

OPERATING BUDGET REQUEST FISCAL YEAR 2022-2023

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**Commonwealth of Pennsylvania
Operating Budget Request
Fiscal Year
2022-23
For
State System of Higher Education
State-Related Universities
Thaddeus Stevens College of Technology**

Pennsylvania Department of Education
PDE-2103 (Revised 8/2014)

**Fiscal Year
2022-23**

**Budget
Transmittal**

TO: Department of Education
Bureau of Budget and Fiscal Management
Jessica Sites, Director
333 Market Street, 4th Floor
Harrisburg, PA 17126-0333

The accompanying statements and schedules constitute the operating budget request of

TEMPLE UNIVERSITY

(College/University)

For fiscal year 2022-23 I have reviewed this budget request and to the best of my knowledge all statements and estimates were prepared in accordance with instructions provided by the Department of Education and the Governor's Office of the Budget.

Signed Jaison G. Kurichi
Associate Vice President, Budget

Date 11/02/2021

Dear Secretary Ortega:

As Temple's new president, I'm honored and energized to lead our collaboration with the Commonwealth in educating future leaders and strengthening our economy.

Since arriving at Temple, I have identified three strategic priorities. Number one is to raise the reputation and profile of Temple University to drive innovation and prosperity in the region. This is a best-in-class university for studying, to teaching, athletics, and extracurricular activities, and I want all of Pennsylvania, the country and the world to know this.

Number two is to fortify our curriculum ensuring that our students thrive as members of the future workforce. Because technology and business evolves by the day, the way that we learn has to adapt and evolve, as well. For many students, the job that they will have in 10 or 15 years from now does not yet exist, but we're going to make sure that they'll be agile and ready to seize opportunity.

Number three is engaging with our community in a more definitive way. Our location in North Philadelphia provides us with many valuable opportunities, and we are going to pursue them with focus and determination. Whether it's corporate partnerships, connecting with the residential community or collaborating with local policymakers or leaders, we are going to be deliberate in identifying ways in which we can further solidify our standing as "Philadelphia's Public University," a title that we wear as a badge of honor. I look forward to sharing news about our community partnerships in the months ahead.

Combating COVID-19

As you know, one of the immediate challenges facing both Temple and my new presidency is the COVID-19 pandemic. While we're in a much better place than we were last year, we must remain vigilant and ready to adapt.

The resilience and response of our community has been exceptional—we have strategic, knowledgeable and flexible individuals at the ready throughout the university. They are committed to ensuring the health and safety of everyone from students and patients to faculty, staff, and neighbors.

Within just weeks of my presidency, we launched the University's #VaxUpTU campaign and then on August 13, we followed the City of Philadelphia's COVID-19 vaccine mandate and required all Temple University faculty, staff, students and contractors to receive the vaccine. Over the next two months, our COVID-19 Steering Committee worked diligently to vaccinate as many members of our community as possible. Today, on Nov. 3, I am pleased to report that nearly 96% of our entire on-campus community—more than 40,100 individuals in total—are fully vaccinated.

Our campus is regaining its hallmark vibrancy and our students are enjoying the many benefits provided by an in-person collegiate experience.

College affordability

We know that the cost of a college education is something that weighs heavily on the minds of our students and their families. That's been further magnified in the wake of the pandemic.

Because it is such a financially difficult time for students and families, we aimed to balance a small tuition increase (+2.5%) with a budget cut (-3%). That balance will help ensure that students' educational experience is not impacted. This was Temple's first in-state tuition increase since the 2018–2019 academic year.

We also continue to proactively assist students in need. Approximately 18.5% of our undergraduate revenue this year is allocated to financial aid, which equates to more than \$100 million. We have also allocated \$69 million of our share of federal stimulus to help students financially.

Our Fly in 4 program also continues to be key in this regard. One of the first programs of its kind in the U.S., Fly in 4 helps students stay on course academically and financially by offering a clear four-year academic plan focused on graduating on time. By graduating in four years, students avoid the extra costs associated with taking on additional semesters.

DEI is an educational imperative

Diversity, equity, inclusion - as well as access - is an educational imperative under my leadership.

I am proud that our the freshman class, the Class of 2025, is the most diverse class of students that Temple has welcomed to campus in at least 25 years. Nearly 45% of the class are students of color—up from 31% just five years ago. We also experienced a 23% increase over last year in first-year Black students, with 831 enrolling, and a 4% increase in Hispanic/Latinx/Latine students, with 458 enrolling.

In terms of socioeconomic diversity, 30% of our first-year students will be the first generation in their families expected to graduate from college, while 28% are receiving Pell Grants.

We are also dedicated to providing academic pathways to college for Philadelphia high school students. The Cecil B. Moore Scholars Program is a flagship program we launched this year and an exceptional example of the types of pathways we are pursuing.

Through this dual enrollment program, 50 high school students from Philadelphia public (district or charter) schools are selected to enroll in a free Temple course that they complete during their senior year of high school. From those 50 students, 20–25 of them are selected to become Cecil B. Moore Scholars (full tuition for all four years) and attend a summer bridge program before enrolling at Temple as first-year students. This program is meant exclusively for students living in the eight North Philadelphia zip codes surrounding the university who attend Philadelphia public (district or charter) high schools.

We have also prioritized DEI as imperative with our faculty and staff.

Our Center for Advancement of Teaching (CAT) has established the Teaching for Equity Institute, whose mission is to foster knowledge, attitudes and skills among faculty that lead to equitable teaching practices and learning environments.

In the Fox School of Business, we also recently launched the Center for Ethics, Diversity and Workplace Culture (CEDWC), a new hub for research, dialogue and innovation focused on diversity, ethical decision-making and the creation of healthy workplace cultures.

We are also particularly proud of our newest research facility—the Center for Anti-racism Research, which is currently under construction and set to open this spring. This project is part of the more than \$1 million that we previously announced would be invested in anti-racism education and programming.

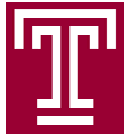
The annual appropriation from the Commonwealth of Pennsylvania is key in allowing us to create initiatives like this. It also helps keep tuition costs low, and is a primary driver behind providing students with access to our high-quality education.

I want to again thank you and everyone at the Department of Education for your unwavering support. Though I have only been on the job a few short months, it is abundantly clear that your partnership is vital to Temple.

I look forward to working with you well into the future.

Sincerely,

Dr. Jason Wingard
President



Temple University
2022-23 Commonwealth Appropriation Request
(\$000's)

	2021-22 Anticipated Appropriation	2022-23 Requested Appropriation	Increase over the 2021-22 Anticipated Appropriation	
			\$	%
Line 1. Educational and General	\$158,206	\$162,952	\$4,746	3.0%
Line 2. State Medical Assistance Funding (PA DHS)	\$6,210	\$6,396	\$186	3.0%
Subtotal	\$164,416	\$169,348	\$4,932	3.0%
Line 3. Community Improvement and Digital Enhancement		\$5,000	\$5,000	-
TOTAL	\$164,416	\$174,348	\$9,932	6.0%

Operating Budget Summary

Part II

College/University: TEMPLE UNIVERSITY

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Date: 11/02/2021

Prepared By: _____

Name: Jaison G Kurichi

Title: Associate Vice President

Telephone: 215-204-1612

Schedule A: Summary of State Appropriation Requests by Function		College University: TEMPLE UNIVERSITY					
Requested Appropriations	Dollar Amounts in Thousands						
	Actual Year 2020-21	Available Year 2021-22	Increase (Decrease) Over Actual Year		Budget Request 2022-23	Increase (Decrease) Over Available Year	
			Amount	%		Amount	%
A. For General Support (Schedule A, Part III)							
1. Education and General	158,206	158,206	-	0.0%	162,952	4,746	3.0%
			-	0.0%		-	0.0%
2. State Medical Assistance (PA DHS)	6,259	6,210	(49)	-0.8%	6,396	186	3.0%
			-	0.0%		-	0.0%
			-	0.0%		-	0.0%
Total General Support	164,465	164,416	(49)	0.0%	169,348	4,932	3.0%
B. For Research (Schedule B, Part III)							
			-	0.0%		-	0.0%
			-	0.0%		-	0.0%
			-	0.0%		-	0.0%
			-	0.0%		-	0.0%
Total Research	-	-	-	0.0%	-	-	0.0%

Schedule A (continued): Summary of State Appropriation Requests By Function		College/University: TEMPLE UNIVERSITY					
Requested Appropriations	Dollar Amounts in Thousands						
	Actual Year 2020-21	Available Year 2021-22	Increase (Decrease) Over Actual Year		Budget Request 2022-23	Increase (Decrease) Over Available Year	
			Amount	%		Amount	%
C. For Public Service (Schedule C, Part III)							
			0	0.0%		-	0.0%
			0	0.0%		-	0.0%
			0	0.0%		-	0.0%
			0	0.0%		-	0.0%
			0	0.0%		-	0.0%
Total Public Service	-	-	0	0.0%	-	-	0.0%
D. Other Appropriation Requests (Schedule D, Part III)							
1. Community Improvement and Digital Enhancement			0	0.0%	5,000	5,000	0.0%
			0	0.0%		-	0.0%
Total Other Appropriation Requests	-	-	0	0.0%	5,000	5,000	0.0%
E. Total Operating Appropriation Request	164,465	164,416	(49)	0.0%	174,348	9,932	6.0%

Schedule B: Appropriation Request Highlights for General Support								College/University: TEMPLE UNIVERSITY				
	(1) Number of FTE Students				(2) FTE Student% By Level			(3) In-State/Out-Of-State Students (Headcount)				
	Under-Graduate	Graduate	First Professional*	Total	Under-Graduate	Graduate	First Professional*	# PA Residents	% Of Total	# Out-Of-State	# Foreign Students	
Actual												
2020-21	26,486	3,994	2,393	32,873	80.6%	12.1%	7.3%	25,729	68.9%	9,389	2,247	
Available												
2021-22	25,121	3,979	2,215	31,315	80.2%	12.7%	7.1%	24,239	67.5%	9,713	1,948	
Budget Request												
2022-23	25,115	3,978	2,214	31,307	80.2%	12.7%	7.1%	24,239	67.5%	9,713	1,948	
	(4) FTE Faculty Positions				(5) Student Faculty Ratios				(6) Average Faculty Salary**			
	Under-Graduate	Graduate	First Professional*	Total	Under-graduate	Graduate	First professional	Overall Average	Instructor	Assistant Professor	Associate Professor	Full Professor
Actual												
2020-21	1,949	560	129	2,639	13.6 : 1	7.1	18.5	12.5	70,531	94,295	115,332	170,759
Available												
2021-22	1,847	560	120	2,527	13.6 : 1	7.1	18.5	12.4	72,471	96,888	118,504	175,455
Budget Request												
2022-23	1,847	560	120	2,527	13.6 : 1	7.1	18.5	12.4	74,464	99,552	121,763	180,280
	(7) Total Cost of Instruction				(8) Income For Instruction			(9) State Appropriation For Instruction				
	Faculty Salaries***	Other Direct Expenses***	Other Expenses***	Total***	Total Cost Per FTE	Total Income	% Of Instruction Costs	Income Per FTE	State Appropriation***	% Of Instruction Costs		State Support Per FTE
Actual												
2020-21	220,762	261,892	371,894	854,548	25,996	696,342	81.5%	\$21,183	158,206	18.5%		\$4,813
Available												
2021-22	227,207	231,817	376,177	835,201	26,671	676,995	81.1%	\$21,619	158,206	18.9%		\$5,052
Budget Request												
2022-23	233,455	238,885	384,478	856,818	27,368	693,866	81.0%	\$22,163	162,952	19.0%		\$5,205

* Include Doctor of Optometry and Podiatry Programs; Exclude Doctor of Medicine, Osteopathic Medicine and Veterinary Medicine Programs.

** Average base salary of all full-time teaching faculty for the academic year only; average base salary should not include fringe benefits.

*** Dollar amounts in thousands.

Schedule C: Appropriation Request Highlights for Doctor of Medicine (M.D.) and Doctor of Osteopathic Medicine (D.O.) Programs Only							College/University: TEMPLE UNIVERSITY				
	Number FTE Students	% PA Residents	Student Faculty Ratio	FTE Faculty Positions	Average Faculty Salary*	Total Cost of Instruction**	Income for M.D./D.O. Instruction**	Total Cost Per FTE M.D./D.O.	State Appropriation Request		
									State Approp**	% Of Instruct Costs	State Support Per FTE
Actual 2020-21		0.0%	##### : 1	NOT APPLICABLE				#DIV/0!		#DIV/0!	#DIV/0!
Available 2021-22		0.0%	##### : 1					#DIV/0!		#DIV/0!	#DIV/0!
Budget Request 2022-23		0.0%	##### : 1					#DIV/0!		#DIV/0!	#DIV/0!

* Average base salary of all full-time teaching faculty or the academic year only; average base salary should not include fringe benefits.

** Dollar amounts in thousands.

Schedule D: Appropriation Request Highlights for Doctor of Veterinary Medicine (V.D.M.) Programs Only							College/University: TEMPLE UNIVERSITY				
	Number FTE Students	% PA Residents	Student Faculty Ratio	FTE Faculty Positions	Average Faculty Salary*	Total Cost of Instruction**	Income for M.D./D.O. Instruction**	Total Cost Per FTE M.D./D.O.	State Appropriation Request		
									State Appropriation*	% Of Instruct Costs	State Support Per FTE
Actual 2020-21			#DIV/0! :1	NOT APPLICABLE				#DIV/0!		#DIV/0!	#DIV/0!
Available 2021-22			#DIV/0! :1					#DIV/0!		#DIV/0!	#DIV/0!
Budget Request 2022-23			#DIV/0! :1					#DIV/0!		#DIV/0!	#DIV/0!

* Average base salary of all full-time teaching faculty for the academic year only; average base salary should not include fringe benefits.

** Dollar amounts in thousands.

Schedule E: Total Operating Budget Summary - Source of Revenues		College/University: TEMPLE UNIVERSITY					
Dollar Amounts in Thousands							
	Actual Year	Available Year	Increase (Decrease) Over Actual Year		Budget Request	Increase (Decrease) Over Available Year	
	2020-21	2021-22	Amount	%	2022-23	Amount	%
a. State Direct Appropriation	\$ 164,465	\$ 164,416	(49)	0.0%	\$ 174,348	9,932	6.0%
State % of Total	4.2%	4.2%			4.4%		
b. Students (all tuition and fees)	\$ 916,677	\$ 908,836	(7,841)	-0.9%	\$ 930,470	21,634	2.4%
Students % of Total	23.7%	23.4%			23.5%		
c. Federal	\$ 156,562	\$ 163,946	7,384	4.7%	\$ 167,224	3,278	2.0%
Federal % of Total	4.0%	4.2%			4.2%		
d. Other	\$ 2,637,233	\$ 2,638,931	1,698	0.1%	\$ 2,692,186	53,255	2.0%
Other % of Total	68.1%	68.1%			67.9%		
Total Budget (a+b+c+d) *	3,874,937	3,876,129	1,192	0.0%	3,964,228	88,099	2.3%

* Should agree with Part II, Schedule G, Line P.

Schedule F: Tuition and Mandated Fees							College/ University: TEMPLE UNIVERSITY					
	PA Residents						PA Nonresidents					
	Full-Time Students Normal Academic Year *			Part-Time Students Credit Hour Rate			Full-Time Students Normal Academic Year *			Part-Time Students Credit Hour Rate		
	Actual Tuition	Current Tuition	Proposed Tuition	Actual Tuition	Current Tuition	Proposed Tuition	Actual Tuition	Current Tuition	Proposed Tuition	Actual Tuition	Current Tuition	Proposed Tuition
I. Tuition Rates	2020-21	2021-22	2022-23	2020-21	2021-22	2022-23	2020-21	2021-22	2022-23	2020-21	2021-22	2022-23
A. Main Campus												
1. Regular Undergraduate	\$16,080	\$16,488	\$16,896	\$670	\$687	\$704	\$28,992	\$29,712	\$30,456	\$1,208	\$1,238	\$1,269
2. Regular Graduate				\$942	\$966	\$990				\$1,297	\$1,329	\$1,362
B. Branch Campuses **												
1. Regular Undergraduate												
2. Regular Graduate												
C. First Professional												
1. Dentistry	\$61,452	\$63,294	\$64,876				\$69,398	\$71,132	\$72,910			
2. Law	\$26,980	\$27,656	\$28,347				\$41,354	\$42,388	\$43,448			
3. Pharmacy	\$34,754	\$35,622	\$36,513				\$37,282	\$38,214	\$39,169			
4. Optometry												
5. Podiatry	\$41,344	\$41,758	\$42,802				\$43,200	\$43,632	\$44,723			
D. Medical												
1. Medicine (M.D.)	\$53,406	\$54,340	\$55,699				\$56,628	\$57,618	\$59,058			
2. Osteopathic Medicine (D.O.)												
3. Veterinary Medicine (V.D.M.)												
II. Mandated Fees												
A. Undergraduate	\$890	\$890	\$890	See Note A			\$890	\$890	\$890	See Note A		
B. Graduate	\$890	\$890	\$890				\$890	\$890	\$890			
C. First Professional	\$890	\$890	\$890				\$890	\$890	\$890			
D. Medicine (M.D.)	\$890	\$890	\$890				\$890	\$890	\$890			
E. Osteopathic Medicine (D.O.)												
F. Veterinary Medicine (V.D.M.)												

* Two Semesters or Three Terms.

** Attach separate schedules where variations exist between branch campuses.

NOTE A:

All students are assessed the University Services Fee every semester.

The fee structure for the fall and spring semesters is:		The fee structure for each summer session is:	
9+ credits	\$445	9+ credits	\$224
5.0 to 8.9 credits	\$319	5.0 to 8.9 credits	\$170
1.0 to 4.9 credits	\$163	1.0 to 4.9 credits	\$102

Schedule G: Summary of Current Fund Revenues				College University: TEMPLE UNIVERSITY					
	Dollar Amounts in Thousands								
	2020-21 Actual Year			2021-22 Available Year			2022-23 Budget Request		
	Unrestricted	Restricted	Total	Unrestricted	Restricted	Total	Unrestricted	Restricted	Total
A. Tuition and Fees									
1. In-State Student Tuition	502,473		502,473	508,113		508,113	520,816		520,816
2. Out-of-State Student Tuition	365,457		365,457	352,805		352,805	361,625		361,625
3. Fees	43,271	5,476	48,747	42,332	5,586	47,918	42,332	5,697	48,029
4. Total Tuition and Fees	911,201	5,476	916,677	903,250	5,586	908,836	924,773	5,697	930,470
B. Federal Appropriations	-		-			-			-
C. State Appropriations	164,465		164,465	164,416		164,416	174,348		174,348
D. Local Appropriations	-		-			-			-
E. Federal Grants and Contracts	31,782	124,780	156,562	36,047	127,899	163,946	36,767	130,457	167,224
F. State Grants and Contracts	2,089	18,784	20,873	2,369	19,253	21,622	2,417	19,639	22,056
G. Local Grants and Contracts	365	3,997	4,362	414	4,097	4,511	423	4,179	4,602
H. Gifts, Private Grants and Contracts	17,991	63,777	81,768	9,124	65,612	74,736	9,167	67,065	76,232
I. Endowment Income			-			-			-
J. Sales and Services of Educational Activities	11,707	485	12,192	10,793	495	11,288	11,009	505	11,514
K. Total Educational and General									
(A4 thru J)	1,139,600	217,299	1,356,899	1,126,413	222,942	1,349,355	1,158,904	227,542	1,386,446
L. Auxiliary Enterprises									
1. Student Charges	20,969		20,969	64,336		64,336	65,945		65,945
2. Other Charges	20,401		20,401	30,147		30,147	30,901		30,901
3. Total	41,370	-	41,370	94,483	-	94,483	96,846	-	96,846
M. Hospitals	2,368,194		2,368,194	2,405,996		2,405,996	2,454,116		2,454,116
N. Independent Operations	-		-			-			-
O. Other Sources	24,215	84,259	108,474	14,810	11,485	26,295	15,106	11,714	26,820
P. Total Revenues	3,573,379	301,558	3,874,937	3,641,702	234,427	3,876,129	3,724,972	239,256	3,964,228

Schedule H: Summary of Current Fund Expenditures and Transfers				College/University:			TEMPLE UNIVERSITY		
	Dollar Amounts in Thousands								
	2020-21 Actual Year			2021-22 Available Year			2022-23 Budget Request		
	Unrestricted	Restricted	Total	Unrestricted	Restricted	Total	Unrestricted	Restricted	Total
A. Instruction	551,837	11,468	563,305	528,694	11,755	540,449	541,911	12,049	553,960
B. Research	16,388	155,296	171,684	16,905	159,179	176,084	17,328	163,158	180,486
C. Public Service	1,304	21,992	23,296	1,468	22,432	23,900	6,505	22,881	29,386
D. Academic Support	89,541	4,431	93,972	73,641	4,520	78,161	75,482	4,610	80,092
E. Student Services	44,526	3,007	47,533	47,649	3,067	50,716	48,840	3,128	51,968
F. Institutional Support	187,603	3,564	191,167	197,817	3,635	201,452	202,019	3,708	205,727
G. Operation and Maintenance of Plant	117,163	(217)	116,946	124,782	(222)	124,560	127,902	(226)	127,676
H. Student Financial Support (Scholarship and Fellowship)	139,097	19,828	158,925	134,047	20,225	154,272	137,398	20,629	158,027
I. Subtotal - Educational and General Expenditures	1,147,459	219,369	1,366,828	1,125,003	224,591	1,349,594	1,157,385	229,937	1,387,322
J. Transfers for Educational & General									
1. Mandatory Transfers			-			-			-
2. Non-Mandatory Transfers		81,896	81,896		9,537	9,537		9,014	9,014
3. Total Transfers (1+2 above)	-	81,896	81,896	-	9,537	9,537	-	9,014	9,014
K. Total Educational and General Expenditures and Transfers (A thru J(3) above)	1,147,459	301,265	1,448,724	1,125,003	234,128	1,359,131	1,157,385	238,951	1,396,336
L. Auxiliary Enterprises									
1. Total Expenditures	57,726	293	58,019	110,703	299	111,002	113,471	305	113,776
2. Mandatory Transfers			-			-			-
3. Non-Mandatory Transfers			-			-			-
4. Total - Auxiliary Enterprises Expenditures and Transfers (1 thru 3 above)	57,726	293	58,019	110,703	299	111,002	113,471	305	113,776
M. Hospitals									
1. Total Expenditures	2,368,194		2,368,194	2,405,996		2,405,996	2,454,116		2,454,116
2. Mandatory Transfers			-			-			-
3. Non-Mandatory Transfers			-			-			-
4. Total - Hospital Expenditures and Transfers (1 thru 3 above)	2,368,194	-	2,368,194	2,405,996	-	2,405,996	2,454,116	-	2,454,116
N. Independent Operations									
1. Total Expenditures			-			-			-
2. Mandatory Transfers			-			-			-
3. Non-Mandatory Transfers			-			-			-
4. Total - Independent Operations Expenditures and Transfers (1 thru 3 above)	-	-	-	-	-	-	-	-	-
O. Total Expenditures and Transfers (K+L(4)+M(4)+N(4) above)	3,573,379	301,558	3,874,937	3,641,702	234,427	3,876,129	3,724,972	239,256	3,964,228

Schedule I: Current Fund Operating Budget Summary				College/University: TEMPLE UNIVERSITY			
	Dollar Amounts in Thousands						
	Actual Year	Available Year	Budget Request	Planning Year	Planning Year	Planning Year	Planning Year
	2020-21	2021-22	2022-23	2021-22	2022-23	2023-24	2024-25
Expenditures							
1. Salaries	220,762	227,207	233,455				
2. Wages	87,867	87,677	90,088				
3. Staff Benefits	84,130	88,718	92,267				
4. Total Personal Compensation (1+2+3)	392,759	403,602	415,810				
5. Supplies and Other Expenses	89,895	55,422	61,530				
6. Equipment	0	0	0				
7. Total Direct Expenditures (4+5+6)	482,654	459,024	477,340				
8. Add Allocated Indirect Cost Expenditures *							
a. Academic Support	75,883	62,408	63,812				
b. Institutional Support	158,986	167,642	171,251				
c. Operation and Maintenance of Physical Plant	99,291	105,747	108,126				
d. Student Services	37,734	40,380	41,289				
e. Total Indirect Cost Expenditures (8a+b+c+d)	371,894	376,177	384,478				
9. Total Expenditures (7+8e)	854,548	835,201	861,818	879,054	901,869	925,280	949,302
Revenues							
10. Tuition and Fees	684,635	666,202	682,857				
11. Federal Appropriations	0	0	0				
12. Local Appropriations	0	0	0				
13. Federal Grants and Contracts	0	0	0				
14. State Grants and Contracts	0	0	0				
15. Gifts, Private Grants and Contracts	0	0	0				
16. Endowment Income	0	0	0				
17. Sales and Services of Educational Activities	11,707	10,793	11,009				
18. Other Educational and General	0	0	0				
19. Recovery of Indirect Costs	0	0	0				
20 Total Revenues Excluding Direct State Appropriations (10 thru 19)	696,342	676,995	693,866	711,213	728,993	747,218	765,898
21. State Appropriations Received and Requested**	158,206	158,206	167,952	167,841	172,876	178,062	183,404
22. Total Revenues (20+21)	854,548	835,201	861,818	879,054	901,869	925,280	949,302

* Allocable portion of all support activities.

** State appropriations requested in the Budget Request year must equal Total Expenditures (9) minus Total Revenues Excluding Direct State Appropriations (20).

Appropriation Requests

Part III

College/University: TEMPLE UNIVERSITY

Page 1 Through 4.

Date:

Prepared By:

Name: Jaison G Kurichi

Title: Associate Vice President

Telephone: 215-204-1612

Schedule A: General Support Appropriation Request				College/University: TEMPLE UNIVERSITY			
Appropriation Title:	Dollar Amounts in Thousands						
	Actual Year	Available Year	Budget Request	Planning Year	Planning Year	Planning Year	Planning Year
	2020-21	2021-22	2022-23	2021-22	2022-23	2023-24	2024-25
Expenditures							
1. Salaries	220,762	227,207	233,455				
2. Wages	87,867	87,677	90,088				
3. Staff Benefits	84,130	88,718	92,267				
4. Total Personal Compensation (1+2+3)	392,759	403,602	415,810				
5. Supplies and Other Expenses	89,895	55,422	56,530				
6. Equipment							
7. Total Direct Expenditures (4+5+6)	482,654	459,024	472,340				
8. Add Allocated Indirect Cost Expenditures *							
a. Academic Support	75,883	62,408	63,812				
b. Institutional Support	158,986	167,642	171,251				
c. Operation and Maintenance of Physical Plant	99,291	105,747	108,126				
d. Student Services	37,734	40,380	41,289				
e. Total Indirect Cost Expenditures (8a+b+c+d)	371,894	376,177	384,478				
9. Total Expenditures (7+8e)	854,548	835,201	856,818	879,054	901,869	925,280	949,302
Revenues							
10. Tuition and Fees	684,635	666,202	682,857				
11. Federal Appropriations							
12. Local Appropriations							
13. Federal Grants and Contracts							
14. State Grants and Contracts							
15. Gifts, Private Grants and Contracts							
16. Endowment Income							
17. Sales and Services of Educational Activities	11,707	10,793	11,009				
18. Other Educational and General							
19. Recovery of Indirect Costs							
20 Total Revenues Excluding Direct State Appropriations (10 thru 19)	696,342	676,995	693,866	711,213	728,993	747,218	765,898
21. State Appropriations Received and Requested**	158,206	158,206	162,952	167,841	172,876	178,062	183,404
22. Total Revenues (20+21)	854,548	835,201	856,818	879,054	901,869	925,280	949,302

* Allocable portion of all support activities.

** State appropriations requested in the Budget Request year must equal Total Expenditures (9) minus Total Revenues Excluding Direct State Appropriations (20).

Schedule B: Research Appropriation Request				College/University: TEMPLE UNIVERSITY			
Appropriation Title:	Dollar Amounts in Thousands						
	Actual Year	Available Year	Budget Request	Planning Year	Planning Year	Planning Year	Planning Year
	2020-21	2021-22	2022-23	2021-22	2022-23	2023-24	2024-25
Expenditures							
1. Salaries							
2. Wages							
3. Staff Benefits							
4. Total Personal Compensation (1+2+3)	0	0	0				
5. Supplies and Other Expenses							
6. Equipment							
7. Total Direct Expenditures (4+5+6)	0	0	0				
8. Add Allocated Indirect Cost Expenditures *							
a. Academic Support							
b. Institutional Support							
c. Operation and Maintenance of Physical Plant							
d. Student Services							
e. Total Indirect Cost Expenditures (8a+b+c+d)	0	0	0				
9. Total Expenditures (7+8e)	0	0	0				
Revenues							
10. Tuition and Fees							
11. Federal Appropriations							
12. Local Appropriations							
13. Federal Grants and Contracts							
14. State Grants and Contracts							
15. Gifts, Private Grants and Contracts							
16. Endowment Income							
17. Sales and Services of Educational Activities							
18. Other Educational and General							
19. Recovery of Indirect Costs							
20 Total Revenues Excluding Direct State Appropriations (10 thru 19)	0	0	0				
21. State Appropriations Received and Requested**							
22. Total Revenues (20+21)	0	0	0	0	0	0	0

* Allocable portion of all support activities.

** State appropriations requested in the Budget Request year must equal Total Expenditures (9) minus Total Revenues Excluding Direct State Appropriations (20).

Schedule C: Public Service Appropriation Request				College/University: TEMPLE UNIVERSITY			
Appropriation Title:	Dollar Amounts in Thousands						
	Actual Year	Available Year	Budget Request	Planning Year	Planning Year	Planning Year	Planning Year
	2020-21	2021-22	2022-23	2021-22	2022-23	2023-24	2024-25
Expenditures							
1. Salaries							
2. Wages							
3. Staff Benefits							
4. Total Personal Compensation (1+2+3)	0	0	0				
5. Supplies and Other Expenses							
6. Equipment							
7. Total Direct Expenditures (4+5+6)	0	0	0				
8. Add Allocated Indirect Cost Expenditures *							
a. Academic Support							
b. Institutional Support							
c. Operation and Maintenance of Physical Plant							
d. Student Services							
e. Total Indirect Cost Expenditures (8a+b+c+d)	0	0	0				
9. Total Expenditures (7+8e)	0	0	0				
Revenues							
10. Tuition and Fees							
11. Federal Appropriations							
12. Local Appropriations							
13. Federal Grants and Contracts							
14. State Grants and Contracts							
15. Gifts, Private Grants and Contracts							
16. Endowment Income							
17. Sales and Services of Educational Activities							
18. Other Educational and General							
19. Recovery of Indirect Costs							
20 Total Revenues Excluding Direct State Appropriations (10 thru 19)	0	0	0				
21. State Appropriations Received and Requested**							
22. Total Revenues (20+21)	0	0	0	0	0	0	0

* Allocable portion of all support activities.

** State appropriations requested in the Budget Request year must equal Total Expenditures (9) minus Total Revenues Excluding Direct State Appropriations (20).

Schedule D: Other Appropriation Request		College/University: TEMPLE UNIVERSITY						
Appropriation Title:	Community Improvement and Digital Enhancement	Dollar Amounts in Thousands						
		Actual Year	Available Year	Budget Request	Planning Year	Planning Year	Planning Year	
		2020-21	2021-22	2022-23	2021-22	2022-23	2023-24	2024-25
Expenditures								
1. Salaries								
2. Wages								
3. Staff Benefits								
4. Total Personal Compensation (1+2+3)		0	0	0				
5. Supplies and Other Expenses				5,000				
6. Equipment								
7. Total Direct Expenditures (4+5+6)		0	0	5,000				
8. Add Allocated Indirect Cost Expenditures *								
a. Academic Support								
b. Institutional Support								
c. Operation and Maintenance of Physical Plant								
d. Student Services								
e. Total Indirect Cost Expenditures (8a+b+c+d)		0	0	0				
9. Total Expenditures (7+8e)		0	0	5,000				
Revenues								
10. Tuition and Fees								
11. Federal Appropriations								
12. Local Appropriations								
13. Federal Grants and Contracts								
14. State Grants and Contracts								
15. Gifts, Private Grants and Contracts								
16. Endowment Income								
17. Sales and Services of Educational Activities								
18. Other Educational and General								
19. Recovery of Indirect Costs								
20 Total Revenues Excluding Direct State Appropriations (10 thru 19)		0	0	0				
21. State Appropriations Received and Requested**				5,000				
22. Total Revenues (20+21)		0	0	5,000	0	0	0	0

* Allocable portion of all support activities.

** State appropriations requested in the Budget Request year must equal Total Expenditures (9) minus Total Revenues Excluding Direct State Appropriations (20).

**Fiscal Year 2022-23 Budget Request
Supplementary Information Request**

State-Related Universities

University/College:

Branch Campus:

Date:

Prepared by:

Name:
 Title:
 Telephone Number:

Please provide three fiscal years of historical data (2018-19, 2019-20 and 2020-21) related to the following questions:

	2018-19	2019-20	2020-21
1. Total PHEAA Grants to students (all levels of instruction):	\$23,829,712	\$22,792,810	\$24,004,448
2. Total amount of Institutional Grants (including Athletic Scholarships and other Scholarships and Fellowships):	Unrestricted	168,556,953	141,348,298
	Restricted	17,685,911	23,020,182
3. Number of students receiving financial aid by level of instruction (headcount):			
Undergraduate	25,567	25,154	23,883
Graduate	4,268	4,195	4,369
First Professional	2,694	2,773	2,844
4. Undergraduate Tuition discount percentage for PA Resident Students:	18.1%	19.9%	17.7%
5. Undergraduate Tuition discount percentage for Non-PA Resident Students:	26.6%	25.8%	25.0%

6. Number of students and total (dollar) amount associated with tuition waivers (all levels of instruction):

	2018-19	2019-20	2020-21
Number of Students	2,901	2,892	2,710
Total Dollars	\$37,129,819	\$38,467,611	\$35,213,296

7. Please provide further analysis of salaries/wages for the actual (2020-21), available (2021-22), and budget (2022-23) years as reflected in the Operating Budget Request:

To the extent possible, identify total salaries/wages associated with:

	2020-21	2021-22	2022-23
a. Tenured Faculty	117,856	121,230	124,564
b. Non-Tenured Faculty	64,197	66,483	68,311
c. Adjunct Faculty	38,709	39,494	40,580
d. Other Instructional Personnel	17,564	17,920	18,413
e. Administrative	58,026	59,202	60,830
f. Support Personnel	12,277	10,555	10,845

8. Please provide enrollment information on first-time, full-time degree seeking undergraduate students who enrolled in the Fall 2015 disaggregated by ethnicity:

Number of First-Time Full-Time Undergraduate (Fall 2015):	4,892
American Indian/Alaskan Native	6
Asian/Pacific Islander	557
Black (Non-Hispanic)	608
Hispanic	331
White (Non-Hispanic)	2,671
Other - Not Listed above	719

9. Please provide the percentage of first-time, full-time undergraduate students above (enrolled in 2015) who graduated in four academic years; five years; six years:

	% Graduated by June 2019	% Graduated by June 2020	% Graduated 2021	Cumulative Total % Graduated 2021
American Indian/Alaskan Native	67%	67%	67%	67%
Asian/Pacific Islander	56%	74%	81%	81%
Black (Non-Hispanic)	44%	58%	62%	62%
Hispanic	46%	58%	63%	63%
White (Non-Hispanic)	59%	75%	78%	78%
Other - Not Listed above	62%	76%	79%	79%

10. Please provide enrollment information on first-time, full-time degree seeking undergraduate students who enrolled in the Fall 2017:

Please provide retention information on first-time, full-time degree seeking undergraduate students who enrolled in Fall 2017. Of that cohort, what percentage was still enrolled in the Fall 2018, Fall 2019, Fall 2020, Graduated 2021:

% Enrolled Fall 2018	% Enrolled Fall 2019	% Enrolled Fall 2020	% Graduated 2021
89%	82%	77%	57%