✓
j Lease of facilities, equipment, or other assets to related organization(s)	1j	✓
k Lease of facilities, equipment, or other assets from related organization(s)	1k	✓
l Performance of services or membership or fundraising solicitations for related organization(s)	1l	✓
m Performance of services or membership or fundraising solicitations by related organization(s)	1m	✓
n Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)	1n	✓
o Sharing of paid employees with related organization(s)	1o	✓
p Reimbursement paid to related organization(s) for expenses	1p	✓
q Reimbursement paid by related organization(s) for expenses	1q	✓
r Other transfer of cash or property to related organization(s)	1r	✓
s Other transfer of cash or property from related organization(s)	1s	✓
2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.		

(a) Name of related organization	(b) Transaction type (a–s)	(c) Amount involved	(d) Method of determining amount involved
(1) TEMPLE UNIVERSITY HEALTH SYSTEM, INC.	O	230,092,000	FMV
(2) TEMPLE UNIVERSITY HEALTH SYSTEM, INC.	Q	136,715,000	FMV
(3) TEMPLE UNIVERSITY HEALTH SYSTEM, INC.	K	115,000	FMV
(4) TEMPLE UNIVERSITY HEALTH SYSTEM, INC.	O	1,424,000	FMV
(5) TEMPLE UNIVERSITY HEALTH SYSTEM, INC.	P	1,010,000	FMV
(6) TEMPLE EDUCATIONAL SUPPORT SERVICES, LTD.,	L	2,050,000	FMV

Part VI **Unrelated Organizations Taxable as a Partnership.** Complete if the organization answered “Yes” on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

(a) Name, address, and EIN of entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Predominant income (related, unrelated, excluded from tax under sections 512–514)	(e) Are all partners section 501(c)(3) organizations?		(f) Share of total income	(g) Share of end-of-year assets	(h) Disproportionate allocations?		(i) Code V—UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?		(k) Percentage ownership
				Yes	No			Yes	No		Yes	No	
(1)													
(2)													
(3)													
(4)													
(5)													
(6)													
(7)													
(8)													
(9)													
(10)													
(11)													
(12)													
(13)													
(14)													
(15)													
(16)													

Part II**Identification of Related Tax-Exempt Organizations** (continued)

(a) Name, address and EIN of related organization	(b) Primary Activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Section 512(b)(13) controlled entity?	
						Yes	No
(7) TEMPLE HEALTH SYSTEM TRANSPORT TEAM, INC. (75-3084023) TUHS CORP., 3509 N. BROAD STREET, PHILADELPHIA, PA 19140	HEALTH CARE	PA	501(C)(3)	10	TEMPLE UNIVERSITY HEALTH SYSTEM INC	✓	
(8) TEMPLE PHYSICIANS, INC. (23-2790607) TUHS CORP., 3509 N. BROAD STREET, PHILADELPHIA, PA 19140	HEALTH CARE	PA	501(C)(3)	10	TEMPLE UNIVERSITY HEALTH SYSTEM INC	✓	
(9) TEMPLE UNIVERSITY HEALTH SYSTEM FOUNDATION (23-2916108) TUHS CORP., 3509 N. BROAD STREET, PHILADELPHIA, PA 19140	HEALTH CARE	PA	501(C)(3)	12 TYPE I	TEMPLE UNIVERSITY HOSPITAL INC	✓	
(10) TEMPLE UNIVERSITY HEALTH SYSTEM, INC. (23-2825881) TUHS CORP., 3509 N. BROAD STREET, PHILADELPHIA, PA 19140	HEALTH CARE	PA	501(C)(3)	12 TYPE I	TEMPLE UNIVERSITY	✓	
(11) TEMPLE UNIVERSITY HOSPITAL, INC. (23-2825878) TUHS CORP., 3509 N. BROAD STREET, PHILADELPHIA, PA 19140	HEALTH CARE	PA	501(C)(3)	3	TEMPLE UNIVERSITY HEALTH SYSTEM INC	✓	
(12) TEMPLE UNIVERSITY ALUMNI ASSOCIATION (23-2930242) 300 SULLIVAN HALL, 1330 W BERKS ST, PHILADELPHIA, PA 19122	EDUCATION	PA	501(C)(3)	5	N/A		✓
(13) TEMPLE UNIVERSITY LAW FOUNDATION (23-6407459) 300 SULLIVAN HALL, 1330 W BERKS ST, PHILADELPHIA, PA 19122	EDUCATION	PA	501(C)(3)	12 TYPE III-FI	N/A		✓
(14) TEMPLE UNIVERSITY SCHOOL OF PODIATRIC MEDICINE, INC. (23-1596240) 300 SULLIVAN HALL, 1330 W BERKS ST, PHILADELPHIA, PA 19122	EDUCATION	PA	501(C)(3)	12 TYPE I	TEMPLE UNIVERSITY	✓	
(15) TUMP OFFICES INC. (91-1872296) 300 SULLIVAN HALL, 1330 W BERKS ST, PHILADELPHIA, PA 19122	INACTIVE	PA	501(C)(2)		TEMPLE UNIVERSITY	✓	
(16) TEMPLE FACULTY PRACTICE PLAN, INC. (83-1002191) TUHS CORP., 3509 N. BROAD STREET, PHILADELPHIA, PA 19140	HEALTH CARE	PA	501(C)(3)	3	TEMPLE UNIVERSITY HEALTH SYSTEM INC	✓	

Part IV**Identification of Related Organizations Taxable as a Corporation or Trust** (continued)

(a) Name, address and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C-corp, S-corp or trust)	(f) Share of total income	(g) Share of end-of-year assets	(h) Percentage ownership	(i) Section 512(b)(13) controlled entity?	
								Yes	No
(1) FOX CHASE, LTD. (23-2396731) TUHS CORP., 3509 N. BROAD STREET, PHILADELPHIA, PA 19140	HEALTH CARE	PA	AMERICAN ONCOLOGIC HOSPITAL	C CORPORATION				✓	
(2) GLOBAL TECHNOLOGY MANAGEMENT CORP. (23-3007767) 300 SULLIVAN HALL, 1330 W BERKS ST, PHILADELPHIA, PA 19122	INACTIVE	PA	N/A	C CORPORATION			100.00		
(3) GOOD SAMARITAN INSURANCE CO., LTD. (98-1203425) P.O. BOX HM1179 CEDAR HOUSE, HAMILTON HM12, BD	INACTIVE	BERMUDA	N/A				100.00	✓	
(4) TEMPLE EDUCATIONAL SUPPORT SERVICES, LTD. 1-14-29 TAISHIDO, SETAGAYA-KU, TOKYO, JA	EDUCATION	JAPAN	TEMPLE UNIVERSITY				100.00	✓	
(5) TUHS INSURANCE CO., LTD. (98-1203189) TUHS CORP., 3509 N. BROAD STREET, PHILADELPHIA, PA 19140	REINSURANCE	BERMUDA	TEMPLE UNIVERSITY HEALTH SYSTEM INC.				100.00	✓	
(6) TEMPLE HEALTH SUBSIDIARIES, INC. TUHS CORPORATE OFFICES, 2450 HUNTING PARK AVE., PHILADELPHIA, PA 19129	INACTIVE	PA							

Tax Exempt Entity Declaration and Signature for E-file

OMB No. 1545-0047

Department of the Treasury
Internal Revenue ServiceFor calendar year 2024, or tax year beginning 07/01, 2024, and ending 06/30, 20 25
For use with Forms 990, 990-EZ, 990-PF, 990-T, 1120-POL, 4720, 8868, 5227, 5330, and 8038-CP
Go to www.irs.gov/Form8453TE for the latest information.**2024**

Name of filer

EIN or SSN

TEMPLE UNIVERSITY - OF THE COMMONWEALTH SYSTEM OF HIGHER EDUCATION

23-1365971

Part I Type of Return and Return Information

Check the box for the type of return being filed with Form 8453-TE and enter the applicable amount, if any, from the return. Form 8038-CP and Form 5330 filers may enter dollars and cents. For all other forms, enter whole dollars only. If you check the box on line 1a, 2a, 3a, 4a, 5a, 6a, 7a, 8a, 9a, or 10a below, and the amount on that line of the return being filed with this form was blank, then leave line 1b, 2b, 3b, 4b, 5b, 6b, 7b, 8b, 9b, or 10b, whichever is applicable, blank (do not enter -0-). If you entered -0- on the return, then enter -0- on the applicable line below. Do not complete more than one line in Part I.

1a Form 990 check here ☒	b Total revenue, if any (Form 990, Part VIII, column (A), line 12)	1b	1,787,499,000
2a Form 990-EZ check here ☐	b Total revenue, if any (Form 990-EZ, line 9)	2b	
3a Form 1120-POL check here ☐	b Total tax (Form 1120-POL, line 22)	3b	
4a Form 990-PF check here ☐	b Tax based on investment income (Form 990-PF, Part V, line 5)	4b	
5a Form 8868 check here ☐	b Balance due (Form 8868, line 3c)	5b	
6a Form 990-T check here ☐	b Total tax (Form 990-T, Part III, line 4)	6b	
7a Form 4720 check here ☐	b Total tax (Form 4720, Part III, line 1)	7b	
8a Form 5227 check here ☐	b FMV of assets at end of tax year (Form 5227, Item D)	8b	
9a Form 5330 check here ☐	b Tax due (Form 5330, Part II, line 19)	9b	
10a Form 8038-CP check here ☐	b Amount of credit payment requested (Form 8038-CP, Part III, line 22)	10b	

Part II Declaration of Officer or Person Subject to Tax

11a ☐ I authorize the U.S. Treasury and its designated Financial Agent to initiate an Automated Clearing House (ACH) electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of the federal taxes owed on this return, and the financial institution to debit the entry to this account. To revoke a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537 no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment.

b ☐ If a copy of this return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I certify that I executed the electronic disclosure consent contained within this return allowing disclosure by the IRS of this Form 990/990-EZ/990-PF (as specifically identified in Part I above) to the selected state agency(ies).

Under penalties of perjury, I declare that ☒ I am an officer of the above named entity or ☐ I am the person subject to tax with respect to (name of entity) _____, (EIN) _____,

and that I have examined a copy of the 2024 electronic return and accompanying schedules and statements, and, to the best of my knowledge and belief, they are true, correct, and complete. I further declare that the amount in Part I above is the amount shown on the copy of the electronic return. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send the return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund.

Sign

Here

Signature of officer or person subject to tax

Date

7-14-26

INTERIM COO

Title, if applicable

Part III Declaration of Electronic Return Originator (ERO) and Paid Preparer (see instructions)

I declare that I have reviewed the above return and that the entries on Form 8453-TE are complete and correct to the best of my knowledge. If I am only a collector, I am not responsible for reviewing the return and only declare that this form accurately reflects the data on the return. The entity officer or person subject to tax will have signed this form before I submit the return. I will give a copy of all forms and information to be filed with the IRS to the officer or person subject to tax, and have followed all other requirements in Pub. 4163, Modernized e-File (MeF) Information for Authorized IRS e-file Providers for Business Returns. If I am also the Paid Preparer, under penalties of perjury I declare that I have examined the above return and accompanying schedules and statements, and, to the best of my knowledge and belief, they are true, correct, and complete. This Paid Preparer declaration is based on all information of which I have any knowledge.

ERO's Use Only	ERO's signature	Date	Check if also paid preparer ☐	Check if self-employed ☐	ERO's SSN or PTIN
	Firm's name (or yours if self-employed), address, and ZIP code				EIN
					Phone no.

Under penalties of perjury, I declare that I have examined the above return and accompanying schedules and statements, and, to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer is based on all information of which the preparer has any knowledge.

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check if self-employed ☐	PTIN
	Firm's name				Firm's EIN
	Firm's address				Phone no.